

Australian Industry Participation (AIP) plan Summary - Operations Phase

1. Facility Details

Designated operator: Clean TeQ Sunrise Pty Ltd

Facility name: Clean TeQ Sunrise

Description of the facility:

Clean TeQ Sunrise Pty Ltd, a wholly owned subsidiary of Clean TeQ Holdings Limited, is developing the Sunrise Nickel Cobalt Scandium Project in New South Wales utilising Clean-iX® technology.

The Sunrise process will see 2.5 MTPA of nickel laterite ore processed using the pressure acid leaching (PAL) process. The facility will produce three main products including nickel, cobalt, and scandium oxide.

The Project's Final Investment Decision (FID) is planned for Q1 2019. Site construction works are planned to commence in early 2019 with commissioning and first production (project completion) planned by early 2021. Procurement for 'Early Works' will commence in July 2018. Clean TeQ Sunrise Pty Ltd is the procurement entity responsible for sourcing goods and services for the operational phase of the Project.

Clean TeQ will:

- Utilise the resources of ICN NSW to identify those Australian companies able to supply goods or services commensurate with the quality, safety, environmental, reliability and delivery standards and objectives of the Project.
- Will provide information and facilitate briefings to Australian industry in order for local suppliers to have adequate time to identify potential supply opportunities.
- Establish a local vendor / supplier program to work with local and regional organisations, including indigenous organisations and ICN NSW, to establish links between Clean TeQ and local businesses including developing local capability registers and identifying capacity building opportunities to support the operational phase of the project
- Establish a measurement system to track and report the extent to which Australian industry is utilised

Facility location: Central NSW, approx. 350kms WNW of Sydney (Fifield District)

Link to facility information:

Clean TeQ Website: <http://www.cleanteq.com/>

Sunrise Project Website: <http://www.cleanteq.com/sunrise-project/>

Operator contact for procurement information: James Fisher NSW Manager jfisher@cleanteq.com
0403 312 111

Other operators involved in the facility: Clean TeQ Holdings Limited

2. Opportunities to supply Goods and Services

Expected opportunities	Opportunities for Australian entities * >AUD\$1M	Opportunities for non-Australian entities >AUD\$1M
Goods		
Reagents	Yes	Yes
Fuels and Lubricants	Yes	No
Equipment Spare Parts	Yes	Yes
Mobile Equipment	Yes	Yes
Services		
Maintenance Services	Yes	No
Mining Services	Yes	No
Consulting services	Yes	No
ICT Services	Yes	Yes

Disclaimer: The information provided in the table above is based on an initial assessment by the company. Any questions or issues should be raised with the facility contact.

Explanation for item(s) in list above where it is indicated 'No Opportunities for Australian entities'

Not Applicable

3. Standards to be used in the facility

The Sunrise Mine Development is being engineered to Australian Industry Engineering Standards. These standards will be incorporated into contracts and purchase orders as 'Project Specifications' which will form the basis for all industry bids to supply goods or services. Any relaxation of the Project Specifications (where approved by the Project's engineering group) for a particular work package will be notified to all bidders during the pre-award phase to ensure all bidders are provided with equal opportunity to submit their bids on an equivalent basis.

Australian Entities will have the ability to meet these standards. Experience in supplying similar equipment will be a key criterion in the evaluation of vendors ability to supply.

4. AIP activities to be undertaken by the Operator

Action 1	<p>Advertise supply opportunities on the ICN Gateway to identify potential Australian entities for each work package.</p> <p>Identify, as appropriate, local and regional entities through local business forums to be held that have development potential to support both the Project and Operational Phases for the supply of goods and services.</p> <p>Four initial forums will be held in July '18 in Parkes, Trundle, Condobolin and Forbes. We will repeat these forums on a quarterly basis.</p>
Action 2	<p>Create awareness of Project opportunities during local and regional public community forums on a quarterly basis or more regularly as deemed appropriate. These forums will be arranged by ICN but conducted by Clean TeQ Sunrise Pty Ltd including providing sufficient information on specific local and regional opportunities along with Project contact information for interested parties.</p> <p>In addition to the local towns mentioned in 'Action 1' we plan to hold forums in Dubbo and Orange.</p>
Action 3	<p>Clean TeQ will both advertise in local and mainstream media and publish media releases detailing supply opportunities and how Australian entities can take part in the Clean TeQ Sunrise project.</p>
Action 4	<p>Clean TeQ will contact directly Australian entities known to possess expertise required within the project and invite these entities to tender and or inform them of supply opportunities and how they can respond to these opportunities.</p>

Note:

The supply of all goods and services required to support the Operational phase is a key requirement of the Operational Readiness Stage Gate Review. The identification of suppliers for all goods and services and (as applicable) the entering into of term service contracts, is a critical element of demonstrating Operation Readiness prior to handover and start-up. Each key supply item required to support the operational phase will be identified during engineering, listed and tracked against the Operational Readiness Schedule to ensure all goods and services have either contracts in place or are available in the market from identified suppliers.

Upon approval of the AIP Plan, the Project proponent will:

1. Conduct an awareness campaign to all affected Operations personnel commencing with the issue of the Clean TeQ AIP Policy summarised as per this AIP plan;
2. Resource an AIP Coordinator (shared with the Project) who will:
 - coordinate with ICN and other relevant business and local forums to advertise Operational supply opportunities;
 - plan and host awareness sessions for upcoming supply opportunities for local and regional supplier opportunities;
 - be the focal point for overseeing the roll out, implementation, and ongoing compliance with the AIP Plan obligations.
3. Sponsor the development of procedures and other standard documentation that detail and formalise the implementation of Clean TeQ Sunrise Pty Ltd's AIP Plan obligations for the initial

operations phase for all contracting and procurement activities including cascading of these obligations down into each contract and purchase order to become contractor and supplier obligations; and

4. Sponsor the implementation of document management and reporting systems that capture and record compliance data for inclusion into the AIP Plan Compliance Report.

Note: During the Project phase, and prior to handover to Operations, the Operations Contracts and Procurement Group will report directly to the Project Contracts and Procurement Manager. Each group will share both the AIP Coordinator and common systems and procedures for the implementation of Clean TeQ Sunrise Pty Ltd's AIP Plan obligations thus ensuring a seamless transfer of AIP requirements from the Project through to Operations.

5. AIP activities to be undertaken by procurement entities

As above