Australian Industry Participation (AIP) plan Summary -Operations Phase

1. Project Details

Designated operator: Australian Strategic Materials

Description of the facility: The ASM Dubbo Project is a greenfield, open cut mine development, of State significance, to be located at Toongi near Dubbo in Central West NSW. It incorporates the mining and processing of zirconium, niobium, and yttrium, as well as other light and heavy rare earth elements. It is a new facility.

Facility location: Toongi, NSW

Link to facility information: www.asm-au.com

Operator contact for procurement information: Cameron Cusworth ccusworth@asm-au.com

Other operators involved in the facility: If applicable, provide the other facility operators' names

2. Opportunities to supply Goods and Services

Expected opportunities	Opportunities for Australian entities	Opportunities for non-Australian entities
Transportation Equipment	У	У
IT Hardware/ Software	у	У
Mining Equipment	у	У
Mining Services	Y	Y
Gas Supply	Y	n
Reagents supply	у	У
Transportation Services – Road and Rail	у	n

Disclaimer: The information provided in the table above is based on an initial assessment by the company. Any questions or issues should be raised with the facility contact.

3 Standards to be used in the facility

• Australian Standards will apply, and international standards will apply where there are no applicable Australian Standards.

4. AIP activities undertaken by the Operator

- will conduct public and private briefings to inform Australian entities of the project and prequalification requirements.
- will post the names on its website, as well as publish the website address for each major successful acquisition entity or supplier.

- will maintain relevant information including project status on its company website.
- will introduce successful Australian suppliers to overseas suppliers during operations to showcase their capability at the time of project construction in order to secure any future prospects for supply opportunities from similar projects undertaken in Australia and overseas.
- Clauses addressing AIP commitments shall be included in tender and contract documents and shall be considered by the procurement entity and the Proponent in tender evaluation.
- will also issue press releases in Western Australia and other states to advertise the status of the project and contracting opportunities.

5. AIP activities to be undertaken by procurement entities

- The procurement entity will interact with ICN to prequalify Australian tenderers for project packages.
- The procurement entity will be responsible for the management of tender process and negotiation with tenderers in accordance with the AIP plan and company procedures.
- The procurement entity will conduct post tender briefings with unsuccessful tenderers to provide feedback for improvement.
- The procurement entity will interact with the ICN and the Proponent to enhance their database to include all Australian suppliers and consider them for performance of works in this and future projects.