



Australian Industry
Participation Authority

Australian Jobs Act 2013

AIP Plan reference code: 4S9WTX92

Australian Industry Participation Plan Summary - Project Phase

Nominated project proponent: AUSTRALIAN STRATEGIC MATERIALS (HOLDINGS) LTD

Project details

Name: Dubbo Project

Location: Toongi, NSW

Type: Mine or quarry

Purpose: Establish new facility

Capital expenditure: \$500 million or more

Description: ASM's Dubbo Project is a proven long-term polymetallic resource of rare earth elements, zirconium, niobium and hafnium located in central western NSW. ASM intends to develop the Dubbo Project to produce metal oxides on site. The Dubbo Project is construction ready, with all major permits approved. ASM has assessed potential options for lower capital and shorter implementation pathways to rare earth production at the Dubbo Project (REOA). The REOA will enable ASM to identify alternative, capital efficient and nearer term options for producing rare earth elements at the Dubbo Project before commencing the FEED services contract and undertaking an updated feasibility study on the construction and operation of the Dubbo Project. During the reporting period ending 2025, ASM completed the a heap leach scoping study. ASM is now working on a pre-feasibility study, scheduled for delivery in the first half of 2026 as part of the REOA, which will enable a streamlined transition into targeted pre-execution engineering if the heap leach pathway is deemed viable. During the reporting period, progressed workstreams include: • metallurgical testwork conducted by CORE Resources; • process plant engineering work to help determine location and specifications of the facility and further refine both operating and capital cost expense estimates; • continued work in collaboration with Australia's Nuclear Science and Technology Organisation on the further optimisation of the Dubbo Project flowsheet with the aim of improving metallurgical recoveries, enhancing process efficiency, and reducing operating costs; and • ongoing site drilling program with Macquarie Geotech, to collect further samples to support ongoing testwork. Works for the pre-feasibility study are supported by the International Partnerships in Critical Minerals (IPCM) grant, and is being performed by international partners Stantec (USA), Chemetics (Canada), DRA Global (Australia/Multinational) and SENET (South Africa).

Completion date: 30 Jun 2029

Key goods and services

Indicative list of key goods and services to be acquired for the project:

Key goods and services	Opportunities for Australian entities*	Opportunities for non-Australian entities	Explanation for no opportunities for Australian entities
Transportation Equipment	Yes	Yes	
IT Hardware and Software	Yes	Yes	
Mining Equipment	Yes	Yes	
Processing Equipment	Yes	Yes	
Equipment Fabrication	Yes	Yes	
Electricity Supply	Yes	No	
Electrical Equipment	Yes	Yes	
Water Supply Equipment	Yes	Yes	
Gas Supply	Yes	No	
Road Construction	Yes	No	
Reagent Supply	Yes	Yes	
Design and Engineering Services	Yes	Yes	
Transport Services - Road and Rail	Yes	No	
Construction Services	Yes	Yes	

* An Australian entity is an entity with an ABN or ACN

Project standards:

Australian
International

Supplier information and communication

Project proponent's contact person for supplier enquiries:

Contact person name Cameron Cusworth
Contact person position Project Services Manager
Phone number 0892001681
E-mail ccusworth@asm-au.com

Project proponent website: <https://asm-au.com/contact-us/suppliers/>

Project opportunities website:

<https://gateway.icn.org.au/projects/4922>

Supplier engagement and communication actions :

Promote project opportunities through industry associations
Engage with vendor identification agencies on project opportunities and bid processes
Conduct supplier information briefings on project opportunities and bid processes
Issue media releases or ASX announcements on project developments and opportunities

Building Australian industry capability

Supplier capability development actions:

- Recommend suppliers undertake training and/or accreditation
- Encourage joint ventures and alliances between suppliers
- Support supplier development initiatives of industry associations or governments

Global supply chain integration actions:

- Introduce suppliers to global supply chain partners
- Provide references for high performing suppliers

Feedback:

The project proponent will ensure that its procurement entities offer, and if requested, provide feedback to Australian entities whose bids to supply key goods or services for the project have not been successful. Feedback will include recommendations about any relevant training, skills capability and capacity development.

Australian Industry Participation Plan Summary - Operations Phase

Nominated facility operator: AUSTRALIAN STRATEGIC MATERIALS (HOLDINGS) LTD

Facility details

Name: Dubbo Project

Location: Toongi, NSW

Type: Mine or quarry

Key goods and services

Indicative list of key goods and services to be acquired for the new facility:

Key goods and services	Opportunities for Australian entities*	Opportunities for non-Australian entities	Explanation for no opportunities for Australian entities
Reagents	Yes	Yes	
Reagent Supply	Yes	Yes	
Electricity Supply	Yes	No	
Electrical Equipment	Yes	Yes	
Water Supply Equipment	Yes	Yes	
Gas Supply	Yes	No	
Transportation Services - Port, Road and Rail	Yes	No	
Mining Services	Yes	Yes	

*An Australian entity is an entity with an ABN or ACN

Facility standards:

Australian
International

Supplier information and communication

Facility operator's contact person for supplier enquiries:

Contact person name Cameron Cusworth
Contact person position Project Services Manager
Phone number 0892001681
E-mail ccusworth@asm-au.com

Facility operator website: <https://asm-au.com/>

Facility opportunities website: <http://gateway.icn.org.au/>

Supplier engagement and communication actions :

- Promote project opportunities through industry associations
- Engage with vendor identification agencies on project opportunities and bid processes
- Conduct supplier information briefings on project opportunities and bid processes
- Issue media releases or ASX announcements on project developments and opportunities

Building Australian industry capability

Supplier capability development actions:

- Recommend suppliers undertake training and/or accreditation
- Encourage joint ventures and alliances between suppliers
- Support supplier development initiatives of industry associations or governments

Global supply chain integration actions:

- Introduce suppliers to global supply chain partners
- Support suppliers to register with global supplier databases
- Provide references for high performing suppliers

Feedback:

The project proponent will ensure that its procurement entities offer, and if requested, provide feedback to Australian entities whose bids to supply key goods or services for the project have not been successful. Feedback will include recommendations about any relevant training, skills capability and capacity development.