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1 April 2021

Mr Justin Wickes
Director
Investigations 2
Anti-Dumping Commission
GPO Box 2013

Canberra ACT 2601

SENT BY EMAIL: investigations2@adcommission.gov.au

Public File

Dear Mr Wickes

Investigation 565 – Ammonium Nitrate: 2021 World Market Outlook and Forecast up to 2030

Orica Australia Pty Ltd (“Orica Australia”) has obtained a copy of the “Ammonium Nitrate: 2021 World Market Outlook and Forecast up to 2030” report published by Merchant Research & Consulting Ltd (The Report”).

The Report (refer Confidential Attachment A) includes an analysis of the total ammonium nitrate capacity in Australia 2020 (tonnes per year). Table 142 Refers.

Following Investigation 473 and the current Investigation 565 the Anti-Dumping Commission (“the Commission”) is familiar with production capacities for each of the five Australian producers (there being only four listed in Table 143). The identified production capacities of each of the producers are incorrect as published in the Report and are considered to be materially incorrect. Similarly, the consumption data as per Table 144 is also materially incorrect. This gives an incorrect view of the status of the Australian market.

Orica Australia therefore questions the reliability of the Russian Federation (“Russia”) production capacity and demand data as relied upon by the Commission and referenced in Statement of Essential Facts No. 565.

For these reasons, Orica Australia submits that the CRU Group’s analysis (refer Orica Australia submission 30 March 2021) is considered a more reliable source of ammonium nitrate production supply and demand data for Russia and hence the spare capacity available for export from Russia.

If you have any questions, please let me know. I can be contacted on (03) 9665 7309.

Yours Sincerely,

A handwritten signature in black ink, appearing to read "Malcolm Hart".

Malcolm Hart

Senior Market Manager AN – APA