Anti-Dumping Commission

CUSTOMS ACT 1901 - PART XVB

Aluminium zinc coated steel of a width equal to or greater than 600 millimetres

Exported to Australia from the Republic of Korea, Taiwan and the Socialist Republic of Vietnam

Findings in Relation to a Dumping Investigation

Public notice under subsections 269TG(1) and (2) of the Customs Act 19011

Anti-Dumping Notice (ADN) No 2021/147

The Commissioner of the Anti-Dumping Commission (the Commissioner) has completed the investigation into the alleged dumping of aluminium zinc coated steel of a width equal to or greater than 600 millimetres (the goods). The investigation concerns the goods exported to Australia from the Republic of Korea (ROK), Taiwan and the Socialist Republic of Vietnam (Vietnam).

The subject goods of the investigation (the goods) are:

Flat rolled iron and steel products (whether or not containing alloys), of a width equal to or greater than 600 millimetres ("mm"), plated or coated with aluminium-zinc alloys, not painted, and whether or not including resin coating.

Further information on the goods:

Trade or further generic names often used to describe the subject goods include:

- ZINCALUME® steel:
- GALVALUME® steel:
- Aluzinc, Supalume, Superlume, ZAM, GALFAN;
- Zinc aluminium coated steel;
- Aluminium zinc coated steel;
- Aluminium zinc magnesium coated steel;
- Alu-Zinc Steel sheet in Coils:
- Al/Zn; and
- Hot Dipped 55% Aluminium-Zinc Alloy coated steel sheet in coil.

The imported goods the subject of this application covers aluminium zinc coated steel whether or not including any combination of surface treatment. For example, whether passivated (often referred to as chromated), resin coated or not resin coated (often referred to as Anti-Finger Print ("AFP") or not AFP), oiled or not oiled, skin-passed or not skin-passed.

¹ All legislative references in this notice are to the Customs Act 1901 (the Act), unless otherwise specified.

Excluded from the goods description of this application is un-passivated (often referred to as unchromated) aluminium zinc coated steel.

The amount of aluminium zinc coating on the steel is described as its coating mass and is nominated in grams per meter squared (g/m2), with the prefix being AZ (Aluminium Zinc). Common coating masses used are: AZ200, AZ150, AZ100, and AZ70.

There are several relevant International Standards for aluminium zinc coated steel, covering the full range of products via specific grade designations, and including the recommended or guaranteed properties of each of those product grades.

These relevant standards are noted in the table below.

International Standards	Product Grades				
General and Commercial Grades					
AS/NZS 1397	G1, G2				
ASTM A792	CS, type A, B and C				
EN 10346	DX51D, DX52D				
JIS 3321	SGLCC				
Forming, Pressing & Drawing Grades					
AS/NZS 1397	G3				
ASTM A792	FS, DS				
EN 10346	DX53D, DX53D				
JIS 3321	SGLCD, SGLCDD				
Structural Grades					
AS/NZS 1397	G250, G300, G350, G450, G550				
ASTM A792	33 (230), 37(255), 40 (275), 50 (340), 55 (380), 80 (550)				
EN 10346	S220GD, S250GD, S280GD, S320GD, S350GD, S550GD				
JIS 3321	SGLC400, SGLC440, SGLC490, SGLC570				

Table 1: Relevant International Standards for aluminium zinc coated steel

The goods are generally, but not exclusively, classified to the following tariff classifications in Schedule 3 to the *Customs Tariff Act* 1995:

- 7210.61.00 (statistical code 60, 61 and 62)
- 7225.99.00 (statistical code 39).

These tariff classifications and statistical codes may include goods that are both subject and not subject to this investigation. The listing of these tariff classifications and statistical codes are for convenience or reference only and do not form part of the goods description.

The Commissioner reported his findings and recommendations to me in *Anti-Dumping Commission Report No 558* (REP 558). REP 558 outlines the investigation carried out and

recommends the publication of a dumping duty notice in respect of the goods. I have considered REP 558 and accepted the Commissioner's recommendations and reasons for the recommendations, including all material findings of fact or law on which the Commissioner's recommendations were based, and particulars of the evidence relied on to support the findings. The report is available at: www.adcommission.gov.au

On 15 November 2021, the Commissioner terminated the dumping investigation into the goods exported in relation to all exporters from Taiwan and Vietnamese exporter Nam Kim Steel Joint Stock Company. *Termination Report No 558* (TER 558) sets out the reasons for that termination. That report is available at: www.adcommission.gov.au

Particulars of the dumping margins established in REP 558 and an explanation of the methods used to compare export prices and normal values to establish each dumping margin are set out in Table 2 below.

Country	Exporter	Dumping Margin (%)	Fixed effective Rate of Duty – Ad valorem (%)	Variable Component of IDD	Method to establish dumping margin
ROK	KG Dongbu Steel Co., Ltd	2.6	2.6		Weighted average export prices were compared with corresponding normal values over the
	Dongkuk Steel Mill Co., Ltd	3.9	3.9	Applicable only where the actual export price is below the ascertained	
	Uncooperative exporters	10.5	10.5		
Vietnam	Hoa Phat Steel Sheet Co., Ltd	12.8	5.5		
	Hoa Sen Group Joint Stock Company	8.1	8.1	export price	investigation period, in
	Uncooperative exporters	20.9	13.1		accordance with section 269TACB(2)(a) of the Customs Act 1901.

Table 2: Summary of dumping margins and effective rates of duty

The above table lists the effective rate of duty which is different from the dumping margins found for Hoa Phat Steel Sheet Co., Ltd and uncooperative exporters from Vietnam. This is due to the application of the lesser duty rule, pursuant to section 8(5B) of the *Customs Tariff (Anti-Dumping) Act 1975* (Dumping Duty Act). Under the lesser duty rule, consideration is given to the desirability of imposing duties at less than the full dumping margins, if the lesser amount of duty is adequate to remove injury to the Australian industry.

The effective rate of duty for all exporters is an amount worked out in accordance with the combination method, comprising a fixed *ad valorem* rate and a floor price.

I, ANGUS TAYLOR, the Minister for Industry, Energy and Emissions Reduction (the Minister) have considered and accepted the recommendations of the Commissioner, the reasons for the recommendations, the material findings of fact on which the recommendations are based, and the evidence relied on to support those findings in REP 558.

I am satisfied, as to the goods that have been exported to Australia, that the amount of the export price of the goods is less than the normal value of those goods. Consequently. material injury to the Australian industry producing like goods might have been caused if the security had not been taken. Therefore under subsection 269TG(1) and section 45 of the Act, I DECLARE that section 8 of the Customs Tariff (Anti-Dumping) Act 1975 (the Dumping Duty Act) applies to:

- (i) the goods; and
- (ii) like goods that were exported to Australia from the ROK and Vietnam, and entered for home consumption on, or after, 23 September 2021.2

I am also satisfied that the amount of the export price of like goods that have already been exported to Australia is less than the amount of the normal value of those goods. Furthermore, I am satisfied that the amount of the export price of like goods that may be exported to Australia in the future may be less than the normal value of the goods. Consequently, material injury to the Australian industry producing like goods has been caused or is being caused. Therefore, under subsection 269TG(2) of the Act, I DECLARE that section 8 of the Dumping Duty Act applies to the goods that are exported from the ROK and Vietnam to Australia after the date of publication of this notice.3

The considerations relevant to my determination of material injury to the Australian industry caused by dumping are the size of the dumping margins, the effect of dumped imports on prices in the Australian market in the form of price undercutting, and the consequent impact on the Australian industry, including:

- · reduced sales volume
- price depression
- · reduced profits and
- reduced profitability.

In making my determination, I have considered whether any injury to the Australian industry is being caused or threatened by a factor (or factors) other than the exportation of dumped goods, and have not attributed injury caused by other factors to the exportation of those dumped goods.

Interested parties may seek a review of this decision by lodging an application with the Anti-Dumping Review Panel, in accordance with the requirements in Division 9 of Part XVB of the Act, within 30 days of the publication of this notice.

Particulars of the export prices, non-injurious prices, and normal values of the goods (as ascertained in the confidential tables to this notice) will not be published in this notice as they may reveal confidential information.

Clarification about how measures and/or securities are applied to 'goods on the water' is available in ACDN 2012/34 at: www.adcommission.gov.au

³ This declaration does not apply to Nam Kim Group Joint Stock Company, and exports from Taiwan for the

reasons outlined in REP 558 and TER 558.

² The date when the Commonwealth took securities, following the Commissioner's Preliminary Affirmative Determination published on 22 September 2021. Section 45 and section 269T(2) of the Act enable securities to be taken for goods entered for home consumption prior to the publication of this notice.

REP 558 and other documents included in the public record may be examined at the Anti-Dumping Commission office by contacting the case manager on the details provided below. Alternatively, the public record is available at: www.adcommission.gov.au

Enquiries about this notice may be directed to the case manager on telephone number +61 3 8539 2418 or by email at: investigations4@adcommission.gov.au

Dated this

day of Pecontr

2021

ANGUS TAYLOR

Ago Tyc

Minister for Industry, Energy and Emissions Reduction