

### PUBLIC VERSION

Dear Hayden / General Manager,

Please kindly informed that we would like to clarify on below issue:

1. Is it recycling company have to involve with this Anti-Dumping investigation?

For your information

- Recyclable plastic scrap does not have fixed value in market, whereas virgin plastic has fixed value. This is the reason why, JL Plastic doing 100% recycle and we didn't do any virgin or other grade.
  - In recycle trade business the value of scrap is depending to the volume and what you trade-in.
  - We are protected by our supplier due to our supplier must ensures that the processed recyclable waste is converted into useful products completely.
  - The term and agreement with our supplier are 100% used up the scrap. The price of recyclable scraps fluctuates depending on demand and supply throughout the country. Some of our customer are willing to supply us the scrap without cost incurred
2. Currently, we are facing high increment of ocean freight which increasing last 3 months tremendously. It is going to keep increasing. Below is the list rate of ocean freight:

No	Month	20'	40'
	June'2020	350	740
2	July'2020	500	900
3	August'2020	564	1100
4	September'2020	656	1200
	15-Sep-20	756	1400
5	October'2020	875	1750
	15-Oct-20	975	1950
6	November'2020	1225	2450
	15-Nov-20	1325	2650

3. With the increase of the ocean freights, we believe LCM General Products Pty Ltd (trading as Cromford Film) are aware about this and took this opportunity to win the market and even lower the price as my customer inform me they are dumping price at Australia now and try to win back all the market. Please survey at your side. For your information: - the manpower, utilities, local transport charges and other local charges are lower in Malaysia comparing in Australia, this is why our price is cheaper than your local seller, as our cost of make is definitely cheaper than Australia. Please reconsider the Anti-Dumping take against Malaysia manufacturer as recycle market and no fixed value and fluctuate market.

This submission is made by JL Plastic Industries Sdn Bhd, in relation to the dumping investigation concerning certain concrete underlay film exported from Malaysia (Investigation 554). JL Plastic Industries Sdn Bhd is an exporter of concrete underlay film from Malaysia.

Thank you

Regards,

