



11 March 2020

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## Public File

Dear Ms Yang

### **Investigation 542 – aluminium micro-extrusions exporter to Australia from the People’s Republic of China**

Aluminium Shapemakers Pty Ltd (“Alushapes”) is the applicant company that has requested anti-dumping measures to be imposed on exports of aluminium micro-extrusions to Australia from The People’s Republic of China (“China”) by the two exporters Guangdong Jiangsheng Aluminium Co., Ltd (“Jiangsheng”) and Guangdong Zhongya Aluminium Co., Ltd (“Zhongya”).

Alushapes has reviewed Consideration Report No. 542 (“the Report”) and seeks to correct certain matters detailed in the Report. These are as follows:

- At Pages 10 and 12 reference is made to the size of the Australian market (i.e. 96 tonnes and 220 tonnes respectively). Alushapes Public File version of its application did not disclose the estimated size of the Australian market for hollow profile aluminium micro-extrusions (the size of the market was redacted). Alushapes estimates the size of the Australian market to be 2,000-2,500 tonnes. Alushapes considers it is appropriate to correct the estimated size of the market as disclosed in the Report;
- The trend in the Australian market as identified in Figure 1, P. 12 does not reflect the trend in market size to Alushapes’ knowledge. Rather, the market for aluminium micro-extrusions has increased since 2015/16;
- References to powder coating costs at P 14, 15 & 17 (as previously verified in Investigation 442) as understood by Alushapes do not reflect the full cost of powder coating aluminium micro-extrusions but relate to typical aluminium extrusions (there being a clear distinction in costs);
- At Section 4.4 (Page 21) of the application, Alushapes’ injury claims are detailed. A key injury indicator not detailed is Alushapes’ claim that it has been denied access to increasing sales at large accounts and is therefore denied increased access to the market due to the dumping of exports from the two Chinese exporters. Alushapes notes this indicator is referenced at Section 4.5.2 of the Report;
- In order for Alushapes to achieve sales of aluminium micro-extrusions it has been required to respond to selling prices for imported goods from China – at unprofitable and unsustainable levels; and

- Alushapes has significant underutilised capacity to increase production of aluminium micro-extrusions.

Alushapes considered it important to clarify the above items following the publication of the Report. Alushapes looks forward to assisting the Anti-Dumping Commission with its inquiries. If you have any questions concerning this letter, please do not hesitate to contact me on 0412 291 552.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Wolf Breit', with a stylized flourish at the end.

**Wolf Breit**  
**Managing Director**