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Innovation and Science**

**Anti-Dumping
Commission**

CUSTOMS ACT 1901 - PART XVB

CONSIDERATION REPORT NO. 521 & 522

**Consideration of applications for reviews of Anti-dumping
measures applying to**

**Certain Zinc Coated (Galvanised) Steel exported to
Australia from the People's Republic of China, the
Republic of India, the Republic of Korea, Malaysia,
Taiwan and the Socialist Republic of Vietnam**

and

**Certain Aluminium Zinc Coated Steel exported to Australia
from the People's Republic of China.**

19 August 2019

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ABBREVIATIONS

Abbreviation	Full title
the Act	the <i>Customs Act 1901</i>
ADN	Anti-Dumping Notice
ADRP	Anti-Dumping Review Panel
the applications	Applications made by BlueScope in relation to a review of the measures related to Galvanised Steel, lodged on 30 July 2019 and in relation to Aluminium Zinc Coated Steel, lodged on 2 August 2019.
BlueScope	BlueScope Steel Limited
China	the People's Republic of China
the Commission	the Anti-Dumping Commission
the Commissioner	the Commissioner of the Anti-Dumping Commission
EPR	electronic public record
the goods	the goods to which the anti-dumping measures apply, being certain zinc coated (galvanised) steel and aluminium zinc coated steel
ICD	interim countervailing duty
IDD	interim dumping duty
India	the Republic of India
Korea	the Republic of Korea
the Minister	the Minister for Industry, Science and Technology
NIP	non-injurious price
the Notices	collectively, the dumping duty and countervailing duty notices applying to zinc coated (galvanised) steel and aluminium zinc coated steel.
REP	Anti-Dumping Commission Report
SBB	Platts Steel Prices
Vietnam	the Socialist Republic of Vietnam

1 SUMMARY AND RECOMMENDATION

1.1 Background

This report provides the results of the consideration by the Anti-Dumping Commission (the Commission) of two applications lodged by BlueScope Steel Limited (BlueScope) for reviews in respect of the anti-dumping measures applying to

- exports of **zinc coated (galvanised) steel** (the goods¹) from the People's Republic of China (China),² the Republic of India (India), the Republic of Korea (Korea),³ Malaysia, Taiwan,⁴ and the Socialist Republic of Vietnam (Vietnam).⁵
- exports of **aluminium zinc coated steel** (the goods⁶) from China.

BlueScope considers that it is appropriate to review the anti-dumping measures as they affect exporters of the goods generally. BlueScope claims that the variable factors (being export price, normal value, non-injurious price (NIP) and amount of countervailable subsidy received) for both reviews, that are relevant to the taking of the anti-dumping measures have changed.

This report refers to galvanised steel and aluminium zinc coated steel, either singly or collectively depending on the context, as “the goods”. The goods are defined in the relevant notices being reviewed.

1.2 Legislative background

Division 5 of Part XVB of the *Customs Act 1901* (the Act)⁷ sets out, among other things, the procedures to be followed by the Commissioner of the Anti-Dumping Commission (the Commissioner) in dealing with an application for a review of measures.

Division 5 empowers the Commissioner to reject or not reject an application for a review of anti-dumping measures. If the Commissioner does not reject an application, he is required to publish a notice indicating that he is proposing to review the

¹ The goods are the goods subject to Anti-Dumping Notice Nos. 2017/99 in relation to anti-dumping measures applying to certain zinc coated (galvanised) steel exported to Australia from India, Malaysia and Vietnam and 2018/94 in relation to anti-dumping measures applying to certain zinc coated (galvanised) steel exported to Australia from China, Korea and Taiwan.

² A dumping duty notice (IDD) on export of goods from China. A countervailing duty notice (ICD) on export of goods from China (except Angang Steel Company Ltd, ANSC-TKS Galvanizing Co.Ltd, Yieh Phui Technomaterial Co.Ltd, Jiangyin Zongcheng Steel Co.Ltd and Shangdong GuanZhou Dingxin Plate Technology Co. Ltd).

³ A dumping duty notice (IDD) on export of goods from Korea except exports by Dongkuk Steel Mill Co. Ltd.

⁴ A dumping duty notice (IDD) on export of goods from Taiwan except for exports by Ta Fong Steel Co .Ltd and Sheng Yu Steel Co. Ltd.

⁵ A dumping duty notice (IDD) on export of goods from Vietnam except exports by Hoa Sen Group and Nam Kim Steel Joint Stock Company.

⁶ The goods are the goods subject to Anti-Dumping Notice No 2018/97 in relation to anti-dumping measures applying to certain aluminium zinc coated steel exported to Australia from on China

⁷ All legislative references in this report are to the Customs Act 1901, unless otherwise specified.

anti-dumping measures covered by the application. Subsection 269ZC(4) provides that the Commissioner, if he decides to not reject the application, may recommend to the Minister for Industry, Science and Technology (the Minister) that the review be extended to include any additional matters.⁸

1.3 Findings and conclusions

Based on the findings outlined in this report the Commission is satisfied that:

- both applications comply with subsections 269ZB(1) and (2); and
- there appear to be reasonable grounds in both applications for asserting that at least one of the variable factors relevant to the taking of anti-dumping measures have changed.

1.4 Recommendation

The Commission recommends that the Commissioner not reject the application for the reasons outlined in chapter 3 of this report, and initiate reviews into the anti-dumping measures applying to:

- **zinc coated (galvanised) steel** exported from China, India, Korea, Malaysia, Taiwan and Vietnam to Australia; and
- **aluminium zinc coated steel** from China.

As the Commission is satisfied that there are reasonable grounds to establish that there has been a change in the variable factors⁹ referred to in subsection 269ZC(2), it recommends that the Commissioner not reject these two applications under subsection 269ZC(1), and inform the applicant, by notice in writing, accordingly.

⁸ As this review relates to all exporters, additional matters includes requests by affected parties for the review be extended to consider whether the measures are no longer warranted.

⁹ As defined in section 269T(4E), the variable factors are export price, normal value, countervailable subsidy amount received and NIP.

2 BACKGROUND

2.1 The goods subject to the measures and tariff classification

2.1.1 Zinc coated (galvanised) steel

Full description of the goods the subject of the application

In relation to China, Korea and Taiwan, the goods description is: ¹⁰

Flat rolled products of iron and non-alloy steel of a width less than 600mm and, equal to or greater than 600mm, plated or coated with zinc

and

Flat rolled iron or steel products containing alloys of a width less than 600mm and, equal to or greater than 600mm, plated or coated with zinc exported from:

- China by Angang Steel Co., Ltd or Benxi Iron and Steel (Group) International Economic & Trading Co.; or
- Taiwan by Yieh Phui Enterprise Co., Ltd

and

In relation to India, Malaysia and Vietnam, the goods description is: ¹¹

Flat rolled iron and steel products (whether or not containing alloys) that are plated or coated with zinc exported to Australia from India, Malaysia and Vietnam. Galvanised steel of any width is included.

¹⁰ ADN [2018/94](#) refer.

¹¹ ADN [2017/99](#) refer.

Further information

The amount of zinc coating on the steel is described as its coating mass and is nominated in grams per meter squared (g/m²) with the prefix being Z (Zinc) or ZF (Zinc converted to a Zinc/Iron alloy coating). Common coating masses used for zinc coating are: Z350, Z275, Z200, Z100, and for zinc/iron alloy coating are: ZF100, ZF80 and ZF30 or equivalents based on international standards and naming conventions.

The Commission understands from previous inquiries that trade and other names often used to describe galvanised steel include:

- “GALVABOND®” steel;
- “ZINCFORM®” steel;
- “GALVASPAN®” steel;
- “ZINCHITEN®” steel;
- “ZINCANNEAL” steel;
- “ZINCSEAL” steel;
- Galv;
- GI;
- Hot Dip Zinc coated steel;
- Hot Dip Zinc/iron alloy coated steel; and
- Galvanneal.

The goods description includes galvanised steel whether or not including any (combination of) surface treatment, for instance; whether passivated or not passivated, (often referred to as chromated or unchromated), oiled or not oiled, skin passed or not skin passed, phosphated or not phosphated (for zinc iron alloy coated steel only).

Painted galvanised steel, pre-painted galvanised steel, electro-galvanised plate steel and corrugated galvanised steel are not subject to the measures.

Tariff classification

The goods are generally, but not exclusively, classified to the following tariff classifications in Schedule 3 of the *Customs Tariff Act 1995*:

- 7210.49.00 statistical code 55, 56, 57 and 58;
- 7212.30.00 statistical code 61;
- 7225.92.00* statistical code 38*
- 7226.99.00* statistical code 71*

*These tariff subheadings only apply: (1) All exporters from India, Malaysia and Vietnam, (2) Angang Steel Co. Ltd (China); (3) Benxi Iron and Steel (Group) International Economic and Trading Co. (China); and (4) Yieh Phui Enterprise Co. Ltd (Taiwan).

Table 1: Goods description and tariff classifications of zinc coated galvanised steel

2.1.2 Aluminium zinc coated steel

Full description of the goods the subject of the application ¹²
flat rolled products of iron and non-alloy steel of a width equal to or greater than 600mm, plated or coated with aluminium-zinc alloys, not painted whether or not including resin coating
Further information
<p>The amount of aluminium zinc coating on the steel is described as its coating mass and is nominated in g/m² with the prefix being AZ (Aluminium Zinc). Common coating masses used are: AZ200, AZ150, AZ100, and AZ70.</p> <p>The Commission understands from previous inquiries that trade and other names often used to describe aluminium zinc coated steel include:</p> <ul style="list-style-type: none">• ZINCALUME® steel;• GALVALUME® steel;• Aluzinc, Supalume, Superlume, ZAM, GALFAN;• Zinc aluminium coated steel;• Aluminium zinc coated steel;• Alu-Zinc Steel sheet in Coils;• Al/Zn; and• Hot Dipped 55% Aluminium-Zinc Alloy coated steel sheet in coil. <p>The aluminium zinc coated steel application covers aluminium zinc coated steel whether or not including any (combination of) surface treatment, for instance; whether passivated or not passivated, (often referred to as chromated or unchromated), resin coated or not resin coated (often referred to as Anti Finger Print (AFP) or not AFP), oiled or not oiled, skin passed or not skin passed.</p> <p>Painted aluminium zinc coated steel, pre-painted aluminium zinc coated steel and corrugated aluminium zinc coated steel are not covered by the measures.</p>
Tariff classification
<p>The goods are generally, but not exclusively, classified to the following tariff classifications in Schedule 3 of the <i>Customs Tariff Act 1995</i>:</p> <ul style="list-style-type: none">• 727210.61.00 statistical code 60, 61 and 62

Table 2: Goods description and tariff classifications of aluminium zinc coated steel

2.2 History of the measures

2.2.1 Zinc coated (galvanised) steel

The Commission has conducted previous inquiries into galvanised steel, a summary of these inquiries is set out in the table below. This summary focus on cases relating to all exporters and therefore excludes exemption and accelerated review inquiries. Further information regarding the measures on zinc coated (galvanised) steel is also available on the Commission's electronic public record (EPR).¹³

¹² Refer to the Final Report [REP 449&450](#) and ADN [2018/97](#).

¹³ See www.adcommission.gov.au.

Case	ADN	Alloyed steel inclusion	Minister's decisions ADN date	Country of export	Findings
190 (Investigation)	2013/66 ¹⁴	Alloyed steel excluded	5 August 2013	China, Korea, Taiwan	<ul style="list-style-type: none"> • Interim dumping duty (IDD) imposed on China, Korea and Taiwan • Interim countervailing duty (ICD) imposed on China
290 and 298 (Anti-Circumvention inquiries)	2016/23 ¹⁵	Alloyed steel included for some exporters	17 March 2016	China, Taiwan	<ul style="list-style-type: none"> • Changed goods description to include alloyed goods
370 (Investigation)	2017/99 ¹⁶	Alloyed steel included for all exporters	16 August 2017	India, Malaysia, Vietnam	<ul style="list-style-type: none"> • IDD imposed on India, Malaysia and Vietnam • ICD imposed on India
449 (Continuation) and 457 (Review)	2018/96 (Continuation) ¹⁷ 2018/94 (Review) ¹⁸	Alloyed steel included for some exporters (see above 290 and 298)	12 July 2018	China, Korea, Taiwan	<ul style="list-style-type: none"> • IDD varied for China, Korea and Taiwan • ICD varied for China

Table 3: Summary of past cases – galvanised steel

2.2.2 Aluminium zinc coated steel

The Commission has conducted numerous inquiries into aluminium zinc coated steel, a summary of these inquiries is set out in the table below. This summary includes cases relating to all exporters and therefore excludes exemption and accelerated review inquiries. Further information regarding the measures on zinc coated (galvanised) steel is also available on the Commission's electronic public record (EPR).¹⁹

¹⁴ Refer to the Final Report [REP 190](#) and ADN [2013/66](#).

¹⁵ Refer to the Final Report [REP 290](#) and ADN [2016/23](#).

¹⁶ Refer to the Final Report [REP 370](#) and ADN [2017/99](#).

¹⁷ Refer to the Final Report [REP 449&450](#) and ADN [2018/96](#).

¹⁸ Refer to the Final Report [REP 456&457](#) and ADN [2018/94](#).

¹⁹ See www.adcommission.gov.au.

Case	ADN	Minister's decisions ADN date	Country of export	Findings
190 (Investigation)	2013/66 ²⁰	05 August 2013	China, Korea, Taiwan	<ul style="list-style-type: none"> • IDD imposed on China and Korea • ICD imposed on China • Measures not imposed on Taiwan
456 (Review) and 450 (Continuation)	2018/95 (Review) ²¹ , 2018/97 (Continuation) ²²	12 July 2018	China, Korea	<ul style="list-style-type: none"> • IDD and ICD varied for China • Measures ceased for Korea

Table 4: Summary of past cases – Aluminium Zinc Coated Steel

2.3 Current anti-dumping measures

The details of the anti-dumping measures are summarised in Appendix A and Appendix B. Further details of the measures in place on exports of the goods are available in the *Dumping Commodity Register* on the EPR.

2.4 The current applications

On 30 July 2019, BlueScope lodged an application requesting a review of the anti-dumping measures as they apply to all exports of certain **zinc coated (galvanised) steel** to Australia from China, India, Korea, Malaysia, Taiwan and Vietnam. BlueScope claims that certain variable factors established in REP 370, REP 449 & 450 and REP 456 & 457 have changed.

On 2 August 2019, BlueScope lodged a separate application requesting a review of the anti-dumping measures as they apply to all exports of certain **aluminium zinc coated steel** to Australia from China. BlueScope claims that certain variable factors established in REP 449 & 450 and REP 456 & 457 have changed.

Due to the similarity of the products, countries and timing of the applications, the Commission has decided to assess the two applications in parallel for operational efficiency.

BlueScope is the sole Australian manufacturer of the goods for sale in the domestic market. The Commission considers that BlueScope falls within the definition of an “affected party” in subsection 269T(1) as BlueScope represents the Australian industry. Accordingly, BlueScope is eligible to lodge an application for a review of measures under subsection 269ZA(1).

The application is not precluded by subsection 269ZA(2), which provides that an application for review must not be lodged earlier than 12 months after the publication

²⁰ Refer to the Final Report [REP 190](#) and ADN [2013/66](#).

²¹ Refer to the Final Report [REP 456&457](#) and ADN [2018/95](#).

²² Refer to the Final Report [REP 449&450](#) and ADN [2018/97](#).

of a dumping duty notice or countervailing duty notice, or a notice declaring the outcome of the last review of such measures. No such notice for either galvanised steel or aluminium zinc coated steel was published within the twelve months preceding BlueScope's application.²³

Pursuant to subsection 269ZC(1), the Commissioner must examine the application and, within 20 days after the lodgement date, decide whether to reject the application. The decision regarding the galvanised steel's application must be made no later than **19 August 2019**. In respect of aluminium zinc coated steel, the decision must be made no later than **22 August 2019**.

If the Commissioner is not satisfied, having regard to the application and to any other relevant information, of one or more matters referred to in subsection 269ZC(2), the Commissioner must reject the application.

2.5 Model Control Code

On 9 August 2018, the Commission advised in ADN No. 2018/128 that a model control code (MCC) structure would be implemented in new investigations, reviews of exporters generally or continuation inquiries for cases initiated after this date.²⁴ As noted in that ADN, in developing the MCC structure the Commission will have regard to differences in physical characteristics that give rise to distinguishable and material differences in price.

BlueScope provided a proposed MCC structure for both zinc coated (galvanised) steel and aluminium zinc coated steel in its applications. The Commission has compared the proposed MCC structures with sales data and pricing schedules provided by BlueScope for each of the goods. The Commission considers, based on the preliminary data provided with each application, that the MCC structures proposed by BlueScope reasonably identifies physical characteristic differences that reasonably affect price. The MCC structures proposed by BlueScope are available at **Appendix A** and **Appendix B**.

Interested parties are also encouraged to make submissions on whether the proposed MCC structure should be accepted by the Commission in their particular circumstances. In the absence of further evidence and / or submissions, the Commission may adopt the MCC as proposed.

²³ The most recent notices for galvanised steel were ADN No. 2018/94 (review) and ADN No. 2018/96 (continuation), published on 17 July 2018. The most recent notices for aluminium zinc coated steel was ADN No. 2018/95 (review), published on 17 July 2018.

²⁴ Full guidance regarding the Commission's application of an MCC structure is provided in ADN No. 2018/128 on the Commission website, www.adccommission.gov.au.

3 CONSIDERATION OF THE APPLICATIONS

3.1 Compliance with section 269ZB

When considering the requirements of subsections 269ZB(1) and (2), the Commission notes that the applications submitted by BlueScope:

- are in writing;
- are in the approved form (*Form B602 – application for a review of measures*), and contains such information as the form requires (including evidence to support the amount by which the different variable factors, where applicable, have changed since anti-dumping measures were last imposed, and information on the causes of the change and whether those causes are likely to persist);
- are signed in the manner required by the form;
- were lodged in a manner approved under section 269SMS, being by email to the Commission's nominated email address (as set out in the Commissioner's instrument made under section 269SMS);
- each provides a description of the kind of goods to which the anti-dumping measures the subject of the application relate;
- each provides a description of the anti-dumping measures the subject of the application; and
- each include a statement of the opinion of the applicant concerning the variable factors relevant to the taking of the anti-dumping measures that have changed, the amount by which each factor has changed, and the information that establishes that amount.

The Commission is satisfied that BlueScope has satisfied the requirements of subsections 269ZB(1) and (2) for each of the applications lodged.

3.2 Compliance with section 269ZC

In accordance with section 269ZB(2)(c), the applicant must provide information to establish that, in the applicant's opinion, one or more of the variable factors have changed. The applicant does not have to provide information to establish that all the variable factors have changed.

In its applications, BlueScope claims there has been a material change in the variable factors²⁵ since the measures were originally imposed. The Commission's assessment of each of the claims made by BlueScope against the claimed variable factors are outlined in the table below.

²⁵ In its applications, BlueScope claims that export price, normal value, NIP and amount of countervailable subsidy (where applicable) received have changed.

Variable Factor	Applicant's Claims	Commission Assessment
Normal Value	<p>In relation to galvanised steel, BlueScope claims that domestic pricing for India, Korea and Taiwan has changed since the last amendments to the variable factors.²⁶ The application was supported with domestic galvanised steel pricing information between 1 July 2015 and 31 March 2019 from a steel analysis company.</p> <p>BlueScope claims that domestic pricing for galvanised steel is not readily available in Malaysia and Vietnam. BlueScope notes that a market situation exists to render domestic selling prices of both galvanised steel and aluminium zinc coated steel unsuitable in China. BlueScope claims that the main driver for prices of the goods is hot rolled coil prices.</p> <p>BlueScope provided pricing for major raw material inputs (i.e. hot-rolled coils, iron ore and coking coal) between 1 July 2015 and 31 March 2019. This pricing data was sourced by BlueScope from various global steel pricing companies.</p> <p>BlueScope claims that the increase in domestic prices and raw material costs would result in a higher normal value than those calculated for the current notices. BlueScope quantified the amount by which it considered the normal value had changed.</p> <p>BlueScope claims that there appears to be reasonable grounds for asserting that the normal value relevant to the taking of anti-dumping measures has changed.</p>	<p>The Commission has reviewed the data provided by BlueScope and has found that it supports its statement that the normal value for the goods for India, Korea and Taiwan has increased since the variable factors were last ascertained.</p> <p>The Commission considers the approach BlueScope has proposed in relation to demonstrating a change in domestic selling prices due to changes in raw material input costs is reasonable and reflects section 269TAC(2)(c) normal values that were determined for China when the variable factors were last ascertained. The Commission has previously found that hot-rolled coils represent a significant component of the raw material to make the goods.</p> <p>The Commission considers, in the absence of domestic selling prices, it is reasonable to claim that raw material inputs will affect selling prices in Malaysia and Vietnam resulting in a change to the normal value.</p> <p>The Commission reviewed Platts Steel Prices for Southeast Asia hot-rolled coil to test BlueScope's claims. The movement of these hot-rolled coil prices is shown in Figure 1 at Appendix E.</p> <p>The Commission considers that the hot-rolled coil steel prices are a reasonable indicator of the movement in raw material costs for the goods and it is reasonable to claim that domestic prices of the goods would also change.</p> <p>The Commission considers that BlueScope has provided reasonable grounds to establish that the normal values have changed.</p>

²⁶ As ascertained as a result of REP 370, REP 456 & 457

Variable Factor	Applicant's Claims	Commission Assessment
Export Price	<p>BlueScope claims that the export prices for the goods exported to Australia have changed. This claim was supported with Free on Board Australian import prices of the goods from various global steel analysis companies for each of the countries subject to the notices.</p> <p>BlueScope quantified the amount by which it considered the export price had changed and claims that movements in export prices did not increase to the same extent as home market prices.</p> <p>BlueScope's import price data showed export prices for the twelve-month period ending 30 June 2019 were higher than those recorded when the variable factors were last ascertained.²⁷</p>	<p>The Commission has reviewed the data provided by BlueScope and has found that it supports its statement that the export prices for the goods have changed since the variable factors were last ascertained.</p> <p>The Commission also examined the Australian Border Force import database to test BlueScope's claims for galvanised steel.²⁸ The analysis supports BlueScope's claims that export prices for galvanised steel have changed since the variable factors were last ascertained. The Commission's analysis is outlined at Confidential Attachment 1.</p> <p>The Commission considers that BlueScope has provided reasonable grounds to establish that the export prices have changed</p>
NIP	<p>BlueScope claims in its applications that the NIP for the goods have changed since the NIP was last ascertained. In support of these claims, BlueScope provided cost to make and sell data for its domestic sales to support this claim.</p>	<p>The Commission has reviewed the data provided by BlueScope and has calculated an unsuppressed selling price based on this data. The Commission has calculated a NIP using data obtained during REP 456 & 457.</p> <p>The Commission's analysis supports BlueScope's claims that the NIP for each of the goods has changed since the variable factor was last ascertained (Confidential Attachment 1).</p> <p>The Commission considers that BlueScope has provided reasonable grounds to establish that the NIP have changed</p>

²⁷ As ascertained as a result of REP 370, REP 456 & 457

²⁸ The Commission could not compare export prices of aluminium zinc coated steel due to low volume being imported between 1 July 2018 and 30 June 2019.

Variable Factor	Applicant's Claims	Commission Assessment
Counter-vailable Subsidy	<p>BlueScope claims that countervailable subsidies received by exporters of galvanised steel and aluminium zinc coated steel from the Government of China has continued since the measures were imposed.</p> <p>BlueScope claims that countervailable subsidies received in respect of galvanised steel exported to Australia from India have continued since the measures were imposed.</p> <p>BlueScope submits that the Government of China and Government of India have not altered support for its domestic steel producers.</p> <p>BlueScope referred to findings in previous reviews and continuation inquiries in relation to the goods in support of the claim that countervailable subsidies have continued.</p> <p>A news article relating to a subsidy from the Government of China was provided by BlueScope as part of its application for aluminium zinc coated steel. This article indicates that an increase in export tax rebates in China will start from 15 September 2019. No evidence has been provided in relation to subsidies from the Government of India.</p>	<p>The Commission considers that while BlueScope claims that countervailable subsidies may remain, it did not demonstrate that the amount of countervailable subsidies received had changed.</p> <p>The Commission also assessed BlueScope's claims regarding export tax rebates and found the tariff codes referenced by the source article did not correspond to the tariff codes applicable for either of the goods subject to the applications.</p> <p>The variable factors in relation to a countervailing duty notice are defined in section 269T(4E) and include amount of countervailable subsidy received, export price and NIP. The Commission notes that, as subsidy margins are expressed as a proportion of the export price, the change in the export price would also be likely to impact the subsidy margins.</p> <p>The Commission considers that as BlueScope has provided reasonable grounds that the export price has changed, it is necessary to review all relevant variable factors, including the amount of countervailable subsidy received.</p>

Table 5: Claims on variable factors and the Commission's assessment

3.3 Assessment of application — compliance with sections 269ZB and 269ZC

Based on the Commission's analysis in section 3.3, the Commission is satisfied that the applications each comply with subsections 269ZB(1) and (2). In addition, there appear to be reasonable grounds for BlueScope to assert under subsection 269ZC(2)(b)(i) that at least one of the variable factors relevant to the taking of the anti-dumping measures have changed.

Based on this assessment, the Commission considers that the Commissioner must not reject the applications pursuant to subsection 269ZC(1) as it is satisfied of the matters referred to in subsection 269ZC(2).

4 CONCLUSIONS AND RECOMMENDATIONS

The Commission has considered the applications in accordance with sections 269ZB and 269ZC. On the basis of the information provided in the applications, and other relevant information as detailed in this report, the Commission is satisfied, that:

- the applications comply with section 269ZB; and
- there appear to be reasonable grounds for asserting that at least one of the variable factors relevant to the taking of each of the anti-dumping measures have changed.

The Commission recommends that:

- the Commissioner not reject the applications for review of the variable factors and initiate reviews into the current anti-dumping measures, being the dumping duty and countervailing duty notice as it affects exporters of the goods generally; and
- that the period from 1 July 2018 to 30 June 2019 be examined for the purpose of reviewing the variable factors.

APPENDICES AND ATTACHMENTS

Appendix A	Current Measures - zinc coated (galvanised) steel
Appendix B	Current Measures - aluminium zinc coated steel
Appendix C	Model Control Code – zinc coated (galvanised) steel
Appendix D	Model Control Code – aluminium zinc coated steel
Appendix E	Hot-Rolled Coil steel pricing
Confidential Attachment 1	The Commission's variable factor analysis

APPENDIX A: CURRENT MEASURES – GALVANISED STEEL

Country	Exporter	Measure	Form of measures	Effective rate of duty
China	ANSC-TKS Galvanizing Co Ltd also known as: TAGAL(ANSC-TKS Galvanizing Co Ltd) supplied directly or through: Marubeni-Itochu Steel Oceania Pty Ltd	IDD	Combination	20.6%
	Angang Steel Company Limited supplied through: Angang Group Hong Kong Co Ltd; or Angang Group International Trade Corporation; or Angang Group International Trade Group; or SK Networks Co Ltd; or Duferco SA; or Duferco Asia Pte Ltd	IDD	Combination	15.7%
	Yieh Phui Technomaterial Co. Ltd supplied directly or through: Ningbo Baorong Trading Co. Ltd; or Asiazone Co.Limited; or Metal Top Enterprise; or Landsky (Hong Kong) Co. Ltd or Taikak (Hong Kong) Co. Ltd	IDD	Combination	6.7%
	Jiangyin Zongcheng Steel Co. Ltd	IDD	Combination	18.6%
	Shandong Guanzhou Dingxin Plate Technology Co. Ltd supplied directly or through: Guanxian Lianhao Metal Material Co. Ltd	IDD	Floor price	-
	All other exporters	IDD & ICD	Combination	43.4%

Country	Exporter	Measure	Form of measures	Effective rate of duty
Taiwan	Chung Hung Steel Corporation supplied directly or through Forever Fortune Steel Co Ltd; or Japmas Steel Sdn Bhd; or Pin Wan Enterprise Co Ltd	IDD	Combination	10.2%
	Yieh Phui Enterprise Co Ltd supplied directly or though Asiazone Co Limited; or TIASCO Ltd	IDD	Combination	2.4%
	Synn Industrial Co. Ltd	IDD	Combination	6.1%
	All other exporters	IDD	Combination	28.2%
Korea	Dongbu Steel Co Ltd supplied directly or through OneSteel Recycling Hong Kong Limited; or Stemcor Australia Pty Ltd; or SK Networks Co Ltd; or Toyota Tsusho Korea Corporation; or Stinko Co.,Ltd; or Sunjin Co. Ltd.; or Duferco SA; or ST. International; or Duferco Asia Pte Ltd	IDD	Combination	2.4%
	All other exporters	IDD	Combination	13.7%
India	JSW Steel Limited	IDD & ICD	Combination	10.0%
	JSW Steel Coated Products Limited	IDD & ICD	Combination	10.0%
	Essar Steel India Limited	IDD & ICD	Combination	7.6%
	All other exporters	IDD & ICD	Combination	14.3%
Malaysia	CSC Steel Sdn Bhd	IDD	Combination	14.5%
	FIW Steel Sdn Bhd	IDD	Combination	16.5%
	All other exporters	IDD	Combination	16.5%
Vietnam	China Steel Sumikin Vietnam Joint Stock Company	IDD	Combination	8.4%
	All other exporters	IDD	Combination	14.2%

APPENDIX B: CURRENT MEASURES – ALUMINIUM ZINC COATED STEEL

Exporter	Measure	Form of measures	Effective rate of duty
Union Steel China	IDD	Combination	31.5%
Angang Steel Company Limited Supplied directly or through: Angang Group Hong Kong Co Ltd; or Angang Group International Trade Corporation	IDD	Combination	29.3%
Yieh Phui Technomaterial Co Ltd Supplied directly or through: Asiazone Co. Limited; or Metal Top Enterprise Ltd or Landsky (Hong Kong) Co., Limited	IDD	Combination	27.6%
Jiangyin Zong Cheng Steel Co Ltd Supplied directly or through: Duferco Asia Pte Ltd or Duferco SA	IDD	Combination	9.5%
Zhejiang Huada New Materials Co. Ltd	IDD & DSA	Floor price and DSA	21.7%
All other Exporters	IDD & ICD	Combination	53.2%

APPENDIX C - MCC – GALVANISED STEEL

Item	Category	Sub-Category	Identifier	Sales Data	Cost Data	Key category
1	Alloy content	Alloy	A	Mandatory	Not applicable	YES
		Non-alloy	NA			
2	Prime	Prime	P	Mandatory	Not applicable	YES
		Non – Prime	N			
3	Steel Base	Hot Rolled	H	Mandatory	Mandatory	YES
		Cold Rolled	C			
4	Coating Type	Zinc Coated (Z)	Z	Mandatory	Mandatory	YES
		Zinc / Iron Alloy Coating (ZF / F)	F			
5	Coating Mass	<= 100 g/m2	1	Mandatory	Mandatory	YES
		>100 g/m2 to <= 220 g/m2	2			
		> 220 g/m2 to <= 300g/m2	3			
		>Z300 g/m2 to <= 400 g/m2	4			
		>400 g/m2	5			
6	Steel Grade	G2 / SGCC / SGHC	A	Mandatory	Mandatory	YES
		G3 / SGCD	B			
		G250 / SGC 340 / SGHC 340 / SGC 340 / SGHC 340	C			
		G300 / G350 / SGC 400 / SGHC 400 / SGC 440 / SGCH 440 / SGC 490 / SGHC 490	D			
		G450 / G500	E			
		G550 / SGC 570	F			
		Other	G			
7	Base Metal Thickness	< 0.40 mm	1	Mandatory	Mandatory	YES
		=> 0.40 mm to < 0.50 mm	2			
		=> 0.50 mm to < 0.75 mm	3			
		=> 0.75 mm to < 1.00 mm	4			
		=> 1.00 mm to < 1.50 mm	5			
		=> 1.50 mm to < 2.00 mm	6			

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		=> 2.00 mm to <2.50 mm	7			
		=> 2.50 mm	8			
8	Width	< 600 mm	A	Mandatory	Optional	No
		=> 600 mm to <= 1220mm	B			
		> 1220mm	C			
9	Form	Coil	C	Mandatory	Optional	No
		Sheet	S			

APPENDIX D - MCC – ALUMINIUM ZINC COATED STEEL

Item	Category	Sub-category	Identifier	Sales Data	Cost data	Key category
1	Quality	Prime	P	Mandatory	Not applicable	Yes
		Non-Prime	N			
2	Coating Mass	<= 100 g/m2	1	Mandatory	Mandatory	Yes
		>100 g/m2 to <= 165 g/m2	2			
		> 165 g/m2	3			
3	Standard/ Grade	G2 / SGLCC	A	Mandatory	Mandatory	Yes
		G3 / SGLCD	B			
		G250 / SGLC 340	C			
		G300 / G350 / SGLC 400 / SGLC 440 / SGLC 490	D			
		G450 / G500	E			
		G550 / SGLC 570	F			
		Other	G			
4	Base Metal Thickness (BMT)	< 0.40 mm	1	Mandatory	Mandatory	Yes
		=> 0.40 mm to < 0.50 mm	2			
		=> 0.50 mm to < 0.75 mm	3			
		=> 0.75 mm to < 1.00 mm	4			
		=> 1.00 mm to < 2.00 mm	5			
5	Width	< 600 mm	1	Mandatory	Mandatory	No
		=> 600 mm	2			
6	Form	Coil	C	Mandatory	Optional	No
		Sheet	S	Mandatory	Optional	No

APPENDIX E – HOT-ROLLED COIL STEEL PRICING

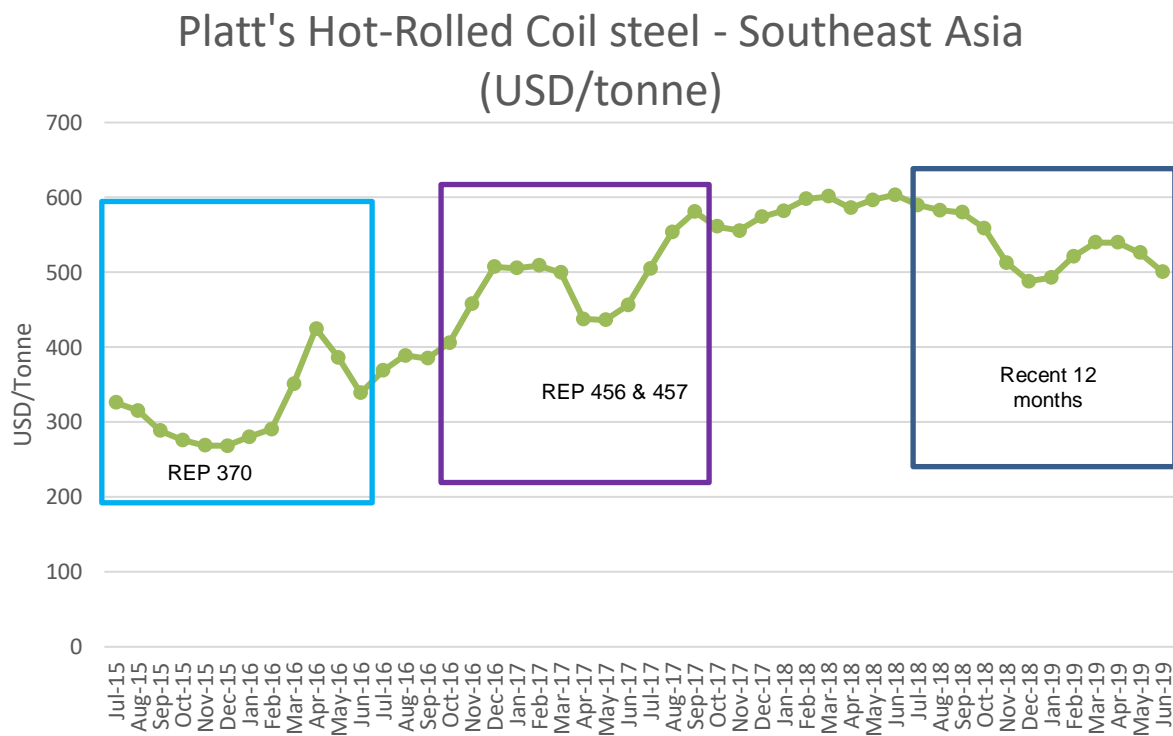


Figure 1: Southeast Asia Hot-Rolled Coil steel
Source: SBB