

Investigation 690 (Freight Railway Wheels from China)

China semi-finished steel imports: EU vs Turkey 2023-2024 (HS 7207)

Reporter	Year	Total imports (Mt)	Implied unit value (US\$/t)	China (Mt)	China share (%)	Source	Total crude steel production (Mt)	Imports as % of production	China imports % of production
EU	2023	7.027	625	0.713	10.1%	https://comtradeplus.un	126.3	5.6%	0.6%
EU	2024	6.617	579.4	0.639	9.7%	https://comtradeplus.un	129.7	5.1%	0.5%
EU	2025	8.911	516.7	1.498	16.8%	https://comtradeplus.un	126	7.1%	1.2%
Turkey	2023	5.834	577.4	0.053	0.9%	https://comtradeplus.un	33.7	17.3%	0.2%
Turkey	2024	7.87	536.8	0.552	7.0%	https://comtradeplus.un	36.9	21.3%	1.5%
Turkey	2025	Comtrade 2025 not available						38.1	

Production data source:
https://worldsteel.org/data/annual-production-steel-data/?ind=P1_crude_steel_total_pub/TUR

EU-27 crude steel production figures are derived by summing country-level crude steel production data (in thousand tonnes) for the 27 EU member states as reported in the World Steel Association 'Total production of crude steel' dataset, and converting to million tonnes (kt ÷ 1,000). The EU-27 countries included in the sum are: Austria, Belgium, Bulgaria, Croatia, Cyprus, Czechia, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia

Total production of crude steel

Country	2023	2024	2025
Algeria	4,421.0	4,520.0	5,460.0
Angola	190.0	285.0	250.0
Argentina	4,928.4	3,862.6	4,024.1
Australia	5,256.3	4,657.8	5,222.6
Austria	7,133.1	7,129.9	7,553.1
Azerbaijan	349.1	354.8	296.2
Bahrain	1,265.6	1,205.0	1,191.0
Bangladesh	5,000.0	4,500.0	4,500.0
Belarus	2,300.0	2,330.0	1,805.0
Belgium	5,863.6	7,134.8	7,204.5
Bosnia and Herzegovina	582.1	524.2	465.0
Brazil	32,030.2	33,880.2	33,408.9
Bulgaria	489.2	450.0	466.0
Canada	12,168.1	12,286.7	11,465.1
Chile	1,161.8	824.2	511.2
China	1,028,859.7	1,005,091.3	960,810.0
Colombia	1,373.9	1,284.4	1,369.5
Cuba	175.4	178.7	182.1
Czechia	3,384.3	2,547.9	2,503.4
D.P.R. Korea	347.0	509.0	500.0
Ecuador	484.2	492.6	498.3
Egypt	10,353.6	10,730.9	10,645.5
Finland	3,810.5	3,663.8	3,725.4
France	9,996.2	10,755.0	9,915.3
Georgia	128.4	138.3	105.0
Germany	35,395.1	37,309.8	34,090.2
Ghana	220.0	245.0	250.0
Greece	1,181.0	1,336.0	1,342.0
Guatemala	241.3	249.5	258.1
India	140,760.7	149,420.9	164,894.0
Indonesia	16,845.7	18,642.2	19,000.0
Iran	30,698.0	31,357.0	31,998.0
Iraq	2,755.0	3,020.0	3,020.0
Israel	300.0	300.0	300.0
Italy	21,055.8	20,007.0	20,749.7
Japan	87,000.8	84,008.9	80,670.8
Jordan	300.0	300.0	300.0
Kazakhstan	3,923.3	4,177.9	4,271.9
Kenya	1,365.0	1,750.0	1,800.0
Kuwait	1,000.0	1,014.0	1,076.0
Libya	902.2	871.9	1,115.7
Luxembourg	1,899.5	1,825.0	1,822.2
Macedonia	295.9	305.0	258.7
Malaysia	7,529.8	9,014.1	9,000.0
Mexico	16,422.5	14,325.2	13,509.1
Moldova	500.0	400.0	400.0
Morocco	1,397.0	1,415.0	1,508.0
Myanmar	500.0	500.0	500.0
Netherlands	4,676.8	6,395.5	6,483.3
New Zealand	554.5	566.0	561.9
Nigeria	1,190.0	1,200.0	1,200.0
Norway	689.9	610.1	566.4
Oman	2,900.0	3,030.0	3,020.0
Others	1,412.7	2,291.0	2,270.7
Pakistan	5,337.0	4,127.0	3,610.0
Peru	1,558.9	1,526.8	1,566.9
Philippines	1,851.0	1,829.5	1,800.0
Poland	6,427.8	7,112.8	7,185.5
Portugal	2,039.7	1,948.3	2,090.0
Qatar	1,146.4	1,176.5	1,698.5
Romania	1,621.6	1,364.3	849.6
Russia	76,028.6	71,006.9	67,901.0
Saudi Arabia	9,940.4	9,605.7	10,783.9
Serbia	1,454.0	1,393.2	1,395.3
Singapore	465.2	259.5	75.0
Slovakia	4,376.9	3,865.8	3,612.2
Slovenia	526.1	594.6	587.3
South Africa	4,953.1	4,716.9	4,496.1
South Korea	66,683.3	63,611.5	62,233.3
Spain	11,445.4	11,872.5	11,799.1
Sweden	4,258.4	4,024.8	3,998.5
Switzerland	1,200.0	1,200.0	1,200.0
Taiwan, China	19,149.2	19,195.3	17,208.7
Tanzania	695.0	750.0	750.0
Thailand	4,976.3	4,918.4	5,129.4
Türkiye	33,713.7	36,893.4	38,118.4
Ukraine	6,227.7	7,575.2	7,409.4
United Arab Emirates	3,772.5	3,725.0	3,849.0
United Kingdom	5,616.5	4,011.9	2,555.0
United States	81,392.2	79,456.6	81,937.0
Uzbekistan	1,000.0	1,000.0	1,000.0
Viet Nam	19,214.8	21,974.4	24,661.1
World	1,904,120.0	1,886,755.6	1,850,205.9
Yemen	100.0	107.0	93.0

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