



21 July 2026

The Director, Investigations 1  
Anti-Dumping Commission  
GPO Box 2013  
Canberra ACT 2600

**BY EMAIL:**  
**investigations1@adcommission.gov.au**

Dear Director,

**Dumping Investigation No. 692 in relation to Certain welded steel mesh sheets exported to Australia from the People's Republic of China and Malaysia**

**AUSTRALIAN INDUSTRY UPDATE: INFRABUILD SUPPLY NORMALISED**

InfraBuild (Newcastle) Pty Ltd (**InfraBuild Mesh**) refers to its recent submission in which it provided details of its supply chain resilience with respect to production of the like goods.<sup>1</sup>

InfraBuild Mesh is now pleased to confirm that the disruptions to the supply of like goods to the Australian market have been resolved, and InfraBuild Mesh's ability to meet, and supply to, customer forecasts has been restored. This has been communicated to InfraBuild Mesh's customers.<sup>2</sup>

Consistent with our recent submission, InfraBuild Mesh was able to reduce the supply impact on its Australian customers of the like goods arising from the Whyalla Steelworks disruptions through its contingency plans. InfraBuild Mesh's latest communication with customers now confirms that supply of the like goods has been normalised.

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<sup>1</sup> EPR 692/039 (published 15 July 2026).

<sup>2</sup> Refer sample customer letters issued to CONFIDENTIAL ATTACHMENT 1 and CONFIDENTIAL ATTACHMENT 2.



In summary, InfraBuild Mesh minimised impact and restored supply stability of the like goods through the following initiatives:

- Increasing steelmaking capacity at EAF facilities;
- Increased shift patterns and overtime at rod mills and mesh plants; and
- Supplementary sourcing of steel.

These initiatives mean that rod for mesh feed is available to support full production across all mesh plants.

Given that the Whyalla Steelworks billet supply outage did not constrain production and supply of the like goods until May, and supply has been effectively restored as of the date of this submission (21 July 2026), the impact was limited to two and a half months only. Notably, outside the investigation period.

### **Conclusions**

Consistent with our earlier submission the Whyalla Steelworks billet supply outage has caused a short term (2.5 months) disruption to InfraBuild Mesh's material supply chain, however, contingency plans were activated, and the supply constraints for the like goods were limited. Supply constraints for the like goods have now been restored to meet customer forecasts.

The disruption did not occur within the investigation period, and may not be considered in any non-attribution analysis by the Commissioner. In terms of the causal link between future exports of the goods at dumped prices and the injury being suffered by the Australian industry in the absence of measures, a line may now be drawn under any further claims of any other factors, other than future exports of dumped goods, causing injury.

Please do not hesitate to contact your InfraBuild Mesh representative on record with any questions.

FOR AND ON BEHALF OF THE

***InfraBuild (Newcastle) Pty Ltd***

**AUSTRALIAN INDUSTRY APPLICANT**