



ANTI-DUMPING NOTICE NO 2026/089

Public notice under section 269TC (4) of the *Customs Act 1901*

Zinc coated (galvanised) steel

Exported to Australia from the Republic of Korea and the Socialist Republic of Vietnam

Initiation of Investigation No 706 into alleged dumping

*Customs Act 1901 – Part XVB*¹

I, David Latina, Commissioner of the Anti-Dumping Commission (the Commissioner), have initiated an investigation (Investigation 706) following an application lodged by BlueScope Steel Limited (the applicant), a manufacturer of zinc coated steel (galvanised steel, or the goods) in Australia.

BlueScope's application seeks the publication of a dumping duty notice in respect of galvanised steel exported to Australia from Korea by Dongkuk Steel Mill Co Ltd (DSM), Dongkuk Coated Metal Co. Ltd (DCM) and POSCO, and from Vietnam by Hoa Sen Group (Hoa Sen) and Nam Kim Steel Joint Stock Company (Nam Kim)^{2, 3}.

Having considered the application, I consider that there appear to be reasonable grounds for the publication of a dumping duty notice in respect of the subject exporters. Accordingly, I have decided to not reject the application.

The application alleges that the goods have been exported to Australia at prices less than their normal value and that the dumping has caused material injury to the Australian industry producing like goods through:

- loss of sales volume

¹ All legislative references in this notice are to the *Customs Act 1901*(Cth) unless otherwise specified.

² Collectively, the subject exporters.

³ BlueScope previously applied for the publication of a dumping duty notice in respect of galvanised steel exported to Australia from Korea and Vietnam by certain exporters in two consecutive applications that were subsequently withdrawn soon after they were initiated (investigation 702 and 703). Investigation 702 and 703 referred to the incorrect company names, which BlueScope has rectified in its application for Investigation 706. Further information is explained in *Consideration Report No 706* (CON 706), available on the Anti-Dumping Commission's (the commission) electronic public record for Investigation 706 (EPR 706) via its website, at www.adcommission.gov.au

- reduced market share
- price depression
- price suppression
- loss of profits
- reduced profitability
- reduced revenue, and
- reduced return on investment.

The non-confidential version of the application, which contains the basis of the alleged dumping and injury, is available on the public record.⁴

Particulars of the reasons for the decision to initiate this investigation are in CON 706.

The date of initiation of this investigation is the date of publication of this notice.

Particulars of the goods

The goods, being the subject of the application are:

Flat rolled products of iron or steel, whether or not containing alloys, of a thickness of 0.3 millimetres up to and including 3.5 millimetres of any width, in coil or sheet form, plated or coated with zinc.

The goods under consideration are flat rolled steel products that are plated or coated with zinc, where zinc comprises equal to or greater than 50 percent of the total coating composition. The remaining coating composition can comprise any other alloy elements.

The goods under consideration do not include flat rolled steel products plated or coated with zinc that are painted, pre-painted, electro-galvanised, corrugated, or coated with aluminium-zinc alloys where aluminium is equal to or greater than 50 percent of the total coating composition.

Further information

BlueScope's application alleges that the goods have been exported to Australia by Korean and Vietnamese producers that are not subject to existing anti-dumping measures on galvanised steel.

These goods are generically called 'galvanised steel' and/or 'zinc coated steel'. Galvanised steel of any width is included in this application.

Steel products plated or coated with zinc include all coatings that have zinc as the dominant component of the coating. Expressed another way, all coatings that have zinc comprising greater than 50 percent of the total coating composition are included as the goods in this application.

⁴ EPR 706.

Surface treatments can include, but are not limited to, the following: passivated or not passivated (often referred to as chromated or unchromated); oiled or not oiled; skin passed or not skin passed; phosphated or not phosphated (for zinc iron alloy coated steel only).

The goods covered by this inquiry also includes all zinc coated steel product that have been further processed in a third country, including but not limited to trimming, cutting, slitting, shearing or any other processing that would not otherwise remove the zinc coated steel product from this inquiry if performed in the country of manufacture of the included zinc coated steel goods.

By way of example, trade or brand names commonly associated with imported zinc coated steel products include, but are not limited to:

- SuperDyma;
- ZAM;
- GALFAN;
- PhuizerZinc and PhuizerFan;
- GIX;
- MgCOT;
- Magnelis;
- PosMAC;
- Magizinc; and
- Galvanneal

Tariff classification

The goods are generally, but not exclusively, classified to the following tariff classifications in Schedule 3 to the *Customs Tariff Act 1995*:

- 7210.49.00 (statistical codes 55, 56, 57, and 58);
- 7212.30.00 (statistical code 61);
- 7225.92.00 (statistical code 38), and
- 7226.99.00 (statistical code 71).

These tariff classifications and statistical codes may include goods that are both subject and not subject to this investigation. The listing of these tariff classifications and statistical codes is for convenience or reference only and do not form part of the goods description set out above. Please refer to the goods description for authoritative detail regarding the particulars of the goods, the subject of this investigation.

Investigation process

The investigation period is 1 January 2025 to 31 December 2025. I will examine exports to Australia of the goods during this period to determine whether dumping has occurred. I will examine details of the Australian market from 1 January 2022 for the purposes of injury analysis.

Where the Minister for Industry and Innovation and Minister for Science (the Minister) is satisfied, as to goods of any kind, that:⁵

- (a) the amount of the export price of the goods that have been exported to Australia is less than the normal value of those goods, and the amount of the export price of like goods that may be exported to Australia in the future may be less than the normal value of the goods; and
- (b) because of that, material injury to an Australian industry producing like goods has been or is being caused or is threatened, or the establishment of an Australian industry producing like goods has been or may be materially hindered;

the Minister may, by public notice, impose interim dumping duties.

Where there are grounds for the Minister to publish a dumping duty notice in respect of the goods, I will examine whether the trade in the dumped goods give rise to retrospective notices being published pursuant to section 269TN and make recommendations to the Minister accordingly.⁶

Proposed model control code structure

The commission undertakes model matching using a Model Control Code (MCC) structure to identify key characteristics that will be used to compare the goods exported to Australia and the like goods sold domestically in the country of export.⁷

The table below outlines the commission’s proposed MCC structure for this investigation.

Item	Category	Sub-category	Identifier	Sales Data	Cost Data
1	Base Metal Thickness (BMT)	=> 0.30 mm to < 0.50 mm	1	Mandatory	Mandatory
		=> 0.50 mm to < 0.75 mm	2		
		=> 0.75 mm to < 1.00 mm	3		
		=> 1.00 mm to < 1.50 mm	4		
		=> 1.50 mm to < 2.00 mm	5		
		=> 2.00 mm to < 2.50 mm	6		
		=> 2.50 mm to <= 3.50 mm	7		
2	Steel Base	Hot Rolled	H	Mandatory	Mandatory
		Cold Rolled	C		
3	Coating Type	Zinc coated or non-zinc/iron alloy coating variations (Z, ZA, ZM etc. coating classes)	Z	Mandatory	Mandatory

⁵ In accordance with section 269TG.

⁶ In accordance with sections 269TG(1) and TJ(1).

⁷ Guidance on the commission’s approach to model matching is in the Dumping and Subsidy Manual, available at www.adcommission.gov.au.

		Zinc/iron alloy coating (ZF coating class)	F		
4	Prime	Prime	P	Mandatory	Mandatory
		Non – Prime	N		
5	Yield Strength - Minimum yield strength specified by product standard (Mega Pascals or “MPa”)	<= 275 MPa	Y1	Mandatory	Mandatory
		> 275 to <= 375 MPa	Y2		
		> 375 to <= 525 MPa	Y3		
		> 525 MPa	Y4		
		NA - minimum yield strength not specified in product standard	Y5		
6	Coating Mass	<= 100 g/m2	1	Mandatory	Mandatory
		>100 g/m2 to <= 220 g/m2	2		
		> 220 g/m2 to <= 300g/m2	3		
		> 300 g/m2 to <= 400 g/m2	4		
		>400 g/m2	5		
7	Width	< 600 mm	A	Mandatory	Mandatory
		=> 600 mm to <= 1220mm	B		
		> 1220mm	C		
8	Form	Coil	C	Mandatory	Mandatory
		Sheet	S		

Proposals to modify the proposed MCC structure should be raised as soon as is practicable, but no later than **27 July 2026**.⁸

Interested parties are encouraged to make a submission on whether any proposed modifications to the MCC structure should be accepted by the commission. Any changes to the MCC structure will be considered by the commission and reported in verification reports or in the statement of essential facts (SEF).

Public record

I must maintain a public record of each investigation. Documents included in the public record are available at www.adcommission.gov.au

The public record will contain, among other things, a copy of the application, CON 706 and copies of all non-confidential submissions from interested parties. Letters and electronic mail are generally regarded as submissions if they contain information relevant to the investigation.

⁸ As the legislated period of 37 days (26 July 2026) falls on a Sunday, the due date is deferred to the next business day.

Lodgement of submissions

Interested parties, as defined by section 269T(1), are invited to lodge submissions concerning the publication of the dumping duty notice sought in the application, no later than **27 July 2026**, preferably by email to investigations2@adcommission.gov.au.

Alternatively, submissions can be mailed to:

The Director
Investigations 2
GPO Box 2013
Canberra ACT 2601
Australia

Interested parties wishing to participate in the investigation must ensure that submissions are lodged by the due date. Interested parties should note that I am not obliged to have regard to a submission received after the date above if to do so would, in my opinion, prevent the timely placement of the SEF on the public record.

Interested parties should also note that I am directed to consider the matters set out in the *Customs (Extensions of Time and Non-cooperation) Direction 2015* in certain circumstances.⁹ This is available at: www.legislation.gov.au

Interested parties may reply to matters raised by other parties during the course of the investigation and in response to the SEF.

Interested parties claiming that information contained in their submission is confidential, or that the publication of the information would adversely affect their business or commercial interests, must:

- (i) provide a summary containing sufficient detail to allow a reasonable understanding of the substance of the information that does not breach that confidentiality or adversely affect those interests, or
- (ii) satisfy me that there is no way such a summary can be given to allow a reasonable understanding of the substance of the information.

Submissions containing confidential information must be clearly marked "OFFICIAL: Sensitive".

Interested parties must lodge a non-confidential version or a summary of their submission in accordance with the requirement above (clearly marked "PUBLIC RECORD").

⁹ Certain powers and functions under the *Customs (Extensions of Time and Non-cooperation) Direction 2015* have been delegated to the commission's Deputy Commissioners (Anti-Dumping Notice No. 2017/10, available at: www.adcommission.gov.au refers).

Lodgement of exporter questionnaires

The commission will contact the subject exporters and invite them to participate in this investigation by completing the exporter questionnaire and the associated spreadsheets by **27 July 2026**.

The exporter questionnaire and the associated spreadsheets are available under the case information for ADC 706 (which can be found under 'current cases and their electronic public record' on the commission's website, www.adcommission.gov.au).

Provisional measures

Pursuant to section 269TD, I will make a preliminary affirmative determination (PAD) provided I am satisfied that there appears to be sufficient grounds for the publication of a dumping duty notice or there appears that there will be sufficient grounds for the publication of a dumping duty notice subsequent to the importation of the goods into Australia. This can occur no earlier than day 60 of an investigation.

In accordance with section 269TD, the Commonwealth may apply provisional measures, including the taking of securities under section 42, in respect of interim dumping duty that may become payable on the goods, where: a PAD has been made; and the Commissioner is satisfied that it is necessary to do so to prevent material injury to an Australian industry occurring while the investigation continues.

Where a PAD is not made 60 days after initiation of the investigation, the *Customs (Preliminary Affirmative Determinations) Direction 2015* (the PAD Direction) directs me to publish a status report providing reasons why a PAD was not made. The PAD Direction is available on the Federal Register of Legislation website, www.legislation.gov.au.

Statement of essential facts

The dates specified in this notice for lodging submissions must be observed to enable me to report to the Minister within the legislative timeframe. In accordance with section 269TDAA of the Act, a SEF will be placed on the public record by **7 October 2026**, or by such later date as allowed in accordance with section 269ZHI.¹⁰ The SEF will set out the essential facts on which I propose to base my recommendations to the Minister. Interested parties are invited to lodge submissions in response to the SEF within 20 days of it being placed on the public record.

I will consider submissions received in response to the SEF within 20 days of that statement being placed on the public record in completing the report and recommendation to the Minister.

¹⁰ On 14 January 2017, certain powers and functions of the Minister under section 269ZHI were delegated to the Commissioner of the Anti-Dumping Commission. Refer to ADN No. 2017/10 for further information.

Report to the Minister

A recommendation to the Minister will be made in a report on or before **23 November 2026**¹¹(or such later date as allowed under section 269ZHI), on the basis of the examination of exportations of the goods to Australia during the investigation period, unless I terminate the investigation.

The Minister must make a declaration within 30 days after receiving the report, or such longer period as the Minister considers appropriate.

Anti-Dumping Review Panel

Certain persons will have the right to seek review with the Anti-Dumping Review Panel in accordance with Division 9 of Part XVB in relation to a decision by me to terminate part or all of the investigation or a decision of the Minister to publish or not to publish a dumping duty notice after considering my report.

Subscribe to the Anti-Dumping Commission weekly update

Interested parties are invited to [subscribe](#) to receive weekly notifications on updates to cases, notices and measures on the commission's website.

Anti-Dumping Commission contact

Enquiries about this notice may be directed to the case manager via email to investigations2@adcommission.gov.au or by telephone +612 6102 8200.

David Latina
Commissioner
Anti-Dumping Commission

19 June 2026

¹¹ As the legislated period of 155 days (21 November 2026) falls on a Saturday, the due date is deferred to the next business day.