

FOR PUBLIC RECORD



InfraBuild

Building futures through sustainable steel

Anti-Dumping Investigation No. 692

**Certain welded steel mesh sheets
exported from China and Malaysia**

Industry briefing: Exporter verification (Malaysia)

21 April 2026



The Goods (in-scope)

Goods Description

Steel mesh sheets, welded at the intersection, of longitudinal and transverse members with cross-sectional diameters of between 3mm to 14mm (inclusive) and having at least one aperture size of 80cm² or more.

Sheets of the subject welded steel mesh have a maximum nominal length of up to and including 15 metres and includes sheets that may have bends.

The goods under consideration do not include welded steel mesh sheets made from stainless steel as defined under Note 1(e) to Chapter 72, Schedule 3 of the Customs Tariff Act 1995.

The goods include all welded steel mesh sheets meeting the above description irrespective of steel surface profile, alloy content or coating. [smooth or deformed (ribbed or indented), uncoated ('black' or 'bright') or galvanised]

Reinforcing mesh – Square or rectangular 'holes' or 'apertures' ✓



Trench mesh ✓



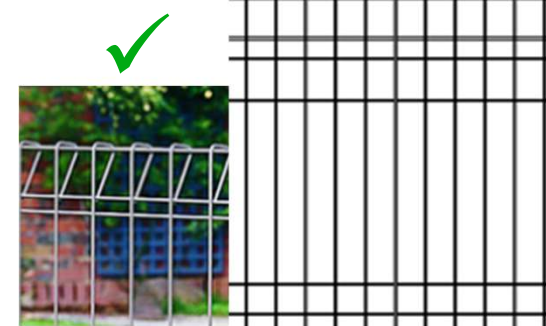
Galvanised mesh ✓



Mine mesh ✓



Fencing mesh (galvanised, painted or coated) ✓



The Goods (out of scope)

Goods Description

Steel mesh sheets, **welded** at the intersection, of longitudinal and transverse members with cross-sectional diameters of **between 3mm to 14mm** (inclusive) and having at least one aperture size of 80cm² or more. **[not woven, not in frames]**

Sheets of the subject welded steel mesh have a maximum nominal length of up to and including 15 metres and includes sheets that may have bends. **[not in rolls]**

The goods under consideration do not include welded steel mesh sheets made from **stainless steel** as defined under Note 1(e) to Chapter 72, Schedule 3 of the Customs Tariff Act 1995.

The goods include all welded steel mesh sheets meeting the above description irrespective of **steel surface profile, alloy content or coating.**

Chainlink fencing



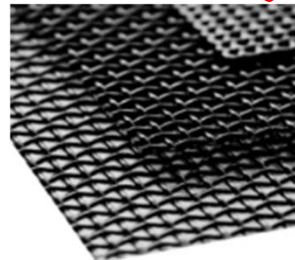
Expanded metal mesh



Aviary/Chicken wire mesh rolls



Security screen mesh



Gates (frames cross-section > 14mm)



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The Goods – Kamen Steel



KM PRODUCTS

<p>STEEL FABRIC ✓</p> <ul style="list-style-type: none">• STANDARD SIZE• CUT TO SIZE• ROLL FORM 	<p>CUT & BEND BAR ✗</p> 
<p>SECURITY FENCE ✓</p> 	<p>OTHER PRODUCTS ✗</p> <ul style="list-style-type: none">• STEEL BAR CHAIR• ENGINEERING BAR• HARD DRAWN WIRE 

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The Goods – Dynamic Mesh and Wire

All welded mesh types are in scope subject to meeting the physical parameters described in the Goods Description

Any WIRE produced and sold by DMW would be considered NOT the goods

WELCOME TO DMW
By far the best place to receive Dynamic Mesh and Wire Industries Sdn Bhd

[LEARN MORE](#) [GET A QUOTE](#)

INDUSTRIAL MESH
we are able to customize special mesh dimensions to suit your requirements.

MINING MESH
We support the mining industries through high quality galvanised welded wire mesh products.

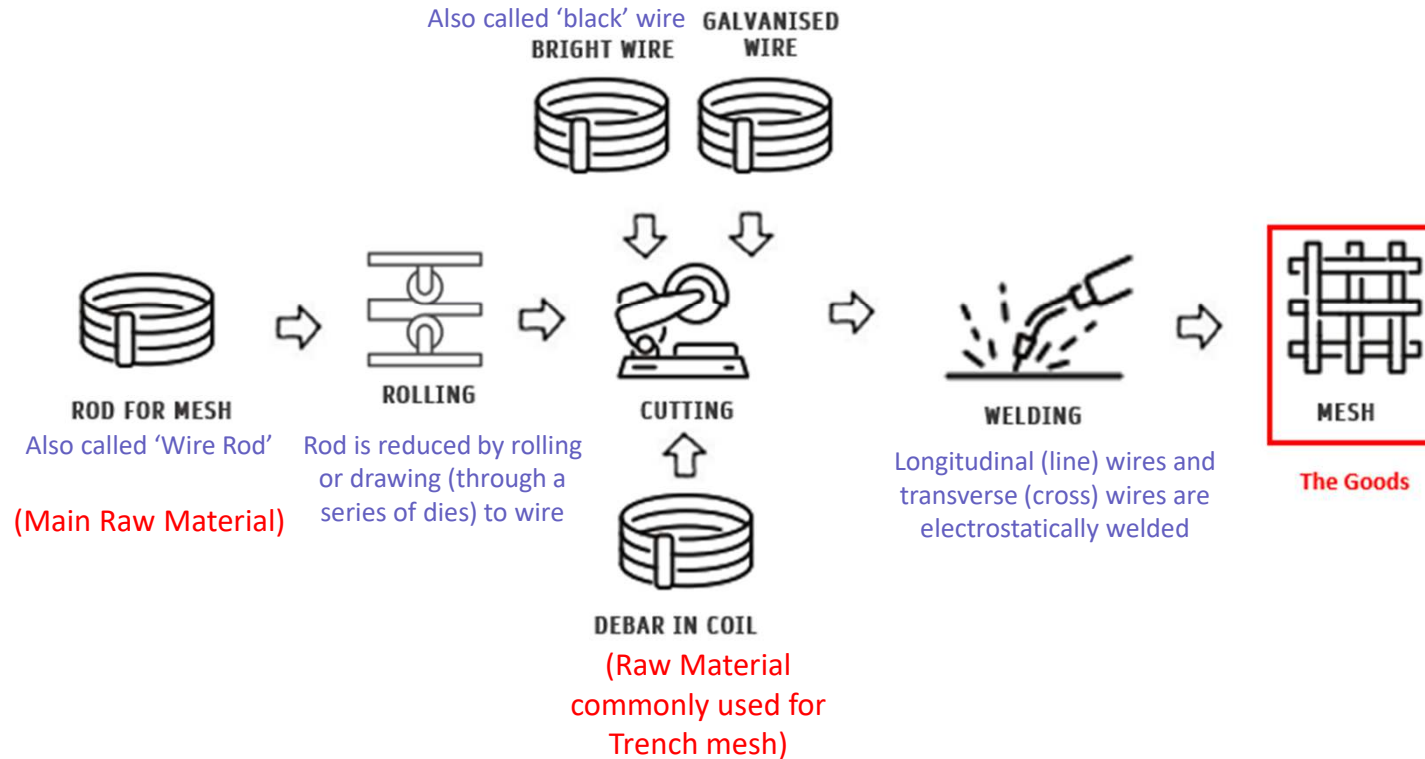
FENCING MESH
we are able to produce and supply numerous types of fencing products to meet your requirement.



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Production Process

The bright wire passes through a molten zinc bath (hot-dip galvanising)



Model Control Codes

Category	Sub-category	Identifier	Sales Data	Cost data	Key category
Prime	Prime	P	Mandatory	Mandatory	Yes
	Non-Prime	N			
Coating	Plated or coated with zinc or with zinc alloys (e.g., zinc-aluminium, zinc-aluminium-magnesium)	G	Mandatory	Mandatory	Yes
	Other coatings (e.g., paint, plastics, polyvinyl chloride, epoxy resin)	O			
	No coating	N			
Highest nominal cross-sectional diameter (millimetres or "mm") of longitudinal members	Greater than or equal to 3 and less than 6	A	Mandatory	Optional	Yes
	Greater than or equal to 6 and less than 12	B			
	Greater than or equal to 12 and less than or equal to 14	C			
Sheet sized measured by nominal area (sheet length x sheet width in m ²)	Less than or equal to 3	S	Mandatory	Optional	Yes
	Greater than 3 and less than or equal to 6	M			
	Greater than 6 and less than or equal to 9	L			
	Greater than 9	XL			

Price premiums:

Galvanised/coated > No coating ('G' and 'O' > 'N')

(Coatings provide corrosion resistance and incur additional cost)

Very light and very heavy sheets attract a premium ('A' and 'C' > 'B')

(For the same size mesh sheet)

Non-standard sheet sizes > standard sheet sizes

(Small sheet sizes within a given coating and diameter category attract a premium as cutting is needed and handling and storage complexity is added)

Southern Steel Mesh REQ at p28:

'Cut-to-size mesh is different from standard sheet mesh as there is a value-added service rendered to the end user. Hence, the price is usually higher than the standard sheet' ! No – they are like goods if sold domestically !

REQ at p18: 'In the domestic market, the standard sheet dimension is fixed at 6.00 x 2.20m' [sheet size = 13.2m²]

Model Control Codes - Kamen

Export MCCs

	Prime/Non-prime		Coating			Diameter of Longitudinal Members			Sheet size (nominal area) m ²			
	Prime	Non-prime	Galvanised	Other	None	≥3 and <6	≥6 and <12	≥12 and ≤14	≤3	>3 and ≤6	>6 and ≤9	>9
	P	N	G	O	N	A	B	C	S	M	L	XL
P-N-A-L	P				N	A					L	
P-N-A-XL	P				N	A						XL
P-N-B-S	P				N		B		S			
P-N-B-M	P				N		B			M		
P-N-B-L	P				N		B				L	
P-N-B-XL	P				N		B					XL

Like models sold domestically to models exported.

Domestic MCCs

	Prime/Non-prime		Coating			Diameter of Longitudinal Members			Sheet size (nominal area) m ²			
	Prime	Non-prime	Galvanised	Other	None	≥3 and <6	≥6 and <12	≥12 and ≤14	≤3	>3 and ≤6	>6 and ≤9	>9
	P	N	G	O	N	A	B	C	S	M	L	XL
P-N-A-S	P				N	A			S			
P-N-A-M	P				N	A				M		
P-N-A-L	P				N	A					L	
P-N-A-XL	P				N	A						XL
P-N-B-S	P				N		B		S			
P-N-B-M	P				N		B			M		
P-N-B-L	P				N		B				L	
P-N-B-XL	P				N		B					XL
P-N-C-L	P				N			C			L	
P-N-C-XL	P				N			C				XL
P-G-A-S	P		G			A			S			
P-G-A-M	P		G			A				M		

Claim:

- no Galvanised mesh exported, some galvanised models sold domestically

Model Control Codes – Dynamic Mesh & Wire

None provided on public record – a non-compliant response to exporter questionnaire.

REQ at p21-22

2. Provide a list of MCCs of the goods exported to Australia. This must cover all MCCs listed in the Australian sales listing in B-2.
 - This list must be disclosed in the public record version of the response.

Provided at folder C-1 is a full list of sales of product from DMW to all customers and all products regardless of destination or type. This includes sales to the [confidential text deleted: sales locations]. The data provided includes [confidential text deleted: data details]. It also includes many products that are not Goods Under Consideration.

Refer attached File: C.1 – All Sales with MCC Codes.xls

2. Provide a list of MCCs of like goods sold on the domestic market. This must cover all MCCs listed in the domestic sales listing in D-2.

N/A. [DMW state they are ‘not a participant in the domestic market’ (p23) and that ‘the only domestic sale was scrap’ (p21)]

Domestic sales of Kamen and Wei Dat (particularly for galvanised mesh models) may provide a comparison reference point (and profit indicator) in the absence of any domestic sales of mesh by DMW

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Model Control Codes – Southern Steel Mesh

Export MCCs

	Prime/Non-prime		Coating			Diameter of Longitudinal Members				Sheet size (nominal area) m ²			
	Prime	Non-prime	Galvanised	Other	None	≥3 and <6	≥6 and <12	≥12 and ≤14		≤3	>3 and ≤6	>6 and ≤9	>9
	P	N	G	O	N	A	B	C		S	M	L	XL
P-N-B-S	P				N		B			S			
P-N-B-XL	P				N		B						XL

Domestic MCCs

	Prime/Non-prime		Coating			Diameter of Longitudinal Members				Sheet size (nominal area) m ²			
	Prime	Non-prime	Galvanised	Other	None	≥3 and <6	≥6 and <12	≥12 and ≤14		≤3	>3 and ≤6	>6 and ≤9	>9
	P	N	G	O	N	A	B	C		S	M	L	XL
P-N-A-S	P				N	A			D	S			
P-N-A-M	P				N	A					M		
P-N-A-L	P				N	A						L	
P-N-A-XL	P				N	A							XL
P-N-B-S	P				N		B			S			
P-N-B-M	P				N		B				M		
P-N-B-L	P				N		B					L	
P-N-B-XL	P				N		B						XL
P-N-C-S	P				N			C		S			
P-N-C-M	P				N			C			M		
P-N-C-L	P				N			C				L	
P-N-C-XL	P				N			C					XL
P-N-D-S	P				N					S			
P-N-D-M	P				N						M		
P-N-D-L	P				N							L	
P-N-D-XL	P				N								XL

Diameter sub-category 'D' added by exporter longitudinal member diameter > 14mm
NOT the goods

No galvanised mesh reported for export or domestic sales

Model Control Codes – Wei Dat

Export MCCs

	Prime/Non-prime		Coating			Diameter of Longitudinal Members			Sheet size (nominal area) m ²			
	Prime	Non-prime	Galvanised	Other	None	≥3 and <6	≥6 and <12	≥12 and ≤14	≤3	>3 and ≤6	>6 and ≤9	>9
	P	N	G	O	N	A	B	C	S	M	L	XL
P-N-A-S	P				N	A			S			
P-N-A-L	P				N	A					L	
P-N-B-S	P				N		B		S			
P-G-A-XL	P		G			A						XL
P-G-B-S	P		G				B		S			

No XL sheet size reported for non-galvanised mesh export sales to Australia

Domestic MCCs

	Prime/Non-prime		Coating			Diameter of Longitudinal Members			Sheet size (nominal area) m ²			
	Prime	Non-prime	Galvanised	Other	None	≥3 and <6	≥6 and <12	≥12 and ≤14	≤3	>3 and ≤6	>6 and ≤9	>9
	P	N	G	O	N	A	B	C	S	M	L	XL
P-N-A-S	P				N	A			S			
P-N-A-M	P				N	A				M		
P-N-A-L	P				N	A					L	
P-N-A-XL	P				N	A						XL
P-N-B-S	P				N		B		S			
P-N-B-L	P				N		B				L	
P-N-B-XL	P				N		B					XL
P-G-A-S	P		G					C	S			
P-G-A-M	P		G					C		M		
P-G-A-XL	P		G					C			L	
P-G-B-S	P		G					C				XL

Does not seem right as most reinforcing mesh standard sheet size would exceed 9m² (6x2.4m = 14.4m²)

The Malaysian Exporters - KAMEN

REQ at p12:

*In the domestic market, sales are made primarily to traders and distributors, with **customised mesh also supplied for project-specific applications** where additional technical services, such as layout optimisation, cutting and preparation work, are required.*

*Our export sales consist of standard prime welded steel mesh supplied to overseas traders and distributors. These **export products do not include any customised cutting, project optimisation or value-added services.***

Export data suggests customised cut-to-size mesh sales to Australian customer [REDACTED]

[REDACTED] **Potential export sales of P-N-A-S omitted?**

[Subscription data extract subject to confidentiality]

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The Malaysian Exporters - **KAMEN**

Possible exports of galvanised mesh or incorrect goods description/quantity/value?

Source: XXXXXXXXXXXX

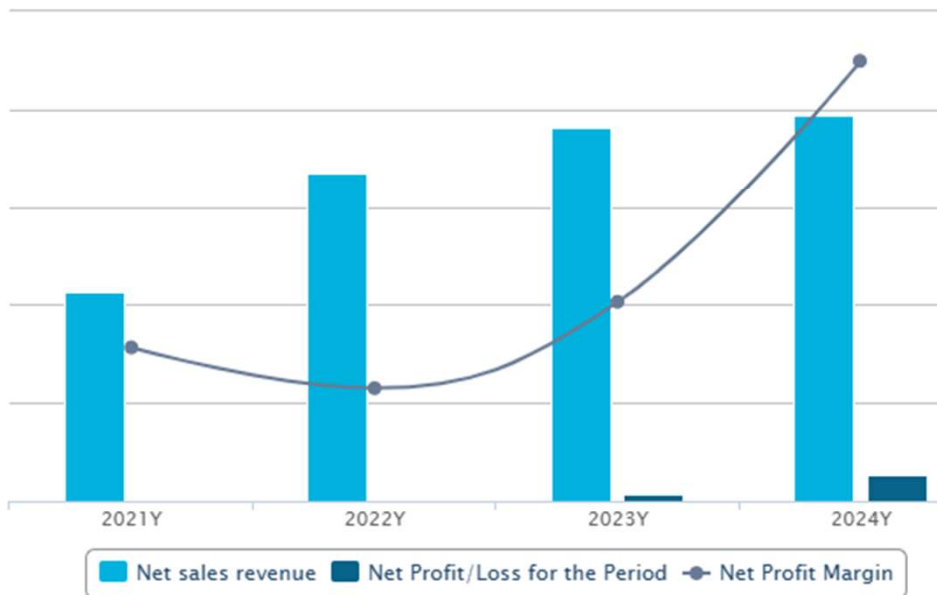
[Subscription data extract subject to confidentiality]

The Malaysian Exporters - DMW

DYNAMIC MESH AND WIRE INDUSTRIES SDN. BHD. (MALAYSIA)

In its most recent financial highlights, the company reported a net sales revenue increase of 3.56% in 2024. Its' total assets recorded a growth of 49.81%. The net profit margin of Dynamic Mesh And Wire Industries Sdn. Bhd. increased by 4.93% in 2024.

COMPANY PERFORMANCE



Transaction News: Jennmar Holdings expands presence in the Asia Pacific Region

08 MAY 2024

We are pleased to share that in a transaction led by leading Australian firm Gilbert + Tobin, Skrine acted as Malaysian counsel for Jennmar Holdings LLC (“Jennmar”) in relation to its APAC expansion through the conditional acquisition of a majority stake in Dynamic Mesh & Wire Industries (“DMW”), together with the acquisition of a majority stake in an Australian company, Australian Steel and Wire.

Jennmar is a global family-owned company that has developed and manufactured a complete range of high-quality ground control products for the mining, tunnelling and civil construction industries. The acquisition of DMW marks Jennmar’s growth in Asia Pacific and expands its offering of wire mesh and related products in the region.

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The Malaysian Exporters - DMW

[Subscription data extract subject to confidentiality]

MAY 2024

JENNMAR acquired majority share in DMW and ASW

EXPORTER: Dynamic Mesh and Wire
IMPORTER: Australian Steel and Wire

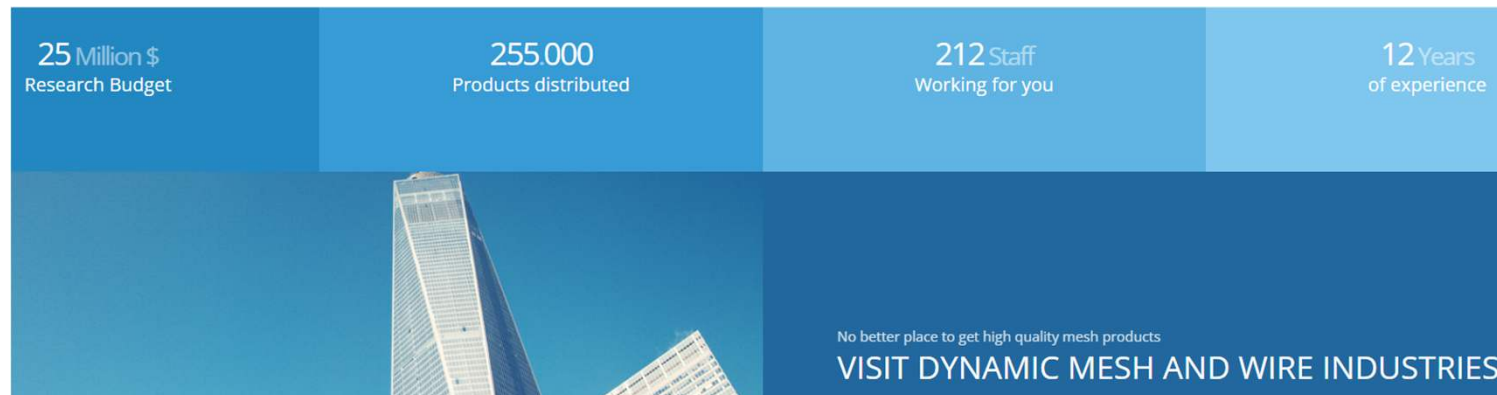
On-sales to Australian mining/mesh customers:
JENNMAR? ASW?

Column labels shown are derived from exported goods descriptions

The Malaysian Exporters - DMW

REQ Responses:

- P29 – DMW only has one cost centre
- P30 – DMW doesn't record production costs
- P33 – G-7.4 Raw material purchases
DMW has only included black or galvanised WIRE purchases **(Rod purchases should be included also)**
'DMW also purchases wire rod and manufactures this into wire through a drawing and/or galvanising process. These purchases are included in sheet G7.2 where incremental costs are added'
- P34 – DMW's current practice is to *'capture production when the goods are shipped'*. DMW records stock when it leaves the yard.
- P50 – Key purchasing considerations [in the Australian market] would be cost [price], quality and availability. *'if quality and availability are assured it will always come down to cost'*
- P55 – DMW's Australian sales of steel weld mesh are exclusively to a related party.

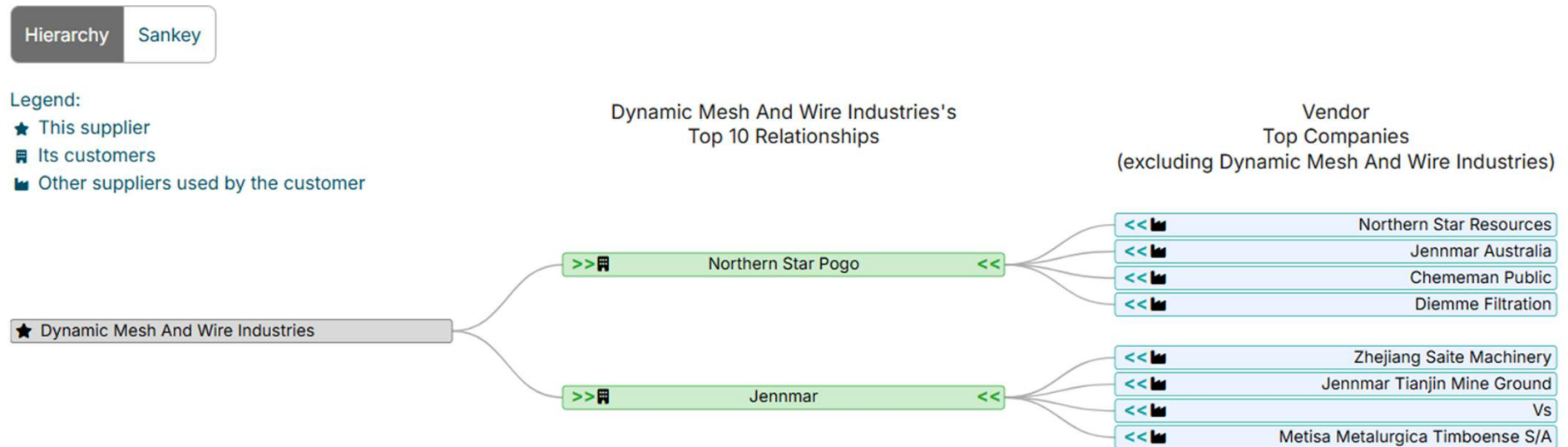


The Malaysian Exporters - DMW

REQ Responses:

- P27 – Third country sales are only to related entities

Dynamic Mesh And Wire Industries's Top 10 Relationships (png) (jpeg) (svg)



[Dynamic Mesh And Wire Industries - Lot 11943 Jalan Perajurit 2 Telok Gong 42000 Portklang Selangor](#)
[Port Klang Pelabuhan KLa My - supplier Report - Import Yeti](#)

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ACRS certification - Kamen

Australasian Certification Authority for Reinforcing and Structural Steels (applies to reinforcing mesh produced to AS/NZS 4671:2019)



2026
VALID TO 31 Dec
Australasian Certification Authority for
Reinforcing and Structural Steels Ltd



PRODUCT CERTIFICATION
www.steelcertification.com

CERTIFICATE OF APPROVAL

Product Conformity Certification

Certificate No: 161203
Kamen Steel Industries Sdn. Bhd.
at
**No. 873, Jalan Perindustrian Bukit Minyak,
Bukit Mertajam, Penang Malaysia 14000**



Products assessed by ACRS to the following Standards:
AS/NZS 4671 Grade 500L Mesh

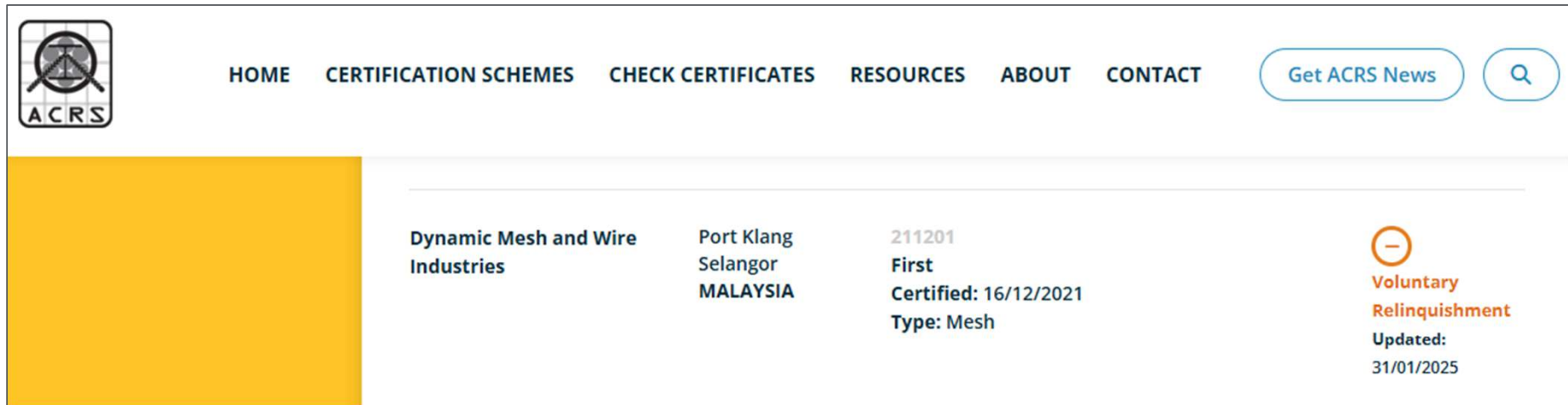
- Square Mesh SL41, SL51, SL52, SL53, SL62, SL72, SL81, SL82, SL91, SL92, SL101, SL102, SL112
- Rectangular Mesh RL618, RL718, RL818, RL918, RL1018, RL1118, RL1218
- Trench Mesh L8TM, L11TM, L12TM

First certified Dec 2016
Full range of reinforcing mesh


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ACRS certification – Dynamic Mesh and Wire

Australasian Certification Authority for Reinforcing and Structural Steels (applies to reinforcing mesh produced to AS/NZS 4671:2019)



The screenshot shows the ACRS website interface. At the top left is the ACRS logo. The navigation menu includes: HOME, CERTIFICATION SCHEMES, CHECK CERTIFICATES, RESOURCES, ABOUT, CONTACT, a 'Get ACRS News' button, and a search icon. The main content area displays the following information:

Dynamic Mesh and Wire Industries	Port Klang Selangor MALAYSIA	211201 First Certified: 16/12/2021 Type: Mesh	 Voluntary Relinquishment Updated: 31/01/2025
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First acquired ACRS (for reinforcing mesh) in December 2021

Voluntarily relinquished ACRS in January 2025 – shifted focus to mine mesh exports to Australia?

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ACRS certification

Australasian Certification Authority for Reinforcing and Structural Steels (applies to reinforcing mesh produced to AS/NZS 4671:2019)

Southern Steel Mesh:

First certified April 2025

NON-ACRS exports commenced
in March 2025 to importer



[Subscription data extract subject to confidentiality]

2026
VALID TO 31 Dec
Australasian Certification Authority for
Reinforcing and Structural Steels Ltd



PRODUCT CERTIFICATION
www.steelcertification.com

CERTIFICATE OF APPROVAL

Product Conformity Certification

Certificate No: 250401
Southern Steel Mesh Sdn. Bhd.
at
5 1/2 Miles, Jalan Kapar,
Klang, Selangor, Malaysia 42100



Products assessed by ACRS to the following Standards:
AS/NZS 4671:2019

Grade D500L Mesh

- Square Mesh SL52,SL62,SL72,SL81,SL82,SL92,SL102
- Rectangular Mesh RL718, RL818, RL918, RL1018, RL1118 and RL1218
- Trench Mesh L8TM, L11TM and L12TM

Packaging Cost (upward adjustment to Normal value)

Kamen

REQ at p29:

Yes, there are distinct differences between the packaging used for domestic sales and that used for export sales to Australia.

For domestic sales of welded steel mesh, Kamen Steel uses simple industrial packaging designed for safe handling, loading and transportation.

No pallets, steel straps, or other specialised packaging materials are used for domestic mesh sales.

For export sales to Australia, the goods are packaged in a manner designed to ensure stability, protection and efficient handling during container loading and ocean transport. **'Base Packaging, Formation of Export Handling Units and Reinforcing and Handling Support'** referenced.

Dynamic Mesh and Wire

REQ at p26:

2. What is the packaging used for your export sales of the goods to Australia? **Timber gluts and polyester strapping and slings.**

Costs - Kamen

Delivery

REQ at p30:

*'The majority of **domestic sales** of like goods are **delivered to the customer** using either the company's own lorries or third-party transport providers. A smaller portion of sales is collected by customers on an **ex-works/own-collection** basis.'*

Export to Australia:

'For Australian sales where the delivery terms include transport to the Malaysian port of export...'

'For Australian sales where the delivery terms include port handling or other Malaysian export charges...'

'For Australian sales where the delivery terms include ocean freight...'

'For Australian sales concluded on CIF terms...'

Credit expense

REQ at p28:

*'The average credit period for **each Australian customer and each domestic customer** of like goods has been calculated'*

Sales - Kamen

REQ at p25:

Did you provide on-invoice discounts and/or off-invoice rebates? YES

Did you issue any credit or debit notes? YES

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Thank you

