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2 July 2014

Mr Chris Vincent Anti-Dumping Commission Customs House 5 Constitution Ave CANBERRA ACT 2601

NON-CONFIDENTIAL

Alstom Grid Australia Limited Power transformers exported from China, Indonesia, Korea, Taiwan, Thailand and Vietnam

Dear Mr Vincent,

We refer to our previous correspondence and our meeting on 6 May 2014. The purpose of this letter is to seek an update or clarification on certain matters in respect to the investigation by the Anti-Dumping Commission ("ADC") into certain power transformers ("GUC") exported from China, Indonesia, Korea, Taiwan, Thailand and Vietnam ("Investigation"). These issues are set out below.

1. When are goods exported

In Issues Paper 2014/01 the ADC expressed the view that the ADC proposes to determine the date of export of the GUC as the one that best represents the physical movement of the goods in the act of exportation ("ADC Position"). We also note that responses to the Issues Paper were received that expressed a contrary view.

Please let us know if following the receipt of responses to the Issues Paper there is a change in the ADC Position. If there is a change, Alston will need to provide the ADC with details as to shipments of the GUC in the period between 1 July 2013 and the issuing of the Statement of Essential Facts.

import information].

[Commercial-in-confidence. Confidential sales and

2. Investigation into Alstom China

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	[Commercial-in-confidence. Confidential sales and import information].

3. PT. Unelec Indonesia



On 21 May 2014 we provided you by email an updated exporter questionnaire and attachments in respect of PT. Unelec Indonesia ("Unindo"). We have not received any substantive response to either this information or the exporter questionnaire as originally lodged. We wish to reiterate that we are willing to provide any further information or document you need to verify the information provided by Unindo. We are of the view that Unindo has not dumped goods exported to Australia. If you form a contrary view, we request that you inform us of that view and allow Unindo the opportunity to respond prior to publishing the Statement of Essential Facts.

4. Submission dated 20 March 2014

As you are aware, on 20 March we lodged a substantial submission into various aspects of the Investigation. We appreciate that prior to our meeting in early May you had not undertaken a detailed review of that submission. We assume that you have now reviewed the submission. If following that review there are issues you would like to discuss with Alstom or its representatives, we would be happy to attend your offices for a meeting.

Please feel free to contact me on (02) 9248 5553 or Stephen Klotz of Norton Rose Fulbright on (02) 9330 8308 in relation to the matters raised in this letter or the Investigation generally.

Yours sincerely

Marc Bunch Partner – Global Trade