

RECORD OF MEETING

PUBLIC FILE

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DATE 29 Jun 2011	TIME 09:30	AM	<input type="checkbox"/>	<input checked="" type="checkbox"/> PUBLIC <input type="checkbox"/> CONFIDENTIAL	FILE NO. 2010/045929-04
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SUBJECT: DUMPING INVESTIGATION -CLEAR FLOAT GLASS FROM CHINA, INDONESIA & THAILAND CASE REFERENCE NO. 159C

ATTENDEES

NAME	FIRM/ORGANISATION
Joanne Reid	Customs and Border Protection
David Turner	Customs and Border Protection
Carl Halpin	Customs and Border Protection
Jules Croft	Blackburn Croft & Co Ltd

ACTION - For Public file

DETAILS OF DISCUSSION

1. Overview of the resumed investigation
 - Timetable
 - Meetings with interested parties
 - Submissions (indicated/expected)

2. Analysis of information provided by Viridian further to request from Customs (verifying TMRO Review Application figures/coated glass).

3. Customs' view on coated glass
 - Manufacture essentially commenced in YEM2010
 - Different cost and price profile

4. Internal processing/internal transfers dynamics.

5. Recalculating fixed costs.
 - Market size in YEM2010
 - Sensibility check, quantum of costs taken out, cost/price comparisons
 - Costs are not the same for different thicknesses (YEM2010 unit fixed costs for 3-12mm CFG used to get total fixed costs for total float, all float volumes then divided by YEM2007 and 2008)
 - Reasonable

6. Unsuppressed selling price
 - Distortion caused by adjusting costs compared with Customs position prior to terminating investigation

7. Other material injury factors

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- YEM2010 volumes
- Price depression
- Price suppression
- Profitability
- Other

Mr Croft referred to the submission containing minor amendments to the confidential data provided in the application to the TMRO.