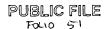
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- YEM2010 volumes
- Price depression
- Price suppression
- Profitability
- Other

Mr Croft referred to the submission containing minor amendments to the confidential data provided in the application to the TMRO.

## RECORD OF MEETING



29 Jun 2011	09:30	AM	X	PUBLIC	FILE NO. 2010/045929-04	
				CONFIDENTIAL		
SUBJECT: DUMPING INVESTIGATION -CLEAR FLOAT GLASS FROM CHINA, INDONESIA & THAILAND CASE REFERENCE NO. 159C						
ATTENDEES						
NAME	FIRM/ORGANISATION Customs and Border Protection					
			Customs and Border Protection  Customs and Border Protection			
			Customs and Border Protection			
Jules Croft Blackburn Croft & Co Ltd						
ACTION - For Public file						
DETAILS OF DISCUSSION						

- Overview of the resumed investigation
  - Timetable
  - Meetings with interested parties
  - Submissions (indicated/expected)
- Analysis of information provided by Viridian further to request from Customs (verifying TMRO Review Application figures/coated glass).
- 3. Customs' view on coated glass
  - Manufacture essentially commenced in YEM2010
  - Different cost and price profile
- 4. Internal processing/internal transfers dynamics.
- 5. Recalculating fixed costs.
  - Market size in YEM2010
  - Sensibility check, quantum of costs taken out, cost/price comparisons
  - Costs are not the same for different thicknesses (YEM2010 unit fixed costs for 3-12mm CFG used to get total fixed costs for total float, all float volumes then divided by YEM2007 and 2008)
  - Reasonable
- Unsuppressed selling price
  - Distortion caused by adjusting costs compared with Customs position prior to terminating investigation
- 7. Other material injury factors