

PUBLIC FILE
Folio 52

- YEM2010 volumes
- Price depression
- Price suppression
- Profitability
- Other

Mr Croft referred to the submission containing minor amendments to the confidential data provided in the application to the TMRO.

RECORD OF MEETING

PUBLIC FILE
Folio 51

DATE 29 Jun 2011	TIME 09:30	AM	<input type="checkbox"/>	<input checked="" type="checkbox"/> PUBLIC <input type="checkbox"/> CONFIDENTIAL	FILE NO. 2010/045929-04
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SUBJECT: DUMPING INVESTIGATION -CLEAR FLOAT GLASS FROM CHINA, INDONESIA & THAILAND CASE REFERENCE NO. 159C

ATTENDEES

NAME	FIRM/ORGANISATION
Joanne Reid	Customs and Border Protection
David Turner	Customs and Border Protection
Carl Halpin	Customs and Border Protection
Jules Croft	Blackburn Croft & Co Ltd

ACTION - For Public file

DETAILS OF DISCUSSION

1. Overview of the resumed investigation
 - Timetable
 - Meetings with interested parties
 - Submissions (indicated/expected)

2. Analysis of information provided by Viridian further to request from Customs (verifying TMRO Review Application figures/coated glass).

3. Customs' view on coated glass
 - Manufacture essentially commenced in YEM2010
 - Different cost and price profile

4. Internal processing/internal transfers dynamics.

5. Recalculating fixed costs.
 - Market size in YEM2010
 - Sensibility check, quantum of costs taken out, cost/price comparisons
 - Costs are not the same for different thicknesses (YEM2010 unit fixed costs for 3-12mm CFG used to get total fixed costs for total float, all float volumes then divided by YEM2007 and 2008)
 - Reasonable

6. Unsuppressed selling price
 - Distortion caused by adjusting costs compared with Customs position prior to terminating investigation

7. Other material injury factors