



INVESTIGATION INTO ALLEGED DUMPING OF CERTAIN ZINC COATED (GALVANISED) STEEL EXPORTED TO AUSTRALIA FROM INDIA AND THE SOCIALIST REPUBLIC OF VIETNAM

NOTE FOR FILE RECORD OF MEETING WITH BLUESCOPE STEEL LIMITED

Background

On 11 July 2014 the Anti-Dumping Commission (the Commission) initiated an investigation into the alleged dumping of zinc coated (galvanised) steel exported to Australia from India and the Socialist Republic of Vietnam.

On 14 July 2015 representatives of the Commission met with BlueScope Steel Limited (BlueScope) to discuss its submission in relation to certain findings outlined in the statement of essential facts, published on 16 June 2015.

Date: Tuesday 14 July 2015

Attendees: Mr Chad Uphill, Senior Finance Analyst, International Trade Affairs, BlueScope
Mr Miles Mihajlovic, Finance Analyst, International Trade Affairs, BlueScope
Mr John O'Connor, Director, John O'Connor and Associates Pty Ltd
Mr Geoff Gleeson, Director, Operations 1, Anti-Dumping Commission
Ms Heidi Matuschka, Case Manager, Operations 1, Anti-Dumping Commission

Matters discussed

- BlueScope reiterated that it is uncomfortable with the lack of verification associated with the dumping margin reports for JSW Steel Coated Products Ltd, POSCO Maharashtra Steel Pvt. Ltd. and Uttam Galva Steels Ltd. In BlueScope's opinion, this lack of verification means that the data used to calculate those dumping margins is less reliable.
- BlueScope also discussed its import parity pricing (IPP) benchmarking model to ensure the Commission properly understands its operation and the documentation provided at the Australian industry verification visit to support it. A further summary of this information was provided to the Commission at the meeting and is contained in **Confidential Attachment A** to this file note.
- In relation to BlueScope's claim that it has sustained material injury in the market segment of the 0.5mm to 1.5mm thickness range, BlueScope confirmed that the cost and sales data provided to the Commission in Confidential Appendix A6.1 to the application, and used for the assessment of material injury, cannot be broken down into thickness groups. However, this would be possible for the data contained in Confidential Appendix A4.