

From: Roger Simpson <roger@panpac.biz>
Sent: Friday, 24 January 2014 12:08 PM
To: FARRANT Kim
Cc: CARROLL Rory; HATCHER Emma; STOCKWELL Julian;
Drew.Elsbury@cockburncement.com.au; Vince.Valastro@cockburncement.com.au;
MThomson@cement.org.au
Subject: Quicklime from Thailand
Attachments: Non-confidential 21 October 2013 Kim Farrant ADC - resumed investigation - Quicklime.pdf

Dear Kim,

We now have full year 2013 ABS import statistics for quicklime and hereunder is an update of the table of quantities and values of quicklime imports into Fremantle from Thailand provided in our letter of 21 October 2013 (copy attached):

Year	Quantity (mt)	Value (AUD)	Unit price (AUD/mt; FOB)
2010	5,573.76	693,254.98	124.38
2011	10,066.13	1,227,652.51	121.96
2012	14,645.43	1,778,896.97	121.46
2013	28,248.51	3,118,425.64	110.39

It is of important note that the imports of quicklime from Thailand found to have been dumped by a margin of 48% during the IP and which continue to cause material injury to Cockburn, were in 2013 almost six times the 2010 volume and 11% below the 2010 export price.

Regards,
Roger



ROGER D. SIMPSON & ASSOCIATES PTY. LTD.

ANTI - DUMPING SPECIALISTS

ACN 056 514 213 ABN 87 056 514 213

21 October 2013

NON - CONFIDENTIAL

Ms Kim Farrant
Australian Customs and Border Protection Service
5th Floor Customs House
5 Constitution Avenue
Canberra ACT 2601

Dear Ms Farrant,

RESUMED INVESTIGATION - QUICKLIME FROM THAILAND

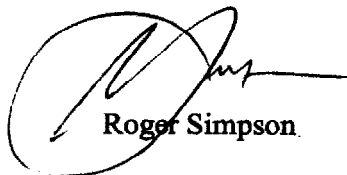
We are now in receipt of September 2013 ABS import statistics for quicklime and would therefore like to replace the table of quantities and values of quicklime imports into Fremantle from Thailand per page 3 of our submission of 16 October 2013 with the following table:

Year	Quantity (mt)	Value (AUD)	Unit price (AUD/mt; FOB)
2010	5,573.76	693,254.98	124.38
2011	10,066.13	1,227,652.51	121.96
2012	14,645.43	1,778,896.97	121.46
Jan - Sep, 2013	15,814.80*	1,767,397.76	111.76

*Annualised = 21,086 mt, but given Chememan's recent acquisition of additional customers, it is likely that the 2013 actual volume will be >25,000 mt.

Please note that the likely volume of Chememan's imports for 2013 represents 8-9% of the Western Australian non-alumina market sector in which the material injury to Cockburn has occurred and the market sector of critical importance to Cockburn's Dongara plant.

Yours sincerely,



Roger Simpson

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