

6 December 2016

Mr Gavin Crooks  
Case Manager  
Operations 3  
Anti-Dumping Commission  
Level 35  
55 Collins Street  
Melbourne Victoria 3000

**Received 8 December 2016**

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### Public File Version

Dear Mr Crooks

### Re Investigation No. 362 – Further market offers of aluminium extrusions from Malaysia and Vietnam

The Anti-Dumping Commission (“the Commission”) is investigating Capral Limited’s (“Capral”) allegations that exports of aluminium extrusions from Malaysia and Vietnam to Australia have been at dumped and subsidised prices, resulting in material injury to the Australian industry.

Capral seeks to draw to the attention of the Commission the following examples of exporter activity from Malaysia during the investigation period.

(i) Offer at Capral distributor - [REDACTED]

The offer by [REDACTED] indicates that mill finish product can be supplied [REDACTED] at [REDACTED] [REDACTED] for the April to June 2016 quarter. For tonnages exceeding a [REDACTED], an additional [REDACTED]. Please refer to Confidential Attachment 1.

(ii) Offers at [REDACTED]

Capral understands that [REDACTED] dual sources requirements from Capral and imports. Currently, [REDACTED] is also supplying approximately [REDACTED] at a price that is [REDACTED] [REDACTED] below Capral’s price (averaged [REDACTED]). Please refer to Confidential Attachment 2.

(iii) [REDACTED] – Malaysia supply

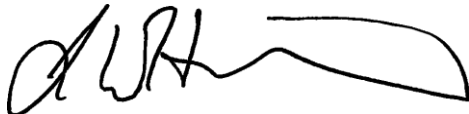
Capral is aware that [REDACTED] has been receiving some volumes from a Malaysian supplier at a reduced price. Capral’s price was [REDACTED] for the supply of approximately [REDACTED] over 2016. Please refer to Confidential Attachment 3.

The above market offers for Malaysian and Vietnamese aluminium extrusions are additional to the information on competitive offers previously supplied to the Commission. Capral continues to experience price undercutting from exports from Malaysia and Vietnam post the investigation period, impacting pricing and volumes and profit and profitability.

The above market offers support Capral's assertions that it has suffered material injury from exports from Malaysia and Vietnam in both mill-direct and via distribution customers.

If you have any questions concerning this submission, please do not hesitate to contact me on (02) 8222 0113 or Capral's representative Mr John O'Connor on (07) 3342 1921.

Yours sincerely

A handwritten signature in black ink, appearing to read 'LHAWKINS', with a long horizontal flourish extending to the right.

Luke Hawkins  
General Manager – Supply and Industrial Solutions