

13 June 2017

The Director
Operations 1
Anti-Dumping Commission
GPO Box 2013
Canberra ACT 2601

Public File

Dear Sir/Madam,

Review Investigations No. 385 and 386 – Aluminium Zinc Coated Steel and Zinc Coated (Galvanised) Steel exported from the Republic of Korea by Dongbu Steel Co., Ltd

I refer to BlueScope Steel Limited's ("BlueScope") submission dated 23 May 2017 in response to Statement of Essential Facts No. 385 and 386 ("SEF 385 and 386") concerning the review of measures on aluminium zinc coated steel and zinc coated (galvanised) steel ("the goods") exported to Australia by Dongbu Steel Co., Ltd ("Dongbu").

In that submission, BlueScope highlighted the significant and sustained changes in raw material input prices in the manufacture of the goods, including for coking coal, iron ore, zinc, aluminium and hot rolled coil ("HRC"), following the investigation period (i.e. the 'review period').

It is BlueScope's understanding that the Anti-Dumping Commission ("the Commission") has access to steel industry newsletters that depict the upsurge in raw material prices referred to by BlueScope. The relevant information available to the Commission includes steel industry reports and bulletins published by [REDACTED]. It is further understood that the Commission's Market Intelligence Unit has the relevant information available to it depicting relevant contemporary prices in the steel industry.

The contemporary data available from the reporting services confirms that global selling prices for aluminium zinc coated steel and zinc coated (galvanised) steel have risen substantially following the end of the review period. This rise in selling prices for the goods subsequent to the review period is considered 'relevant information' for the purposes of the Commission's proposed recommendations to the Assistant Minister in determining measures to apply in respect of future exports to Australia by Dongbu.

BlueScope re-states its concern that the revised variable factors determined in SEF 385 and 386 (based upon prices in the review period) do not reflect contemporary prices and, if implemented, would cause material injury to the Australian industry.

BlueScope requests that the Commission take account of this relevant information in formulating and recommending to the Assistant Minister the appropriate measures and relevant variable factors to apply to Dongbu following the review inquiries.

If you have any questions concerning this submission, please do not hesitate to contact me on (02) 4240 1214, or BlueScope's representative Mr John O'Connor on (07) 3342 1921.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'C Uphill', written in a cursive style.

Chad Uphill
Leader – Trade Affairs