PUBLIC RECORD

In this instance, as INEX's production volume is a relatively low proportion of the total production volume of the Australian industry, the Commission elected not to undertake a verification visit to INEX.

Following the initiation of this investigation, the Commission identified the importers of aluminium extrusions from Malaysia and Vietnam using the Australian Border Force's (ABF) import database. Based on individual import volumes, the following three importers were considered to be 'major' importers, accounting for 78 per cent of imports of aluminium extrusions from Malaysia and Vietnam during the investigation period:

- ABRA Metals Pty Ltd (ABRA);
- Aus Star Holdings International Pty Ltd (ASH); and
- Press Metal Aluminium (Australia) Pty Ltd (PMAA).

with them + have ordered an importer questionnaire

The Commission requested that these companies complete an importer questionnaire and return them in a timely manner. ABRA's exporter did not cooperate with the investigation, therefore the Commission elected not to verify the data provided by ABRA.

The Commission verified the data provided by PMAA and ASH remotely. Both companies participated with the investigation and provided their internal records and source documents for import and sales transactions. The importer verification reports for PMAA and ASH are published on the public record.²⁴

Following SEF 362, Capral submitted²⁵ that the Commission ought to have conducted an on-site verification to PMAA as it is the largest importer of Malaysian sourced goods. The Commission notes Capral's concerns but considers there to be various means for testing the accuracy, relevance and completeness of PMAA's data. As outlined in PMAA's verification report, PMAA purchases goods from its related party supplier PMB on a delivered duty paid (DDP) basis. As such, at the exporter visit to PMB, the Commission collected a significant amount of verified information relating to PMAA's imports including all post exportation expenses. Additionally, the Commission was able to compare PMB's export sales to data reported by PMAA in the ABF import database. As such, in this instance, tThe Commission decided not to conduct an onsite verification visit to PMAA on the basis that it was only required to verify certain aspects of PMAA's importer questionnaire response to supplement previously verified information.

4.6 Market size

The Commission has relied on data from the ABF import database, the sales volumes reported by the participating Australian industry producers, and Capral's estimate of the sale volumes of other aluminium extrusions producers in Australia, as well as verified exporter sales data to estimate the size of the Australian market for aluminium extrusions.

²⁴ Case No. 362 Public Record Item Nos 51 and 64

²⁵ Case No. 362 Public Record Item No.78