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29 September 2016

The Director  
 Operations 3  
 Anti-Dumping Commission  
 GPO Box 1632  
 Melbourne Victoria 3001

## Public File

Dear Sir/Madam,

### Zinc Coated (Galvanised) Steel Review Investigations – Exports to Australia from Taiwan and the People’s Republic of China

#### I. Introduction

I refer to the review investigations for zinc coated (“galvanised”) steel that commenced on 30 August 2016 and 22 September 2016, for the following exporters:

Exporter	Investigation No.	Country
– Jiangyin Zongcheng Steel Co., Ltd	365	China
– Synn Industrial Co., Ltd	366	Taiwan
– Yieh Phui Enterprise Co., Ltd	368	Taiwan
– Angang Steel Company Limited	371	China
– Yieh Phui (China) Technomaterial Co., Ltd	374	China
– Chung Hung Steel Corporation	376	Taiwan

BlueScope Steel Limited (“BlueScope”) is the only Australian manufacturer of galvanised steel. As with previous investigations involving galvanised steel exports the subject of measures, BlueScope seeks to highlight with the Anti-Dumping Commission (the “Commission”) relevant raw material cost uplift considerations in determining normal values for the review period.

#### II. Chinese Exporters – Raw Material Cost Surrogacy

*International Trade Remedies Branch Investigation No. 190 (REP 190) and No. 274 (REP 274)* determined Chinese exporter normal values using producer-specific weighted average cost to make and sell data, revised for a hot-rolled coil (“HRC”) raw material cost uplift, and including an amount for profit based on domestic sales of like goods in the ordinary course of trade.

HRC cost uplifts were established by reference to East Asian benchmark prices and price indices. BlueScope contends that published East Asian benchmark prices are heavily impacted by excess Chinese HRC supply in the region. They are neither relevant nor representative of prices unaffected by the proliferation of dumped and subsidised Chinese steel.

BlueScope submits that the relevant HRC price to be included in the current review investigations for Chinese exporters is a domestic in-country price from Korea and Taiwan. HRC prices for both the Korean and Taiwanese domestic markets are available from ‘*MEPS International*’.

BlueScope has provided MEPS transactional pricing for the comparison periods at Confidential Attachment 1.

III. Recommendation

BlueScope requests the Commission make reference to MEPS as an accurate and representative published third-party source of HRC home-market pricing when calculating the raw material cost uplift for Chinese exporters.

If you have any questions concerning this submission, please do not hesitate to contact me on (02) 4275 4638.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'C Uphill', written in a cursive style.

Chad Uphill  
Leader – Trade Affairs