

Anti-Dumping Commission 5 Constitution Avenue Canberra ACT 2601

23 January 2014

Mr Justin Wickes Wickes & Associates P.O. Box 922 GUNGAHLIN ACT 2912

Dear Mr Wickes

I am writing to you concerning the ongoing review of the anti-dumping measures applying to aluminium extrusions exported to Australia by the Chinese exporter, Alnan Aluminium Co., Ltd.

The Anti-Dumping Commission has been considering the appropriate scope of the review, in the light of submissions made to date by your client, Capral Limited, and bearing in mind the timeframe for the review and that the outcome of the review will be limited to a single exporter.

The Commission considers that, as with previous accelerated reviews, the review will not examine certain issues that would apply to exporters beyond the exporter the subject of the review. These issues include whether domestic selling prices in China are unsuitable to establish normal values because of situation in the market of China, or the replacement of non-competitive costs beyond the approach taken in respect of aluminium costs in the original investigation.

Similarly, the Commission considers that new countervailable subsidy programs will be investigated as part of the review, but only to the extent that these are evident in the particular exporter's records - for example where Alnan Aluminium Co., Ltd is found to have received a countervailable subsidy not previously countervailed through a financial contribution by a government or public body.

Although a review allows for a longer period of investigation than an accelerated review, there are practical limitations in undertaking the extensive examination required to assess new claims insofar as the review relates to a single exporter, including the need to effectively re-issue questionnaires, issue additional questionnaires to the Government of China and potentially conduct additional verification visits. In addition the findings of such a review involve fundamental matters that are likely to affect the variable factors and dumping margins of

many or all exporters in that country but the outcome would apply only to a single exporter.

I note that Capral Limited is entitled to apply for a review of the anti-dumping measures as they apply to all Chinese exporters where broader issues, as outlined in this letter and in Capral's submissions, would be considered.

Please do not hesitate to contact me if you wish to discuss.

Yours sincerely

Joanne Reid

Director, Operations 2