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**INVESTIGATION INTO THE ALLEGED DUMPING OF GALVANISED STEEL  
EXPORTED TO AUSTRALIA FROM THE REPUBLIC OF INDIA (INDIA),  
MALAYSIA AND THE SOCIALIST REPUBLIC OF VEITNAM (VIETNAM)  
AND  
ALLEGED SUBSIDISATION OF GALVANISED STEEL  
EXPORTED TO AUSTRALIA FROM INDIA AND VIETNAM**

**File Note – End-user questionnaire**

The Commission recently sent out a questionnaire to end-users of galvanised steel, with the aim of collecting further information to gain a better understanding of the economic condition of the galvanised steel market in Australia.

The Commission has become aware that a number of end-users are hesitant to provide a non-confidential version of the end-user questionnaire response and do not wish to be identified, or have their names published on the Commission's website. The Commission has considered the views expressed by the end users and/or their representatives and in light of these concerns, and has reviewed its process for the end-user questionnaires.

The Commission wishes to advise that:

1. End-users of galvanised steel no longer need to provide a non-confidential version of the end-user questionnaire response (only confidential version is now requested).
2. The Commission will aggregate and summarise all end-user questionnaire responses and only publish summarised information that does not identify any end-user by its name. Furthermore, the Commission will seek to ensure that any information published is not able to be attributed to individual end users through other means such as discussion of circumstances specific to any one end user.
3. To enable all interested parties an opportunity to provide their opinion and evidence in view of 'procedural fairness', the Commission will publish the summarised analysis of end-user questionnaire responses.

In view of the above, the Commission would like to encourage all end-users (including those who have previously declined to provide information) to participate in the investigation through completing the end user questionnaire and providing as much information and evidence as possible, to enable the Commission to better understand the economic conditions of the galvanised steel market in Australia.

The Commission has revised the due date for the response to the end-user questionnaire to **Tuesday 20 December 2016**.

Please do not hesitate to contact me or email [operations5@adcommission.gov.au](mailto:operations5@adcommission.gov.au) if you require any further clarification regarding this issue.

Sanjay Sharma  
Case Manager

**9 December 2016**