

Croft, Joanne

From: s 22 @hawkerbritton.com>
Sent: Tuesday, 31 March 2026 4:28 PM
To: Meghan Quinn s 22 @treasury.gov.au); Jeremenko, Robert
Cc: s 22 Chard, Sam
Subject: MEETING REQUEST - CONOCOPHILLIPS

Categories: Actioned by Jo

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Dear Meghan and Rob

We represent ConocoPhillips: <https://www.conocophillips.com.au/>

ConocoPhillips has seen media reports that the Department of Prime Minister & Cabinet has asked the Treasury to model potential changes to the tax arrangements for LNG.

We also note the Senate has established a Select Committee Inquiry into the Taxation of Gas Resources.

At a time of significant global uncertainty, ConocoPhillips is concerned that changes to the tax arrangements of gas would undermine investment and Australia's role as a reliable supplier of gas, in particular to our trading partners in Asia. It is also concerned that any added uncertainty will compound the difficult regulatory environment and have broader domestic supply implications.

ConocoPhillips Australia CEO Jan-Arne Johansen and Vice President, JV Assets & Commercial Brian Frisbie are keen to discuss this matter with you.

As you may be aware, Conoco has recently conducted a successful exploration program in the Otway Basin and is a major exporter of gas through its partnership APLNG. APLNG currently spends over \$2 billion a year to develop gas resources to remain a significant long-standing "positive supplier" to Australia's domestic gas market representing around 20% supply to the east coast market.

With both the Budget to be handed down and the Senate Inquiry to report in May, they are keen to meet at your earliest convenience.

Both Jan-Arne and Bryan are Brisbane based but would be happy to travel to meet with you or are available to meet via teams.

Yours appreciatively,

Simon Banks

Partner and CEO



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