

From: s22
To: Paula SVARCAS; s22
Cc: s22
Subject: RE: 10AM PERTH TIME| 12PM AEST - JERA-INPEX - LNG onselling facts - DCCEEW/DISR/INPEX
Attachments: [image001.jpg](#)
[image002.jpg](#)

Hi Paula, s22

Could we please move this to 1230WST on Wednesday?

It's a joint briefing with JERA and could you include s22 to the call? (copied)

I am not available at the current proposed time.

Regards s22

-----Original Appointment-----

From: s22 @dcceew.gov.au> **On Behalf Of** Paula SVARCAS
Sent: Monday, 30 June 2025 11:36 AM
To: s22
Subject: [EXTERNAL] 10AM PERTH TIME| 12PM AEST - JERA-INPEX - LNG onselling facts - DCCEEW/DISR/INPEX
When: Wednesday, 2 July 2025 12:00 PM-12:30 PM (UTC+10:00) Canberra, Melbourne, Sydney.
Where: Microsoft Teams Meeting

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unless you trust the sender and know the content is safe.

Please let me know if changes are required to this meeting time and I will look to reschedule, thanks.

s22

Gas & Liquid Fuels Division,
Department of Climate Change, Energy, the Environment and Water
51 Allara Street (GPO Box 3090) Canberra ACT 2601
M s22 | **E** s22 | [@dcceew.gov.au](mailto:s22@dcceew.gov.au) |
W <https://www.dcceew.gov.au/> | **ABN** 63 573 932 849

A close up of a text Description automatically generated



From: Paula SVARCAS <paula.svarcas@dcceew.gov.au>
Sent: Monday, 30 June 2025 12:00 PM
To: s22 <inpex.com.au>; s22 <@industry.gov.au>; s22 <@dcceew.gov.au>
Cc: s22 <@jeraaustralia.com.au>; s22 <@inpex.com.au>; s22 <@agradvisors.com>; s22 <@inpex.com.au>; s22 <@industry.gov.au>; s22 <@industry.gov.au>; Lawrence, David <David.Lawrence@industry.gov.au>; s22 <@industry.gov.au>; s22 <@dcceew.gov.au>
Subject: RE: [EXTERNAL] RE: Briefing invitation - JERA-INPEX - LNG onselling facts [SEC=OFFICIAL]

OFFICIAL

Thanks s22 – I'm keen on that too please.

s22 will let you know what's doable in terms of meeting times.

PS

From: s22 <@inpex.com.au>
Sent: Monday, 30 June 2025 9:52 AM
To: s22 <@industry.gov.au>; Paula SVARCAS <paula.svarcas@dcceew.gov.au>
Cc: s22 <@jeraaustralia.com.au>; s22 <@inpex.com.au>; s22 <@agradvisors.com>; s22 <@inpex.com.au>; s22 <@industry.gov.au>; s22 <@industry.gov.au>; Lawrence, David <David.Lawrence@industry.gov.au>; s22 <@industry.gov.au>
Subject: RE: [EXTERNAL] RE: Briefing invitation - JERA-INPEX - LNG onselling facts [SEC=OFFICIAL]

OFFICIAL

Thanks so much for the prompt reply s22

Would Wednesday 2 July this week suit?

Regards s22

s22

100 St Georges Tce
Perth, Western Australia

Tel s22
Mobile s22
s22 @INPEX.com.au

INPEX.com.au



安全第 - Anzen dai ichi - Safety Number One

From: s22 @industry.gov.au>
Sent: Monday, 30 June 2025 9:46 AM
To: s22 @inpx.com.au>; Paula SVARCAS <paula.svarcas@dcceew.gov.au>
Cc: s22 @jeraaustralia.com.au>; s22 @inpx.com.au>; s22 @agradvisors.com>; s22 @inpx.com.au>; s22 @industry.gov.au>; s22 @industry.gov.au>; Lawrence, David <David.Lawrence@industry.gov.au>; s22 @industry.gov.au>
Subject: [EXTERNAL] RE: Briefing invitation - JERA-INPEX - LNG onselling facts [SEC=OFFICIAL]

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OFFICIAL

Hi s22

Thanks for reaching out. DISR would be very pleased to meet with INPEX and hear more about the LNG on-selling issue. My EA, s22 , will be able to provide a couple of time-slot options for a virtual briefing this week.

Many thanks

s22

From: s22 @inpx.com.au>
Sent: Monday, 30 June 2025 9:34 AM
To: Paula SVARCAS <paula.svarcas@dcceew.gov.au>; s22 @industry.gov.au>
Cc: s22 @jeraaustralia.com.au>; s22 @inpx.com.au>; s22 @agradvisors.com>; s22 @inpx.com.au>
Subject: Briefing invitation - JERA-INPEX - LNG onselling facts

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Hi Paula and s22

Hope you had a lovely weekend.

JERA and INPEX have worked together to undertake detailed analysis of the facts around our LNG supply to Japan to address concerns and correct misinformation about LNG on-selling. I mentioned this at the recent gas market reforms meeting we had with your teams.

We have prepared a facts sheet (attached) with key data and would be pleased to offer your respective departments a briefing (this could be undertaken via Teams) this week.

Could you advise if this is of interest and we could set a time that works?

Kind regards

s22

s22

100 St Georges Tce
Perth, Western Australia

Tel s22
Mobile s22
s22 @INPEX.com.au

INPEX.com.au



安全第 - Anzen dai ichi - Safety Number One

Microsoft Teams [Need help?](#)

[Join the meeting now](#)

Meeting ID: 465 531 840 179 8

Passcode: oQ9by6CE

Dial in by phone

[+61 2 9054 7257,,514562678#](#) Australia, Sydney

[Find a local number](#)

Phone conference ID: 514 562 678#

For organizers: [Meeting options](#) | [Reset dial-in PIN](#)

Japanese On-selling of Australian LNG – FACTS

Below are JERA, Japan's biggest buyer of Australian LNG and INPEX, as Japan's leading LNG operator and investor in Australia, detailed update as to the facts with regard to LNG supply – addressing concerns raised about the concept of LNG-onselling.

- **Japan relies heavily on LNG imports for national energy security with Australia playing a critical role in supplying more than a third of Japan's total LNG imports (38.4 per cent).**
 - *In fiscal year 2024, JERA procured around 35 million tonnes of LNG, which included just over 10 million tonnes of Australian LNG under contract, most of which went to Japan.*
 - *The Ichthys LNG project supplies approximately 10 per cent of Japan's LNG imports, with around 70 per cent of Ichthys LNG contracted specifically into Japan.*
- **Japanese LNG buyers import LNG under long term agreements with fixed volumes and, as demand and inventory levels fluctuate in real-time, some individual cargo deliveries are necessarily on-sold or swapped.**
 - *LNG demand and inventory levels typically fluctuate with changing seasonal demands i.e. winter heating peaks, available output from renewable energy, and other infrastructure or transport factors.*
- **In line with Japanese Government policy, Japanese utility companies purchase LNG cargoes according to domestic demand with an added supply buffer to ensure ongoing stable energy supply.**
 - *The Japanese Government introduced a 'Strategic Buffer LNG' (SBL) framework in 2023 enabling private companies to secure surplus LNG as a precaution against the risks of supply disruptions. As Japan's largest LNG buyer, JERA was designated as the 'first supplier' under Japan's SBL in November 2023.*
 - *Japan's Seventh Strategic Energy Plan, released in February 2025, includes expansion of Japan's total LNG buffer to mitigate against greater global uncertainty in demand, supply and geo-political impacts on energy markets. (Ukraine/Russia, Middle East conflicts etc.)*
- **JERA and INPEX reject suggestions of profiteering in relation to the on-selling of Australian LNG.**
 - *Most on-selling of LNG by Japanese buyers is linked to inventory buffers, with available excess LNG generally swapped or traded at that time within the immediate Asian region -at available market rates, not on a profit basis.*
 - *In the case of Ichthys LNG, the vast majority of LNG cargoes were traded in Japan with only 12 per cent traded to other countries within the immediate region i.e. Taiwan, South Korea, China and Thailand.*
 - *In fact, higher rates of on-selling are usually observed during periods when LNG markets are oversupplied and when spot LNG prices are below contract (SPA) prices. Cargoes are therefore more likely to be on-sold for a loss.*



- **It is misleading to conflate gas shortages on the east coast of Australia with LNG exports to Japan as most imported Australian LNG comes from Western Australia and the Northern Territory.**
 - *According to 2024 statistics published by the Gladstone Ports Corporation, only six per cent (1.46Mt) of exported LNG volume from Gladstone (24.0Mt) went to Japan.*
- **Japanese companies like JERA and INPEX are more than buyer/operator of Australian LNG, they are long-term strategic partners which have contributed significantly to developing Australia's LNG industry, with investment helping to support local jobs, infrastructure and regional growth.**

9.30am I Meeting between INPEX and DISR [SEC=OFFICIAL]

QM

Quinn, Meghan <Meghan.Quinn@industry.gov.au>

Required

Optional

s22

s22

✓ Accept

? Tentative

✗ Decline

🕒 Propose New Time

📅

...

Thu 16/02/2023 12:55 PM

As the meeting organizer, you do not need to respond to the meeting.

🕒 Friday, 31 March 2023 9:30 AM-10:00 AM 📍 Secretary's office I 10 Binara Street Canberra

Kind regards

s22

P s22 | **M s22** | **Es22** | [@industry.gov.au](mailto:industry.gov.au)
Department of Industry, Science and Resources
Ngunnawal Country, Industry House, 10 Binara Street (GPO Box 2013) Canberra ACT 2601 Australia



Thu 16/02/2023 12:55 PM

🕒 Friday, 31 March 2023 9:30 AM-10:15 AM 📍 Secretary's office | 10 Binara Street Canberra

s22

Ngunnawal Country, Industry House, 10 Binara Street (GPO Box 2013) Canberra ACT 2601 Australia

From: s22 @inpex.com.au>
Sent: Thursday, 6 April 2023 2:15 PM
To: s22
Cc: Titles (Shared Mailbox); s22
Subject: RE: [SEC=OFFICIAL:Sensitive] - RE: Date for Annual Exploration Update
Follow Up Flag: Follow up
Flag Status: Completed

Thanks so much s22 I'll coordinate with the Exploration team and come back to you.

Hope you all have a lovely Easter break!

Kind regards

s22

s22

WORKING HOURS: Mon, Tues & Thurs 8:30am to 2:00pm

*Level 22 100 St Georges Tce
PERTH Western Australia 6000*

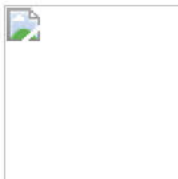
Tel s22

Fax s22

Mobile s22

s22 [@inpex.com.au](mailto:inpex.com.au)

INPEX.com.au



From: s22
Sent: Thursday, 6 April 2023 11:11 AM
To: s22
Cc: Titles (Shared Mailbox) ; s22
Subject: [EXTERNAL] [SEC=OFFICIAL:Sensitive] - RE: Date for Annual Exploration Update

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unless you trust the sender and know the content is safe.

Hi s22

Just put the final full-stop in my email

As discussed yesterday, NOPTA would like to organise a meeting with INPEX in May to discuss the following petroleum exploration permit matters.

WA-343-P – to satisfy the current Joint Authority expectation that:

- INPEX continue to meet with NOPTA every six months from the date of (*the suspension and extension*) approval (*on 13 October 2022*), to provide an update on the progress of development drilling, and in particular any opportunity to schedule drilling of Bassett Deep-1 and complete the Permit Years 3 and 4 work program commitments.

WA-285-P – Permit Years 1-3 due to end on 18 June 2023 and the Permit Year 4 exploration well and geotechnical studies.

AC/P36 – the first renewal term of the permit is due to expire on 7 August 2023. The standard block halving rules apply to this permit (currently 24 graticular blocks) and permit may be renewed for one further five-year period.

The WA-285-P and AC/P36 discussions do not need to be in depth, but rather an early indication of future plans leading up to the critical dates.

NOPTA currently has follow availability for a Microsoft Teams meeting. All times are AWST with a meeting duration assumed not to exceed one hour:

Tuesday 23/05/2023	10:00 am 12:00 pm
Wednesday 24/05/2023	9:00 am 10:00 am
Thursday 25/05/2023	9:00 am 1:00 pm 2:00 pm

With respect to INPEX's annual exploration update, NOPTA has the following availability for a Microsoft Teams meeting from late August to mid-September. All times are AWST with a meeting duration assumed not to exceed two hours:

Monday 21/08/2023 Monday 28/08/2023 Monday 04/09/2023 Monday 11/09/2023	11:00 am 1:00 pm
Tuesday 22/08/2023 Tuesday 29/08/2023 Tuesday 05/09/2023 Tuesday 12/09/2023	9:30 am 11:00 am 12:30 pm 1:00 pm
Wednesday 23/08/2023 Wednesday 30/08/2023 Wednesday 06/09/2023 Wednesday 13/09/2023	9:00 am 1:00 pm

Thursday 24/08/2023	9:00 am 12:30 pm
Thursday 31/08/2023	12:30 pm
Thursday 07/09/2023	9:00 am
Thursday 07/09/2023	9:00 am 12:30 pm

We look forward to hearing from you and confirming meeting times that are suitable to INPEX.

Regards

s22

National Offshore Petroleum Titles Administrator

Department of Industry, Science and Resources
Whadjuk Nyoongar Country, Level 8, 58 Mounts Bay Road Perth 6000
GPO Box 7871, Perth Western Australia 6850
Ph: s22
Email: s22 @nopta.gov.au



Acknowledgement of Country

Our department recognises the First Peoples of this nation and their ongoing connection to culture and country. We acknowledge First Nations Peoples as the Traditional Owners, Custodians and Lore Keepers of the world's oldest living culture and pay respects to their Elders past, present and emerging.

Connection to Country, 2021 Shaenice Allan

From: s22 @inpx.com.au>
Sent: Thursday, 6 April 2023 8:51 AM
To: s22 @nopta.gov.au>
Subject: FW: Date for Annual Exploration Update

Hi s22

It was nice to chat to you yesterday morning.

If you could flick me a reply with the details you mentioned for the two meetings, I'll take it to our Exploration team then come back to you.

Kind regards

s22

PART-TIME WORKING HOURS: Mon, Tues & Thurs 8:30am to 2:00pm

Level 22 100 St Georges Tce
PERTH Western Australia 6000

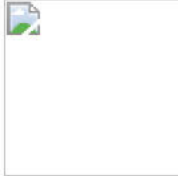
Tel s22

Fax s22

Mobile s22

s22 @inpex.com.au

INPEX.com.au



From: s22

Sent: Tuesday, 21 March 2023 12:53 PM

To: s22 @nopta.gov.au; s22 @nopta.gov.au

Cc: Titles (Shared Mailbox) <titles@nopta.gov.au>

Subject: Date for Annual Exploration Update

Hi s22

I hope the year is treating you both well so far.

I'm looking to get a date in the calendar for INPEX's Annual Exploration update. In the past it's generally occurred in August or September but if you want to send us timing that works for NOPTA, I'll liaise on our side and get an invite sent out.

Kind regards

s22

WORKING HOURS: Mon, Tues & Thurs 8:30am to 2:00pm

Level 22 100 St Georges Tce
PERTH Western Australia 6000

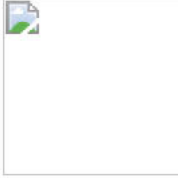
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From: s22
To: s22
Cc: [Lawrence, David](#); s22 [Laucher, Norelle](#); s22
Subject: RE: Meeting with INPEX and new DISR Head of Oil and Gas Division , Canberra [SEC=OFFICIAL]
Date: Friday, 24 March 2023 9:01:48 AM
Attachments: [image001.jpg](#)
[image002.png](#)
[image003.jpg](#)

Hi s22

Please include

- s22
-

Regards s22

s22

Government Affairs & Approvals Manager

100 St Georges Tce

Perth, Western Australia

Tel s22

Mobile s22

s22 [@INPEX.com.au](#)

[INPEX.com.au](#)



From: s22

Sent: Tuesday, 21 March 2023 11:05 AM

To: s22

Cc: Lawrence, David ; s22

[Laucher, Norelle](#) ; s22

Subject: [EXTERNAL] RE: Meeting with INPEX and new DISR Head of Oil and Gas Division , Canberra [SEC=OFFICIAL]

Hi s22

I am happy to send out a meeting invite. Apart from yourself can you please send me the names (and emails addresses) of any others that will be attending as well.

Kind regards

s22

Oil and Gas Division

P s22 | s22 | E s22 [@industry.gov.au](#)

From: s22 [@inpx.com.au](#)>

Sent: Tuesday, 21 March 2023 1:58 PM

To: s22 [@industry.gov.au](#)>

Cc: Lawrence, David <[David.Lawrence@industry.gov.au](#)>; s22 [@industry.gov.au](#)>; s22 [@inpx.com.au](#)>; s22 [@inpx.com.au](#)>; Laucher, Norelle <[Norelle.Laucher@industry.gov.au](#)>; s22 [@inpx.com.au](#)>

Subject: Re: Meeting with INPEX and new DISR Head of Oil and Gas Division , Canberra [SEC=OFFICIAL]

Hi s22

Yes, please confirm that time in the diary, assuming this is eastern standard time?

Regards s22

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From: s22 <s22@industry.gov.au>

Sent: Tuesday, 21 March 2023, 9:53 am

To: s22 <s22@inpx.com.au>

Cc: Lawrence, David <David.Lawrence@industry.gov.au>; s22 <s22@industry.gov.au>; s22 <s22@inpx.com.au>; s22 <s22@inpx.com.au>; Laucher, Norelle <Norelle.Laucher@industry.gov.au>; s22 <s22@inpx.com.au>

Subject: [EXTERNAL] RE: Meeting with INPEX and new DISR Head of Oil and Gas Division , Canberra [SEC=OFFICIAL]

Good Afternoon s22

Would you be free for a 30 mins meeting at 3pm on the 28th of March?

Kind Regards

s22

Oil and Gas Division

P s22 | s22 | E s22 <s22@industry.gov.au>

From: s22 <s22@inpx.com.au>

Sent: Monday, 20 March 2023 9:04 PM

To: s22 <s22@industry.gov.au>

Cc: Lawrence, David <David.Lawrence@industry.gov.au>; s22 <s22@industry.gov.au>; s22 <s22@inpx.com.au>; s22 <s22@inpx.com.au>; Laucher, Norelle <Norelle.Laucher@industry.gov.au>; s22 <s22@inpx.com.au>

Subject: Meeting with INPEX and new DISR Head of Oil and Gas Division , Canberra

Hi s22

We will be in Canberra next week and was wondering if Robert would be free to meet with INPEX?
Would 10am EST suit on Tuesday 28 March?

Kind regards

s22

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From: s22 <s22@inpx.com.au>

Sent: Wednesday, 8 March 2023, 2:31 pm

To: s22 <s22@industry.gov.au>

Cc: Lawrence, David <David.Lawrence@industry.gov.au>; s22 <s22@industry.gov.au>; s22 <s22@inpx.com.au>; s22 <s22@inpx.com.au>

Subject: RE: Meeting w new DISR Head of Oil and Gas Division in Perth [SEC=OFFICIAL]

Thanks David

Hi s22

Could we please request a time of either 9-10:30 or 11-12pm next Wednesday 15/3 to meet Robert ?
We could meet at our INPEX offices.

Regards s22

s22

Government Affairs & Approvals Manager

100 St Georges Tce

Perth, Western Australia

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Mobile s22

s22 @INPEX.com.au

INPEX.com.au



From: Lawrence, David <David.Lawrence@industry.gov.au>

Sent: Wednesday, 8 March 2023 1:20 PM

To: s22 @inpx.com.au; s22 @industry.gov.au; s22 @inpx.com.au

Cc: s22 @industry.gov.au

Subject: [EXTERNAL] RE: Meeting w new DISR Head of Oil and Gas Division in Perth [SEC=OFFICIAL]

Hi s22

Just adding Robert's EA, s22 into the e-mail chain, as she will help coordinate diaries.

Cheers

David

David Lawrence

General Manager, Gas Policy Branch

Oil & Gas Division

Department of Industry, Science & Resources

Ngunnawal Country

Level 5, 10 Binara Street, Canberra ACT 2601

GPO Box 2013, Canberra ACT 2601

Ph: s22 /Mobile: s22

E-mail: david.lawrence@industry.gov.au

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Our department recognises the First Peoples of this nation and their ongoing connection to culture and country. We acknowledge First Nations Peoples as the Traditional Owners, Custodians and Lore Keepers of the world's oldest living culture and pay respects to their Elders past, present and emerging.

Connection to Country, 2021 Shaenice Allan



From: s22 @inpx.com.au

Sent: Wednesday, 8 March 2023 3:43 PM

To: s22 @industry.gov.au; s22 @inpx.com.au

Cc: Lawrence, David <David.Lawrence@industry.gov.au>

Subject: RE: Meeting w new DISR Head of Oil and Gas Division in Perth [SEC=OFFICIAL]

Hi s22

INPEX would welcome the opportunity to meet with Robert, next week.

I will check diaries for a time, but Wednesday would be a good opportunity, possibly at our offices.

Regards s22

From: s22 @industry.gov.au

Sent: Wednesday, 8 March 2023 12:16 PM

To: s22 @inpx.com.au; s22 @inpx.com.au

Cc: Lawrence, David <David.Lawrence@industry.gov.au>

Subject: [EXTERNAL] Meeting w new DISR Head of Oil and Gas Division in Perth [SEC=OFFICIAL]

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Hi s22

Our new Head of Oil and Gas Division, Robert Jeremenko, will be visiting Perth next week to meet people and attend elements of AOG. Dave Lawrence will be in town with him.

It would be great to find time for Robert to sit down with some of the INPEX exec team.

We're still planning his itinerary for the week, so I can come back soon with specific time options, but just wanted to give you a heads up to think about what might be possible next week – Robert and Dave dropping in to the INPEX offices or could be on the sidelines of AOG if needed.

Cheers

s22

Oil and Gas Division

Ph: s22 | M: s22

s22 @industry.gov.au

Department of Industry, Science and Resources

OFFICIAL

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From: s22
To: s22
Cc: [Lawrence, David](#); s22
Subject: RE: Meeting in Brisbane [SEC=OFFICIAL]
Date: Wednesday, 21 May 2025 12:26:00 PM

Hi s22

David will be able to meet with s22 at 12pm next Tuesday at the conference. I will send through a meeting invite.

Regards,

s22
s22

Oil and Gas Division
Ngunnawal Country, Industry House, 10 Binara Street (GPO Box 2013) Canberra ACT 2601
Australia
Department of Industry, Science and Resources
P s22 | s22 | E s22 [@industry.gov.au](mailto:s22@industry.gov.au)

industry.gov.au ABN 74 599 608 295

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From: Lawrence, David <David.Lawrence@industry.gov.au>
Sent: Wednesday, 21 May 2025 12:07 PM
To: s22 @inpx.com.au>; s22 @industry.gov.au>; s22 @inpx.com.au>
Subject: RE: Meeting in Brisbane [SEC=OFFICIAL]

OFFICIAL

Hi s22

s22 will be in touch about my diary.

I was just wondering if you and/or s22 would have time today for a quick chat. I'm free now until 1:30 CBR time or 3:00pm (CBR time) or after 5:00pm (CBR time).

We've been advised AEP is helping facilitate some meetings with the Minister next week at the conference between 10:00am and 11:30am. INPEX is on the list.

Just keen to understand what INPEX might raise with the Minister.

Cheers

David

David Lawrence
Acting Head of Division
Oil & Gas Division
Department of Industry, Science & Resources
Level 5, 10 Binara Street, Canberra ACT 2601
Ph: **s22** /Mobile: **s22**
E-mail: david.lawrence@industry.gov.au

OFFICIAL

From: **s22** <s22@inpx.com.au>
Sent: Wednesday, 21 May 2025 11:54 AM
To: **s22** <s22@industry.gov.au>; **s22** <s22@inpx.com.au>
Cc: Lawrence, David <David.Lawrence@industry.gov.au>
Subject: RE: Meeting in Brisbane [SEC=OFFICIAL]

OFFICIAL

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Hi **s22**

I'm responding on **s22** behalf. Would it be possible to meet between 11am and 1pm on the Tuesday at all please?

Kind regards

s22

OFFICIAL

From: **s22** <s22@industry.gov.au>
Sent: Wednesday, 21 May 2025 9:00 AM
To: **s22** <s22@inpx.com.au>

Cc: s22 <@inpex.com.au>; Lawrence, David
<David.Lawrence@industry.gov.au>
Subject: [EXTERNAL] RE: Meeting in Brisbane [SEC=OFFICIAL]

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OFFICIAL

Hi s22

Is 2.00pm on Tuesday, 27th suitable for you?

Regards,

s22

Oil and Gas Division
Ngunnawal Country, Industry House, 10 Binara Street (GPO Box 2013) Canberra ACT 2601
Australia
Department of Industry, Science and Resources
P s22 | s22 | E s22 <@industry.gov.au>

industry.gov.au ABN 74 599 608 295

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innovative, respectful and strive for excellence

OFFICIAL

From: s22 <@inpex.com.au>
Sent: Tuesday, 20 May 2025 4:49 PM
To: Lawrence, David <David.Lawrence@industry.gov.au>
Cc: s22 <@industry.gov.au>; s22 <@inpex.com.au>
Subject: RE: Meeting in Brisbane [SEC=OFFICIAL]

OFFICIAL

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Thanks s22

Hi s22 – will send some time/day ideas to you!

Regards s22

OFFICIAL

From: Lawrence, David <David.Lawrence@industry.gov.au>

Sent: Tuesday, 20 May 2025 2:48 PM

To: s22 <@inpx.com.au>

Cc: s22 <@industry.gov.au>

Subject: [EXTERNAL] Meeting in Brisbane [SEC=OFFICIAL]

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OFFICIAL

Hi s22

Happy to find a time to meet next week.

s22 copied in, can help with the arrangements.

Dave

David Lawrence
Acting Head of Division
Oil & Gas Division
Department of Industry, Science & Resources
Level 5, 10 Binara Street, Canberra ACT 2601
Ph: s22 /Mobile: s22
E-mail: david.lawrence@industry.gov.au

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From: s22
To: s22
Cc: s22
Subject: RE: Briefing invitation - JERA-INPEX - LNG onselling facts [SEC=OFFICIAL]
Date: Monday, 30 June 2025 1:43:50 PM
Attachments: [image001.jpg](#)
[image002.jpg](#)
[RE 10AM PERTH TIME 12PM AEST - JERA-INPEX - LNG onselling facts - DCCEWDISRINPEX.msg](#)

OFFICIAL

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Hi s22

I have asked to move to 1230 WST as I am unavailable at that time proposed (see attached). Hope this may be workable?

Regards s22

From: s22 @dcceew.gov.au>
Sent: Monday, 30 June 2025 11:40 AM
To: s22 @industry.gov.au>; s22 @inpex.com.au>
Cc: s22 @industry.gov.au>; s22 @dcceew.gov.au>
Subject: [EXTERNAL] Briefing invitation - JERA-INPEX - LNG onselling facts [SEC=OFFICIAL]

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OFFICIAL

Hi s22

I have sent through a calendar invitation for 12pm this Wednesday 3 July.

I am hoping that this timing is suitable, and please forward on to any other attendees from your organisations that may need to attend this meeting.

Many thanks and please let me know if I can assist with anything further.

Kind regards,

s22

**Gas & Liquid Fuels Division,
Department of Climate Change, Energy, the Environment and Water**

51 Allara Street (GPO Box 3090) Canberra ACT 2601

M **s22** | E **s22** | @dcceew.gov.au |

W <https://www.dcceew.gov.au/> | ABN 63 573 932 849

A close up of a text? ? Description automatically generated



From: **s22** | @industry.gov.au>

Sent: Monday, 30 June 2025 12:09 PM

To: **s22** | @dcceew.gov.au>

Cc: **s22** | @inpex.com.au>; **s22**

| @industry.gov.au>; **s22**

| @dcceew.gov.au>

Subject: RE: Briefing invitation - JERA-INPEX - LNG onselling facts [SEC=OFFICIAL]

OFFICIAL

OFFICIAL

Hi **s22**

12.00 – 12.30 is good for **s22** on Wednesday.

Regards,

s22
s22

Oil and Gas Division

Ngunnawal Country, Industry House, 10 Binara Street (GPO Box 2013) Canberra ACT 2601

Australia

Department of Industry, Science and Resources

P **s22** | **s22** | E **s22** | @industry.gov.au

industry.gov.au ABN 74 599 608 295

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From: **s22** | @dcceew.gov.au>

Sent: Monday, 30 June 2025 12:07 PM

To: s22 @industry.gov.au>

Cc: s22 @inpx.com.au>; s22 @industry.gov.au>; s22 @dcceew.gov.au>

Subject: Briefing invitation - JERA-INPEX - LNG onselling facts [SEC=OFFICIAL]

Importance: High

OFFICIAL

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OFFICIAL

Hi s22

I hope you're well.

Further to the emails below, Paula is available for a 30-minute virtual meeting at the timings below:

Wednesday 2nd July – 12pm – 12.30pm AEST, 2pm – 2.30pm AEST or 4.30pm – 5pm AEST

Please let me know if any of these timings are suitable for s22 and I will set up the meeting.

Many thanks s22 and as always, happy to discuss.

Kind regards,

s22

s22

Gas & Liquid Fuels Division,

Department of Climate Change, Energy, the Environment and Water

51 Allara Street (GPO Box 3090) Canberra ACT 2601

M s22 | **E** s22 @dcceew.gov.au |

W <https://www.dcceew.gov.au/> | **ABN** 63 573 932 849

A close up of a text Description automatically generated



From: Paula SVARCAS <paula.svarcas@dcceew.gov.au>
Sent: Monday, 30 June 2025 12:00 PM
To: s22 <@inpx.com.au>; s22 <@industry.gov.au>; s22 <@dcceew.gov.au>
Cc: s22 <@jeraaustralia.com.au>; s22 <@inpx.com.au>; s22 <@agradvisors.com>; s22 <@inpx.com.au>; s22 <@industry.gov.au>; s22 <@industry.gov.au>; Lawrence, David <David.Lawrence@industry.gov.au>; s22 <@industry.gov.au>; s22 <@dcceew.gov.au>
Subject: RE: [EXTERNAL] RE: Briefing invitation - JERA-INPEX - LNG onselling facts [SEC=OFFICIAL]

OFFICIAL

Thanks s22 – I'm keen on that too please.

s22 will let you know what's doable in terms of meeting times.

PS

From: s22 <@inpx.com.au>
Sent: Monday, 30 June 2025 9:52 AM
To: s22 <@industry.gov.au>; Paula SVARCAS <paula.svarcas@dcceew.gov.au>
Cc: s22 <@jeraaustralia.com.au>; s22 <@inpx.com.au>; s22 <@agradvisors.com>; s22 <@inpx.com.au>; s22 <@industry.gov.au>; s22 <@industry.gov.au>; Lawrence, David <David.Lawrence@industry.gov.au>; s22 <@industry.gov.au>
Subject: RE: [EXTERNAL] RE: Briefing invitation - JERA-INPEX - LNG onselling facts [SEC=OFFICIAL]

OFFICIAL

Thanks so much for the prompt reply s22

Would Wednesday 2 July this week suit?

Regards s22

s22

100 St Georges Tce
Perth, Western Australia

Tel s22
Mobile s22
s22 @INPEX.com.au

INPEX.com.au



安全第 - Anzen dai ichi - Safety Number One

From: s22 @industry.gov.au>
Sent: Monday, 30 June 2025 9:46 AM
To: s22 @inpx.com.au>; Paula SVARCAS <paula.svarcas@dcceew.gov.au>
Cc: s22 @jeraustralia.com.au>; s22 @inpx.com.au>; s22 @agradvisors.com>; s22 @inpx.com.au>; s22 @industry.gov.au>; s22 @industry.gov.au>; Lawrence, David <David.Lawrence@industry.gov.au>; s22 @industry.gov.au>
Subject: [EXTERNAL] RE: Briefing invitation - JERA-INPEX - LNG onselling facts [SEC=OFFICIAL]

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OFFICIAL

Hi s22

Thanks for reaching out. DISR would be very pleased to meet with INPEX and hear more about the LNG on-selling issue. My EA, s22 will be able to provide a couple of time-slot options for a virtual briefing this week.

Many thanks

s22

From: s22 @inpx.com.au>
Sent: Monday, 30 June 2025 9:34 AM
To: Paula SVARCAS <paula.svarcas@dcceew.gov.au>; s22 @industry.gov.au>
Cc: s22 @jeraustralia.com.au>; s22 @inpx.com.au>; s22 @agradvisors.com>; s22 @inpx.com.au>
Subject: Briefing invitation - JERA-INPEX - LNG onselling facts

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Hi Paula and s22

Hope you had a lovely weekend.

JERA and INPEX have worked together to undertake detailed analysis of the facts around our LNG supply to Japan to address concerns and correct misinformation about LNG on-selling. I mentioned this at the recent gas market reforms meeting we had with your teams.

We have prepared a facts sheet (attached) with key data and would be pleased to offer your respective departments a briefing (this could be undertaken via Teams) this week.

Could you advise if this is of interest and we could set a time that works?

Kind regards

s22

s22

100 St Georges Tce
Perth, Western Australia

Tel s22
Mobile s22
s22 [@INPEX.com.au](mailto:s22@INPEX.com.au)

INPEX.com.au



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OFFICIAL

Subject: INPEX / DISR Meeting [SEC=OFFICIAL]
Location: Industry House, 10 Binara Street Canberra / Room G.025

Start: Tue 28/03/2023 3:30 PM
End: Tue 28/03/2023 4:00 PM
Show Time As: Tentative

Recurrence: (none)

Meeting Status: Not yet responded

Organizer: Jeremenko, Robert
Required Attendees Lawrence, David; Laucher, Norelle; **s22** @inpex.com.au; **s22** @inpex.com.au

Microsoft Teams meeting

Join on your computer, mobile app or room device

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Passcode: ZUJ3dm

[Download Teams](#) | [Join on the web](#)

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teams@vid.industry.gov.au

Video Conference ID: 137 931 577 3

[Alternate VTC instructions](#)

Or call in (audio only)

[+61 2 8318 0005,,330779989#](#) Australia, Sydney

Phone Conference ID: 330 779 989#

[Find a local number](#) | [Reset PIN](#)

[Learn More](#) | [Meeting options](#)

From: s22
To: s22
Cc: s22 ; Ossolinski, Crystal
Subject: Follow up chat with DISR on LNG on-selling [SEC=OFFICIAL]
Attachments: [image001.png](#)
[image002.jpg](#)

His22

Thanks for catching up. Below are some questions we're thinking about, look forward to your insights.

- * How is on-selling defined?
- * What proportion of on-selling is at a loss vs profit?
- * Are there any data points/information that DISR could look at to unpack the loss vs profit story?
- * How does the decision-making process work when determining whether to on-sell - timing, decision factors, where to send etc.?
- * Does INPEX consider redirection to the Australian domestic market during demand fluctuations, are there barriers?
- * What are the rates of redirection to Australia?
- * What are the annual trends of on-selling, especially since 2023 with implementation of strategic buffer?
- * Who are the buyers/market segments procuring the on-sold gas?
- * If the strategic buffer is expanding, how does that change Ichthys/JERA approach to procurement and on-selling?

Cheers,

s22

Microsoft Teams Need help? <<https://aka.ms/JoinTeamsMeeting?omkt=en-US>>

Join the meeting now <https://teams.microsoft.com/l/meetup-join/19%3ameeting_NzI3ODExZjEtNjEiZC00TUlLWExMDQtMTQ4NGFIMWY2M2U4%40thread.v2/0?context=%7b%22id%22%3a%22f427f3f427-32e5-4a3b-8d42-b369b956a96b%22%2c%22oid%22%3a%226b04728b-a54c-444d-968b-853da479e132%22%7d>

Meeting ID: 436 272 956 840 3

Passcode: By2RJ6Mb

Dial in by phone

+61 2 8318 0005,,391505293# <tel:+61283180005,,391505293> Australia, Sydney

Find a local number <<https://dialin.teams.microsoft.com/941145dd-e97d-4d32-8a63-8de11612447d?id=391505293>>

Phone conference ID: 391 505 293#

Join on a video conferencing device

Tenant key: teams@vid.industry.gov.au

Video ID: 138 493 632 9

More info <<https://www.industry.gov.au/contact-us/joining-department-hosted-videoconference-web-browser>>

For organizers: Meeting options <https://teams.microsoft.com/meetingOptions/?organizerId=6b04728b-a54c-444d-968b-853d4c79e132&tenantId=8f73f427-32e5-4a3b-8d42-b369b956a96b&threadId=19_meeting_Nz13ODEXzJEtNjE1ZC00OTU1LWExMDQtMTQ4NGFIMWY2M2U4@thread.v2&messageId=0&language=en-US> | Reset dial-in PIN <<https://dialin.teams.microsoft.com/usp/pstnconferencing>>

s22

Analysis & Insights Division | Energy Transition & Industry Insights Branch | Gas Economics

Ngunnawal and Ngambri Country, 10 Binara Street Canberra ACT 2601 Australia, GPO Box 2013

Department of Industry, Science and Resources

Phone **s22** | Mobile **s22** | Email **s22** @industry.gov.au **s22** @industry.gov.au>

| industry.gov.au ABN 74 599 608 295

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We Acknowledge First Nations Peoples as the Traditional Custodians and Lore Keepers of the oldest living culture and pay respects to their Elders past and present. We extend that respect to all First Nations Peoples.

From: s22
To: s22
Cc: [Ossolinski, Crystal](#); s22
Subject: Follow up chat with DISR on LNG on-selling
Date: Wednesday, 2 July 2025 5:05:00 PM
Attachments: [image001.png](#)
[image002.jpg](#)

Hi s22

It was great to hear your thoughts on LNG on-selling this afternoon. We had a few follow-up questions around the technical details of the on-selling (e.g. definitions, information sources, historical trends, decision making).

Would you be available to catch up for another 30 minutes? Ideally this Friday if you can make it work (I'm on leave next week and want to join!), otherwise next week with the team would be great.

Look forward to chatting.

Cheers,

s22

s22

Analysis & Insights Division | Energy Transition & Industry Insights Branch | Gas Economics
Ngunnawal and Ngambri Country, 10 Binara Street Canberra ACT 2601 Australia, GPO Box 2013
Department of Industry, Science and Resources
Phone s22 | **Mobile** s22 | **Emails** s22 | [@industry.gov.au](mailto:s22@industry.gov.au)

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Connection to Country, 2021 by Shaenice Allan

