

From: s22 @de.com.au>
Sent: Wednesday, 7 October 2020 9:46 AM
To: s22
Cc: s22

Subject: RE: UNGI program and Vales Point project update [SEC=OFFICIAL:Sensitive]

Good morning s22

Thanks for the note. Delta is comfortable with s47G
Of course, this is subject to Delta being successful with the grant and projects proceeding.

Kind regards,
s22

Delta Electricity ABN 75 162 696 335
Mobile s22

From: s22 @industry.gov.au>
Sent: Wednesday, 7 October 2020 8:51 AM
To: s22 @de.com.au>
Cc: s22 @de.com.au>; Under Writing New Generation <UnderWritingNewGeneration@industry.gov.au>; s22 @industry.gov.au>; s22 @industry.gov.au>; s22 @industry.gov.au>
Subject: RE: UNGI program and Vales Point project update [SEC=OFFICIAL:Sensitive]

Hi s22

I'm anticipating that the question of emissions savings from the upgrade will likely come up.

Based on what you provided previously it worked out at s47G .

We also calculated the amount based on the coal savings you provided and the Vales-specific emissions factors we had and got a range s47G

s47G .

Regards


s22

s22

New Generation Investments
Electricity Branch

Energy Division
s22 @industry.gov.au

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OFFICIAL:Sensitive
OFFICIAL:Sensitive

From: s22 @de.com.au]
Sent: Thursday, 20 August 2020 11:34 AM
To: s22 @industry.gov.au>
Cc: Blowers, David s22 @industry.gov.au>; s22 @industry.gov.au>;
Under Writing New Generation <UnderWritingNewGeneration@industry.gov.au>; s22
@industry.gov.au>
Subject: RE: UNGI program and Vales Point project update [DLM=For-Official-Use-Only]

Dear s22
s47(1)(b)

I trust the foregoing clarifies the situation. Should you have any further queries, please do not hesitate in calling.

Kind regards,
s22

Delta Electricity ABN 75 162 696 335
Mobile: s22

From: s22
Sent: Wednesday, 19 August 2020 1:31 PM
To: s22 <s22@industry.gov.au>
Cc: Blowers, David s22 <s22@industry.gov.au>; s22 <s22@industry.gov.au>; Under Writing New Generation <UnderWritingNewGeneration@industry.gov.au>; s22 <s22@industry.gov.au>
Subject: RE: UNGI program and Vales Point project update [DLM=For-Official-Use-Only]

Dear s22

Many thanks for your note. Please find below a table of your questions, and Delta's response.

UNGI Question	Delta Response
<p>In general, we would like to have a better understanding of changing emissions intensity and the emissions avoided from Vales Point as a result of the upgrade to Unit 5. As part of this we need to get a better understanding of how the coal savings were derived and how the operation of Vales Point will change as a result of the upgrade.</p>	<p>Noted</p>
<p>Could you advise what the emissions intensity of Vales Point is expected to be after the upgrade to Unit 5?</p> <p>From our conversation, I understand the upgrade to Unit 6 (separate to UNGI program) is now planned for April 2021 as it was delayed earlier this year due to COVID-19. To understand the changing efficiency across Vales Point Power Station, it might also be useful to see the what the step down in emissions intensity will be (from both Unit 6 and then Unit 5) as the upgrades are due to come online in April 2021 and then September 2022.</p>	<p>The s47(1)(b)</p> <p>Based on the review carried out for this work, Delta is expecting to generate a saving of 92,000 tonnes of CO2 per year or 0.012 tCO2/MWh for the proposed VP5 turbine works following the s47(1)(b)</p> <p>If UNGI supports the VP6 turbine upgrade, when both projects are implemented Delta expects there would be 184,000 tonnes of CO2 per year or 0.024 tCO2/MWh savings s47(1)(b) for the Vales Point site (relative to current Delta performance). The basis for expecting the same performance improvement for #5 and #6 is that the most likely contractor and design is the same for both projects.</p> <p>In relation to Delta's current performance, Delta's NGERs reporting for carbon intensity has an intensity of 0.906 tCo2e per MWh for 2018/19 period. The next NGERs report is due 30 October 2020.</p> <p>It is noted that the overall plant efficiency and emissions intensity is dependent on many factors and thus an overall Vales Point emissions intensity</p>

<p>in relation to the financial modelling (July 2020 version) and supporting information (Advisian report received in 2019 – also attached):</p> <ul style="list-style-type: none"> • Could you provide more context to the s47(1)(b) figures (row 30 in the Turbine Upgrade model and row 23 in the Heaters model) <ul style="list-style-type: none"> ○ We understand these figures to be based on Delta’s internal market forecasting. Are you able to provide the projected electricity output in addition to coal consumed for the relevant years? ○ Do these figures represent a ‘business as usual’ operation, and can you outline how the last 30MW of capacity is utilized under this modelling. 	<p>reduction is not the most appropriate way to quantify this project.</p> <p>The FE model assesses coal cost savings against budget production. Total coal consumption is calculated by year, and based on current efficiency figures, approximates 3 million tonnes per year.</p> <p>Assuming the same production level, Delta quantifies the coal saving that would result from a s47(1)(b) in <u>absolute</u> efficiency at the power station (eg s47(1)(b)). As noted in the financial model provided, s47(1)(b) s47(1)(b) of coal tonnes saved in FY23. Note that the calculation of coal tonnes saved for a s47(1)(b) efficiency improvement also takes into account the quality of the coal expected to be delivered in each budget year and the rate of consumption based on current efficiency. Delta’s FY20 thermal efficiency s47(1)(b)</p> <p>Delta’s production forecast (which underpins the forecast coal consumption) is based on internal market modelling projections (with cross-reference to external market consultants on retainer) and are based on a business as usual operating regime, but taking into account views in relation to demand, new entrants (including renewables and battery and pumped hydro storage (eg Snowy 2.0).</p> <p>Business as usual operations see Vales Point units operating at s47(1)(b)</p> <p style="text-align: right;">The VP5 turbine upgrade has been included in Delta’s budget/forecast market modelling (following the April 2021 outage), where as no change in assumptions have been made in respect of the VP6 turbine upgrade.</p>
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	<p>Delta has previously outlined to UNGI the benefits to the market in relation to the additional 30MW capacity (arising from the turbine upgrade) around dispatchable capacity for system reserve (especially post Liddell closure) as well as availability for market requirements s47(1)(b)</p>
<p>in relation to the financial modelling (July 2020 version) and supporting information (Advisian report received in 2019 – also attached):</p> <ul style="list-style-type: none"> • In the Turbine Upgrade model, the figures at row 31 taken from table 4-3 in the Advisian report (attached) and explained at footnote 12 of that report. Could you please explain further the rationale for using the s47(1)(b) increase in efficiency instead of the s47(1)(b). Our understanding is the s47(1)(b) relates to the additional electricity output at a fixed level of coal consumed, but that at a fixed level of electricity output the coal consumed would be s47(1)(b) figure would be the one to use when assessing the coal saved under a business as usual case. <ul style="list-style-type: none"> ○ We understand the rationale for this number then being halved (in line with upgrade to one of two units) and subject to a degradation profile. 	<p>Note that the efficiency improvement is measured as the volume of coal tonnes saved at a fixed level of production, rather than additional electricity production at a fixed level of coal consumed.</p> <p>As outlined above, when calculating the coal consumption savings in Delta’s financial evaluation model, the absolute improvement in efficiency is used as the basis. As described above, s47(1)(b) absolute improvement in station efficiency delivers a coal saving of s47(1)(b) in FY23. As the turbine upgrade project is expected to deliver s47(1)(b) absolute station efficiency improvement, the coal saving in that year is s47(1)(b)</p> <p>The s47(1)(b) absolute efficiency increase quoted in the Advisian report refers to the improvement in the station efficiency if both units were upgraded. As this particular financial evaluation relates to a single unit, the efficiency improvement translates to a s47(1)(b) absolute improvement at the station level.</p> <p>The s47(1)(b) in the footnote of the Advisian report Table 4.3 is a relative efficiency improvement (as opposed to an absolute improvement) and is provided just for information – it is not the additional electricity output at a fixed level of coal consumed.</p>
<ul style="list-style-type: none"> • Could you please advise where the equivalent numbers to the above point for the Heaters (row 24 in the Heaters Model) comes from? 	<p>Reference is made to the Delta information provided to UNGI on 28 August 2019.</p> <p>The high pressure feedwater heaters (“HP heaters”) are continuing to deteriorate. The continual thermal cycling (increasing due to an increasingly variable generation role with continued renewables penetration) of the heaters will exacerbate the failure modes of the heaters and it is expected the heaters will be permanently</p>

out of service prior to 2029 with a corresponding estimated s47(1)(b) sent out station efficiency loss.

The financial evaluation model shows the gradual deterioration in thermal efficiency as they become unserviceable. When four heaters are out of service, there is a s47(1)(b) sent out station efficiency loss.

The thermal efficiency loss (station sent out) has been calculated by Delta based on the loss of pre-heating of the boiler feed water when the heaters are out of service.

I trust the foregoing is of assistance and serves your current purpose. Should you have any further queries, please do not hesitate in contacting me.

Kind regards,

s22

Delta Electricity ABN 75 162 696 335

Mobile: s22

From: s22 <@industry.gov.au>
Sent: Tuesday, 18 August 2020 7:56 PM
To: s22 <@de.com.au>
Cc: Blowers, David s22 <@industry.gov.au>; s22 <@industry.gov.au>;
 Under Writing New Generation <UnderWritingNewGeneration@industry.gov.au>; s22 <@industry.gov.au>
Subject: RE: UNGI program and Vales Point project update [DLM=For-Official-Use-Only]
Importance: High

Hi s22

As flagged, we have a few follow up questions which, apologies in advance, require a fast response by 2 pm tomorrow, Wednesday 19 August 2020.

In general, we would like to have a better understanding of changing emissions intensity and the emissions avoided from Vales Point as a result of the upgrade to Unit 5. As part of this we need to get a better understanding of how the coal savings were derived and how the operation of Vales Point will change as a result of the upgrade. Could you advise what the emissions intensity of Vales Point is expected to be after the upgrade to Unit 5?

From our conversation, I understand the upgrade to Unit 6 s47(1)(b) as it was delayed earlier this year due to COVID-19. To understand the changing efficiency across Vales Point Power Station, it might also be useful to see the what the step down in emissions

intensity will be (from both Unit 6 and then Unit 5) as the upgrades are due to come online in s47(1)(b)

Further, we also have some specific questions in relation to the financial modelling (July 2020 version) and supporting information s47(1)(b) report received in 2019 – also attached):

- Could you provide more context to the s47(1)(b) – per FE model’ figures (row 30 in the Turbine Upgrade model and row 23 in the Heaters model)
 - We understand these figures to be based on Delta’s internal market forecasting. Are you able to provide the projected electricity output in addition to coal consumed for the relevant years?
 - Do these figures represent a ‘business as usual’ operation, and can you outline how the last 30MW of capacity is utilized under this modelling.
- In the Turbine Upgrade model, the figures at row 31 taken from table 4-3 in the s47(1)(b) report (attached) and explained at footnote 12 of that report. Could you please explain further the rationale for using s47(1)(b) absolute increase in efficiency instead of s47(1)(b) increase. Our understanding is s47(1)(b) increase relates to the additional electricity output at a fixed level of coal consumed, but that at a fixed level of electricity output the coal consumed would be s47(1)(b) less, so s47(1)(b) figure would be the one to use when assessing the coal saved under a business as usual case.
 - We understand the rationale for this number then being halved (in line with upgrade to one of two units) and subject to a degradation profile.
- Could you please advise where the equivalent numbers to the above point for the Heaters (row 24 in the Heaters Model) comes from?

Happy to discuss.

s22


s22

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Electricity Branch
Energy Division

s22

[@industry.gov.au](mailto:s22@industry.gov.au)

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From: s22

Sent: Wednesday, 12 August 2020 6:31 PM

To: s22 @de.com.au>
Cc: Blowers, David s22 @industry.gov.au>; s22 @industry.gov.au>
Subject: RE: UNGI program and Vales Point project update [DLM=For-Official-Use-Only]

Hi s22

Thank you for the update.

With firm costs received on 21 August, it will be a challenge to consider within the time you have requested. Can you also let us know if there is any flexibility on the 31 August 2020 timing for needing a response.

Regards

s22

s22

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Energy Division

s22

@industry.gov.au

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From: s22 @de.com.au]
Sent: Wednesday, 12 August 2020 3:48 PM
To: s22 @industry.gov.au>
Cc: s22 @industry.gov.au>; Blowers, David s22 @industry.gov.au>
Subject: RE: UNGI program and Vales Point project update [DLM=For-Official-Use-Only]

Hi s22

Further to the note of yesterday, the tenders are due Friday (14/8) and Wednesday (19/8), and assuming that the tenderers deliver credible offers (a reasonable assumption), Delta should be able to firm up the firm costs on or around Friday 21/8.

I trust the foregoing assists.

Should you have any further queries, please do not hesitate in contacting me.

Kind regards,

s22

From: s22
Sent: Tuesday, 11 August 2020 5:41 PM
To: s22 <s22@industry.gov.au>
Cc: s22 <s22@industry.gov.au>; Blowers, David s22 <s22@industry.gov.au>
Subject: Re: UNGI program and Vales Point project update [DLM=For-Official-Use-Only]

Thanks s22 . I'll come back with an ETA.

Kind regards,
s22

On 11 Aug 2020, at 17:36, s22 <s22@industry.gov.au> wrote:

Hi s22

Thank you for getting in contact.

We are moving along with our processes and have enough information at this stage, however firm costs from the tender process would be of assistance. Would you happen to have an update on timing?

Thank you
s22

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From: s22 <s22@de.com.au>
Sent: Tuesday, 11 August 2020 4:04 PM
To: s22 <s22@industry.gov.au>; s22 <s22@industry.gov.au>; Blowers, David s22 <s22@industry.gov.au>
Subject: RE: UNGI program and Vales Point project update [DLM=For-Official-Use-Only]

Hi s22
Further to your note below, is there any update available please?
Kind regards,
s22

Delta Electricity ABN 75 162 696 335
Mobile: s22

From: s22 <s22@industry.gov.au>
Sent: Thursday, 30 July 2020 3:55 PM
To: s22 <s22@de.com.au>; s22 <s22@industry.gov.au>; Blowers, David s22 <s22@industry.gov.au>
Subject: RE: UNGI program and Vales Point project update [DLM=For-Official-Use-Only]

Thank you s22

We will consider and let you know if we have any further questions or need to set up a discussion.

Regards

s22

s22

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s22

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<image001.png>

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<image002.png>

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From: s22 @de.com.au
Sent: Wednesday, 29 July 2020 4:38 PM
To: s22 @industry.gov.au; Blowers, David
s22 @industry.gov.au; s22 @industry.gov.au
Subject: RE: UNGI program and Vales Point project update [DLM=For-Official-Use-Only]

Dear David and team,

Further to our last conversation, Delta noted that the UNGI team would benefit from an update from Delta in relation to the upgrades and grants which the parties have been discussing.

Given the time elapsed since discussions first commenced, Delta has recently sought to update the financial modelling to provide its best and most current estimates, s47(1)(b)

Whilst the capital cost and delivery time estimates remain subject to tendering activities (currently underway, and s47(1)(b))

s47(1)(b)

s47(1)(b)

On this basis, should UNGI support these projects, the aggregate grants being sought are now s47(1)(b) (as opposed to s47(1)(b)). In support of the above summary, financial models updated to July 2020 are attached on a commercial-in-confidence basis.

In relation to timing, Delta suggests that the parties need to determine if both parties are able (or not) to progress in the available time. From Delta's perspective, we are working to installation outage dates of:

- s47(1)(b)

Working backwards from these dates:

- the HP Heaters has a lead time for initial delivery of 12 months; and
- the turbine has a lead time of 22 months;

noting that these lead times will be confirmed in the tendering process.

Please note that the next scheduled window following s47(1)(b) based on Delta's current whole of life plan.

Both the HP heaters and VP turbine projects require firm and binding commitments (by UNGI and Delta) by s47(1)(b) to meet the installation outages. Of course, it does remain possible to move outages, however this cannot be done lightly given the costs of reprofiling business electricity hedging around outages changes, AEMO system adequacy declarations/forecasting and avoiding overlapping of outages with other generators. These items are highly likely to increase the required grants.

From Delta's perspective, it anticipates that its approval process will comprise:

1. satisfactory contract documentation for the works;
2. internal Board approval;
3. satisfactory grants documentation; and
4. grants approval.

Should binding arrangements be within the realm of possible for both parties s47(1)(b) in order to progress matters Delta wishes to co-develop (with the UNGI team) a work plan:

1. with definition of any further required information from Delta;
2. with visibility on the respective approvals and associated timelines; and
3. noting Delta's target/estimated grants request is s47(1)(b) (subject to tendering activities), to enable the UNGI team to commence its approvals processes with some certainty as to funding envelope progress on the basis that any final Government approval is subject to the total grants being capped at s47(1)(

The UNGI team will appreciate the s47(1)(b) timeframe is nearing, and without binding commitments by all parties Delta will need to further review the project's viability and the current tenders.

Delta welcomes further discussion and feedback from the UNGI team.

Kind regards,

s22

Delta Electricity ABN 75 162 696 335

Mobile: s22

From: s22 <@industry.gov.au>

Sent: Friday, 17 July 2020 10:26 AM

To: s22 <@de.com.au>

Cc: Blowers, David s22 <@industry.gov.au>; s22 <@industry.gov.au>

Subject: RE: UNGI program and Vales Point project update [DLM=For-Official-Use-Only]

Good morning s22

We have some feedback – if you are free later today or early next week, we could schedule a call. Let us know if that would work for you.

Kind regards

s22

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From: s22
Sent: Friday, 10 July 2020 2:33 PM
To: s22 <s22@de.com.au>
Cc: Blowers, David s22 <s22@industry.gov.au>; s22 <s22@industry.gov.au>
Subject: RE: UNGI program and Vales Point project update [DLM=For-Official-Use-Only]

Hi s22

Right now we don't have an update, but would it be possible to schedule a call for mid next week? Wednesday afternoon or Thursday are looking best.

Kind regards

s22

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From: s22 <s22@de.com.au>
Sent: Thursday, 9 July 2020 9:27 AM
To: s22 <s22@industry.gov.au>
Cc: Blowers, David s22 <s22@industry.gov.au>; s22 <s22@industry.gov.au>
Subject: RE: UNGI program and Vales Point project update [DLM=For-Official-Use-Only]

Good morning s22 and team – could we have a quick phone call this week to discuss whether there are any updates??

Kind regards,

s22

From: s22
Sent: Thursday, 2 July 2020 11:51 AM
To: s22 <s22@industry.gov.au>
Cc: Blowers, David s22 <s22@industry.gov.au>; s22 <s22@industry.gov.au>
Subject: Re: UNGI program and Vales Point project update [DLM=For-Official-Use-Only]

s22

That would be awesome - thank you.

Kind regards,
s22

On 2 Jul 2020, at 11:13, s22 <s22@industry.gov.au>
wrote:

Hi s22

Apologies for missing your calls. Our phone system while working from home is unfortunately not the most reliable.

Would you be available at 4:30pm today? We can put 15 minutes in our diaries for a Skype call.

Regards
s22

For Official Use Only

From: s22 <s22@de.com.au>
Sent: Wednesday, 1 July 2020 10:29 PM
To: s22 <s22@industry.gov.au>; Blowers, David <Blowers, David@industry.gov.au>
Subject: RE: UNGI program and Vales Point project update [DLM=For-Official-Use-Only]

Hi s22 and David

Further to my voicemails, I was hoping to have a quick discussion. Is there a time late Thursday 2 July or Friday 3 July that can work for you??

Kind regards,
s22

From: s22 <s22@industry.gov.au>
Sent: Friday, 26 June 2020 11:45 AM
To: s22 <s22@de.com.au>
Cc: s22 <s22@de.com.au>; s22 <s22@de.com.au>; s22 <s22@de.com.au>; s22 <s22@industry.gov.au>; s22 <s22@industry.gov.au>; Blowers, David <Blowers, David@industry.gov.au>
s22 <s22@industry.gov.au>

Subject: RE: UNGI program and Vales Point project update [DLM=For-Official-Use-Only]

Hi s22

Hope your week has gone well.

I'm checking in to see how your assessment is going, and if you have any timeframes for when you might be able to share something with the Department?

Kind regards

s22

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From: s22

Sent: Friday, 12 June 2020 3:04 PM

To: s22 <s22@de.com.au>

Cc: s22 <s22@de.com.au>; s22

<s22@de.com.au>; s22

<s22@de.com.au>; s22

<s22@de.com.au>; s22

<s22@industry.gov.au>; s22

<s22@industry.gov.au>; Blowers, David

<s22@industry.gov.au>

s22

Subject: RE: UNGI program and Vales Point project update [DLM=For-Official-Use-Only]

Hi s22

Thank you for the update.

Unfortunately we can't be specific about the Government deliberations. In the first instance, your updated assessment regarding the Vales Point Unit 5 upgrade will be considered by the Department, and it will be at the Government's discretion if it chooses to consider the project further—as is the case for the other projects shortlisted under the UNGI program.

We would be happy to hold a call once you have finalised your work.

Kind regards

s22

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From: s22 @de.com.au]
Sent: Thursday, 11 June 2020 2:24 PM
To: s22 @industry.gov.au>
Cc: s22 @de.com.au>; s22
@de.com.au>; s22
@de.com.au>; s22
@de.com.au>; s22
@industry.gov.au>; s22
@industry.gov.au>; Blowers, David
@industry.gov.au>
s22
Subject: RE: UNGI program and Vales Point project update [DLM=For-Official-Use-Only]

Hello s22
Yes, Delta is finalising an update to its financial assessment.
I do not have a firm date for finalisation but it should not be too long before I can send it through.
It was unclear what UNGI decisions were made by the Minister and Cabinet.
Is there anything you can share with us?

Thanks
s22

From: s22 @industry.gov.au>
Sent: Thursday, 11 June 2020 2:22 PM
To: s22 @de.com.au>
Cc: s22 @de.com.au>; s22
@de.com.au>; s22
@de.com.au>; s22
@de.com.au>; s22
@industry.gov.au>; s22
@industry.gov.au>; Blowers, David
@industry.gov.au>
s22
Subject: RE: UNGI program and Vales Point project update [DLM=For-Official-Use-Only]

Good afternoon s22

We thought it would be a good time to get in touch to see if there are any updates you are able to provide on Vales Point, and the proposed upgrade to Unit 5 under the UNGI program. Appreciate if you could let us know if there are any outcomes you are able to share, or if work is still continuing.

We are happy to discuss via a call.

At this stage we don't have any updates from our side, but any information you can share on the status of Vales will help inform our thinking.

Kind regards

s22

s22

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Electricity Branch
Energy Division

s22

[@industry.gov.au](mailto:industry.gov.au)

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<image001.png>

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<image002.png>

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From: s22

Sent: Thursday, 14 May 2020 1:57 PM

To: s22 [@de.com.au](mailto:industry.gov.au); s22

[@industry.gov.au](mailto:industry.gov.au); s22

[@de.com.au](mailto:de.com.au); s22

[@industry.gov.au](mailto:industry.gov.au)

Cc: s22 de.com.au; s22 [@de.com.au](mailto:de.com.au); s22

de.com.au; s22

[@de.com.au](mailto:de.com.au); s22

[@industry.gov.au](mailto:industry.gov.au)

Subject: RE: UNGI program and Vales Point project update [DLM=For-Official-Use-Only]

Hi s22

Thank you for the update. We will be in touch once we have information to relay back to you.

It is important to note that if the Vales Point upgrade proposal is not considered at this opportunity, unfortunately we cannot guarantee when or if the proposal will be considered in the future. However, our

intention is to put us on a path where we can work with you and the Government to progress the proposal at a later date, once we have updated information from you that we can assess.

Kind regards

David Blowers

Director

New Generation Investments

Electricity Branch

Energy Division

Department of Industry, Science, Energy and Resources

Level 6

51 Allara Street, Canberra City ACT 2601

GPO Box 2013, Canberra ACT 2601 Australia

Ph: s22

Mob: s22

Email: s22 @industry.gov.au

Internet: www.industry.gov.au

ABN 74 599 608 295

Supporting economic growth and job creation for all Australians

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From: s22 @de.com.au]

Sent: Thursday, 14 May 2020 9:52 AM

To: s22 @industry.gov.au>; s22

@de.com.au>; Blowers, David

s22 @industry.gov.au>; s22

@industry.gov.au>

Cc: s22 @de.com.au>; s22 @de.com.au>

@de.com.au>; s22

@de.com.au>

Subject: UNGI program and Vales Point project update

[SEC=UNCLASSIFIED]

Good Morning David

Further to our recent discussion about the approval process for Delta's UNGI VP5 efficiency upgrade project, please note that the impact of the COVID 19 pandemic is affecting the electricity market and the economics of projects. In relation to our project, Delta does need to review changes in costs, changes in FOREX and benefits.

Accordingly, Delta requests a delay to the UNGI approval process. Delta would appreciate its project, with updated financials, be considered for

approval at the next opportunity which was indicated as being in about two months.

Delta appreciates the UNGI team's understanding of Delta's position.

Regards

s22

s22

Delta Electricity
L7, 287 Elizabeth Street
Sydney NSW 2000
Australia

Mobile: s22

Mailto: s22 [@de.com.au](mailto:s22@de.com.au)

-----Original Appointment-----

From: s22 [@industry.gov.au](mailto:s22@industry.gov.au)>

Sent: Friday, 8 May 2020 11:49 AM

To: s22 Blowers, David; s22

Subject: UNGI program and Vales Point project update

[SEC=UNCLASSIFIED]

When: Monday, 11 May 2020 2:30 PM-3:00 PM (UTC+10:00) Canberra, Melbourne, Sydney.

Where: Skype Meeting

-----Original Appointment-----

From: s22 [@industry.gov.au](mailto:s22@industry.gov.au)>

Sent: Friday, 8 May 2020 2:29 PM

To: s22 Blowers, David; s22

Subject: UNGI program and Vales Point project update

[SEC=UNCLASSIFIED]

When: Monday, 11 May 2020 2:30 PM-3:00 PM (UTC+10:00) Canberra, Melbourne, Sydney.

Where: Skype Meeting

→ [Join Skype Meeting](#)

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Join by phone

s22 (Australia) English (Australia)
[Find a local number](#)

Conference ID: s22
[Forgot your dial-in PIN?](#) | [Help](#)

To join using Jabber or any VC platform with SIP/H.323 endpoints, call s22 [@video.industry.gov.au](https://video.industry.gov.au) and enter the conference ID above.

For WebRTC go to <https://join.industry.gov.au> and enter the conference ID above.

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From: s22 @de.com.au>
Sent: Thursday, 15 October 2020 12:39 PM
To: s22
Cc: s22 Blowers, David
Subject: RE: Vales Point grant process - update [SEC=OFFICIAL]

Follow Up Flag: Follow up
Flag Status: Completed

Awesome s22
Thank you.
s22

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Hi s22

Yes, that is broadly correct.

On your second point, I would probably split 'selection' into 'application' and 'assessment' phases.

And as background, our team also works with / provides input to the Hub's work where required. However they are the managers of the process.

Kind regards

s22

OFFICIAL

From: s22 @de.com.au]
Sent: Thursday, 15 October 2020 11:52 AM
To: s22 @industry.gov.au>
Cc: s22 @industry.gov.au>; s22 @industry.gov.au>;
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Subject: RE: Vales Point grant process - update [SEC=OFFICIAL]

Hi s22

Many thanks for the note. Just to ensure I am understanding the note correctly, do I understand that the:

1. grant guidelines are targeted to be available to Delta during weekending Friday 23 October 2020;

2. Government's Business Grant Hub will be administering the design, selection, establishment, implementation management and post-grant evaluation of the grant (if Delta is successful in securing the grant); and
3. grants process will be discussed when the guidelines are available – and presumably for an ad-hoc grant the design and selection phases will be progressed when we discuss.

I'm sure there will be much more detail to discuss, is the above broadly correct??

Kind regards,

s22

Delta Electricity ABN 75 162 696 335

Mobile: s22

From: s22 <s22@industry.gov.au>
Sent: Thursday, 15 October 2020 11:19 AM
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Cc: s22 <s22@industry.gov.au>; s22 <s22@industry.gov.au>;
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Hi s22

A quick email to provide an update from our end.

We expect to provide the grant guidelines to you next week, as well as more information on timelines and process. This grant process will be managed through the Government's Business Grants Hub, and we'll discuss how that will work.

Please let us know if you would like to discuss anything earlier.


Kind regards

s22

s22
New Generation Investments
Electricity Branch
Energy Division

s22 <s22@industry.gov.au>

Department of Industry, Science, Energy and Resources | www.industry.gov.au

 *The department acknowledges the traditional owners of the country throughout Australia and their continuing connection to land, sea and community. We pay our respect to them and their cultures and to the elders past and present.*



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