

Return to <u>Venture Capital Dashboard</u>

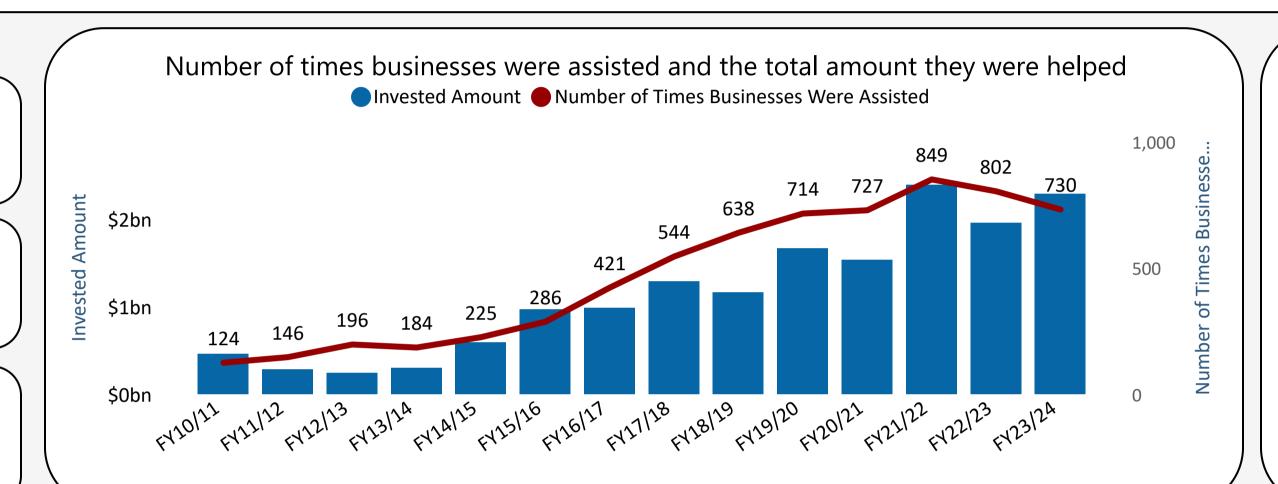
Benefits at a Glance

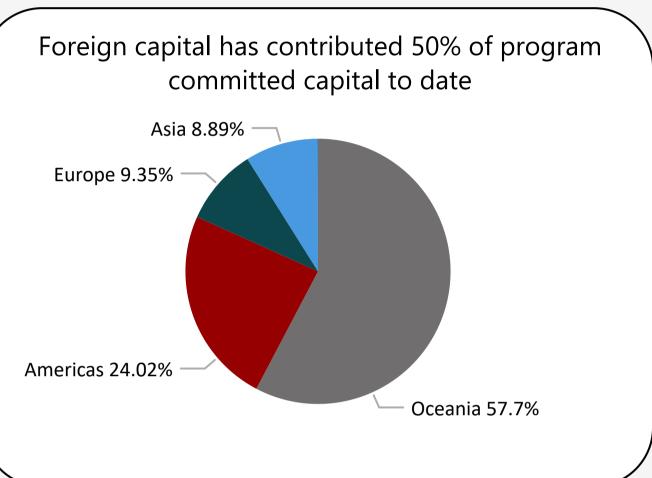
Total lifetime program committed capital to date \$32.90bn

Number of businesses assisted to date

2885

Number of limited partners who may benefit from the programs via tax concessions to date 15370





Notes

- * Data is from FY10/11 onwards from submitted quarterly and annual returns for ESVCLP and VCLP partnerships as at the date of publishing up to and including the end of the financial year unless otherwise stated. Figures may vary from previously published data for the same time period
- * All currency figures stated are in Australian dollars
- Data bars in tables represent the proportional value in a cell, making it visually easier to compare values in the table
- * Dry powder includes cash reserves and unpaid management fees
- * For number of registrations, a partnership is counted at each registration point and may thus be represented more than once
- * A revocation may occur under either s17.1, s17.5, s17.10 or s17.25 of the *Venture Capital Act 2002*
- * For number of revocations and lapses, years are only shown where a revocation or lapse event occurred
- * For number of businesses, an entity may be counted more than once if the name is not reported consistently
- * Investments with blank reported sectors have been removed
- * More detailed data for sectors and limited partner types was collected from FY 18/19 onwards
- * For number of limited partners, an entity may be counted more than once if it has contributed to more than one fund or if the name is not reported consistently. "Super fund" represents non-self managed super funds, "Other entity" includes universities, foundations and uncategorised entities * Limited partner data was not collected prior to FY 09/10

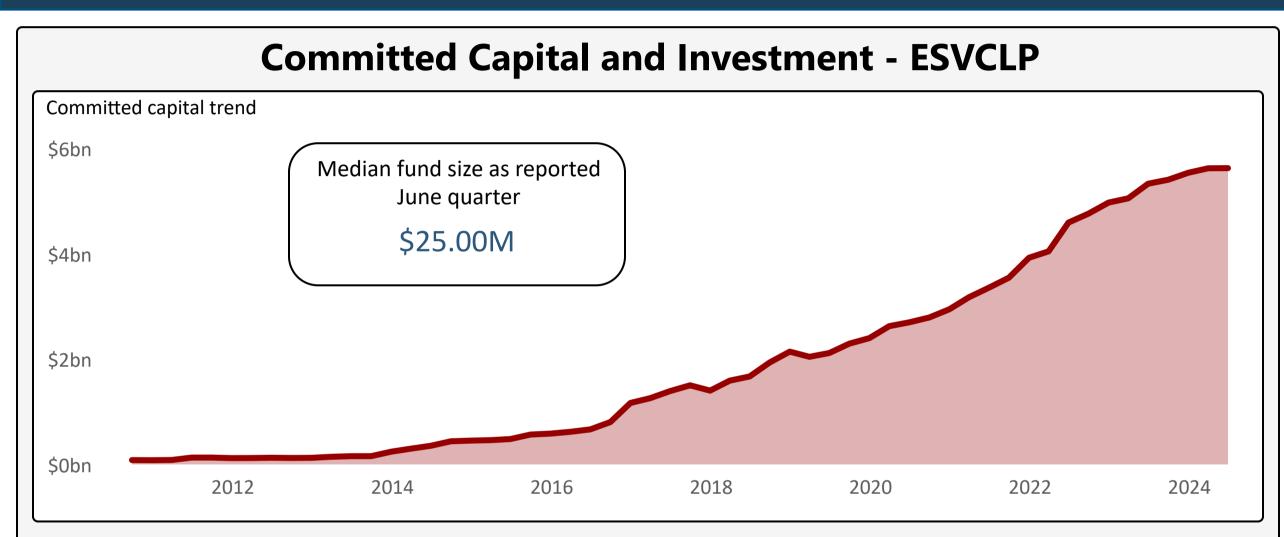
Glossary

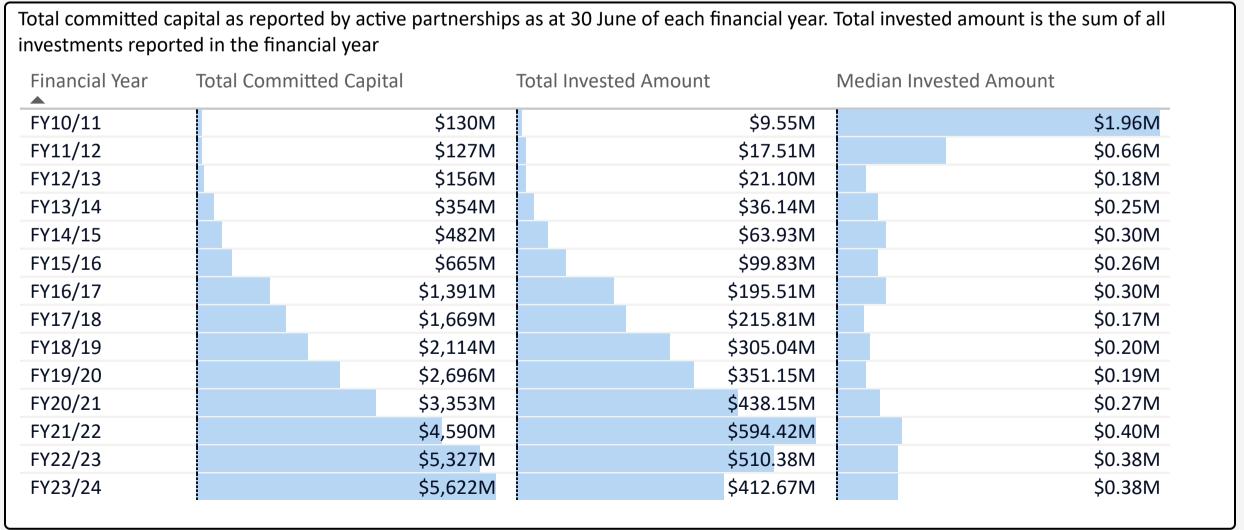
- * ESVCLP refers to Early Stage Venture Capital Limited Partnerships, VCLP refers to Venture Capital Limited Partnerships
- * Conditional registration and (full) registration requirements for ESVCLPs and VCLPs are defined in the <u>Venture Capital Act 2002</u>
- * Sectors are based on ANZSIC divisions sourced from <u>www.abs.gov.au</u>
- * Invested amount means the amount invested into businesses, includes initial and follow on investments
- * Regions categories are sourced from https://restcountries.com

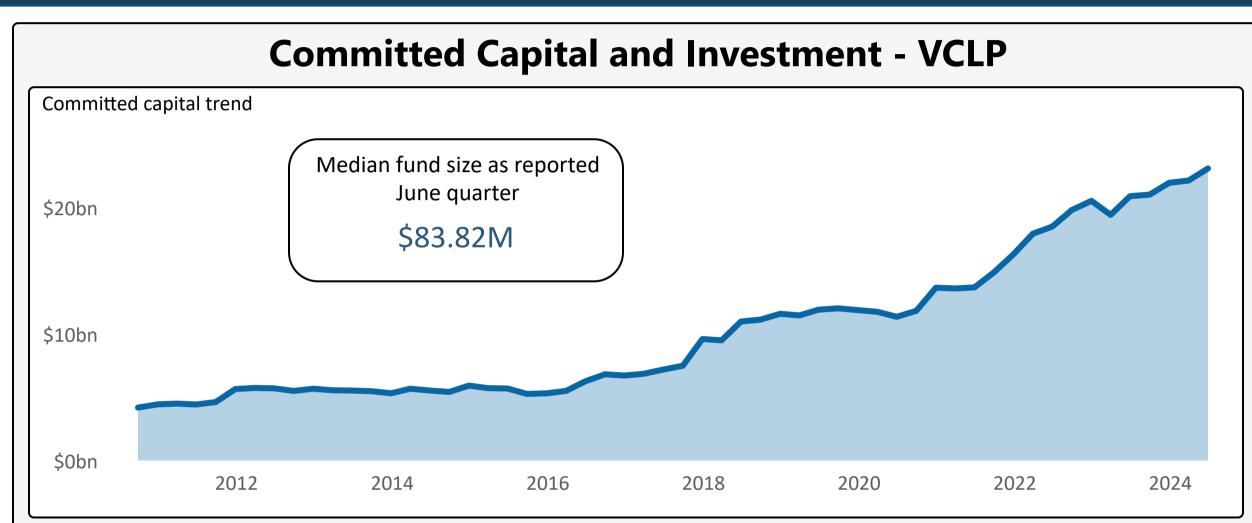
More Information/Feedback

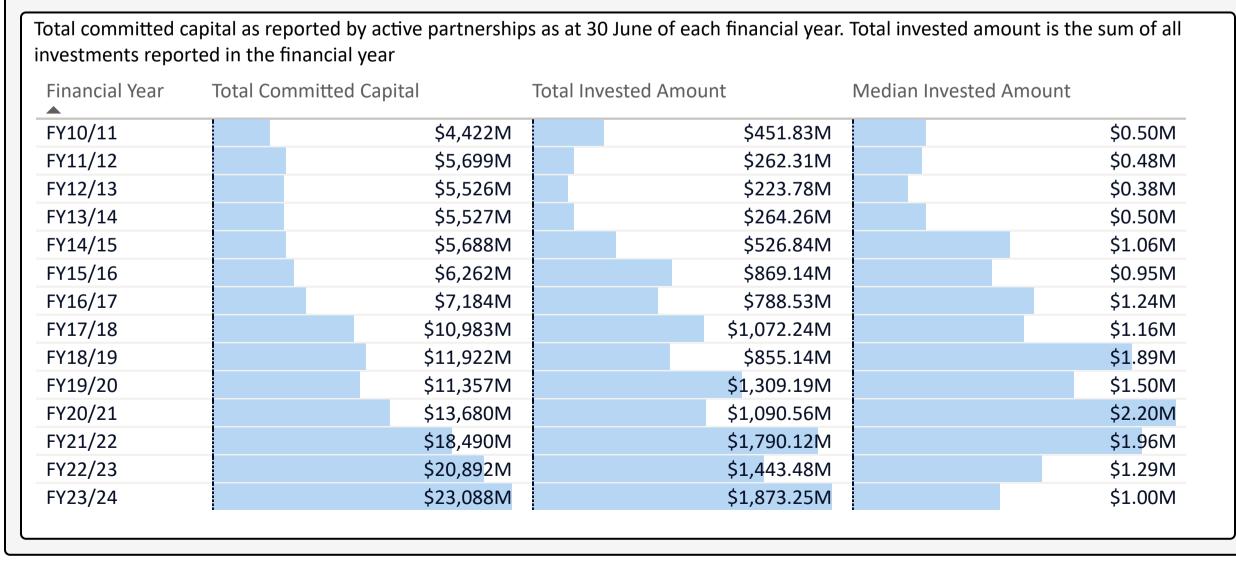
- * For more information refer to <u>www.business.gov.au</u>
- * To provide feedback or receive assistance with this document email venturecapital@industry.gov.au



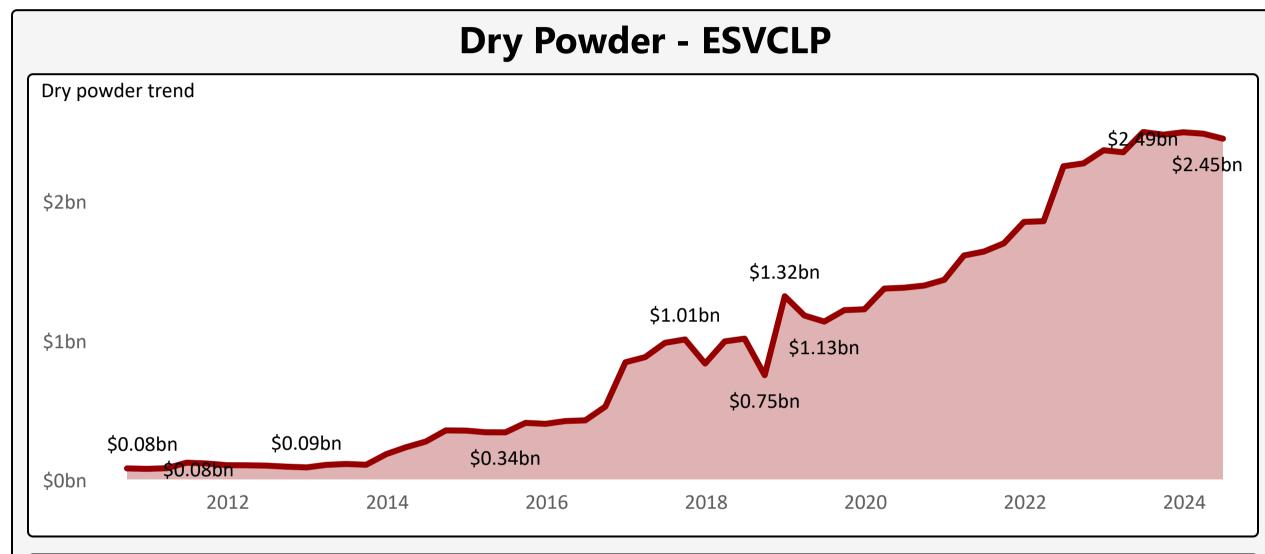


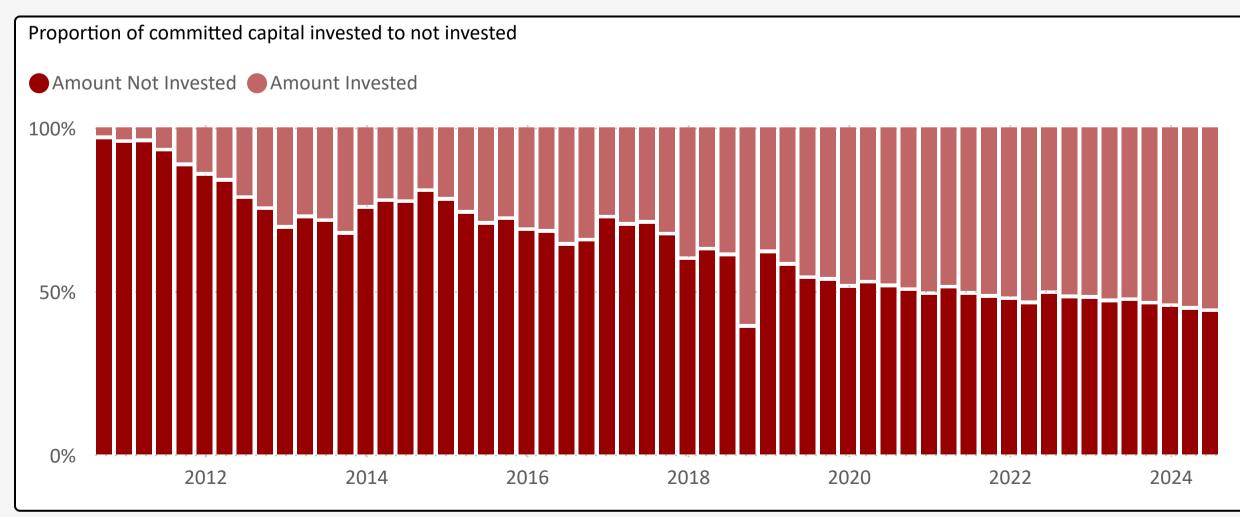


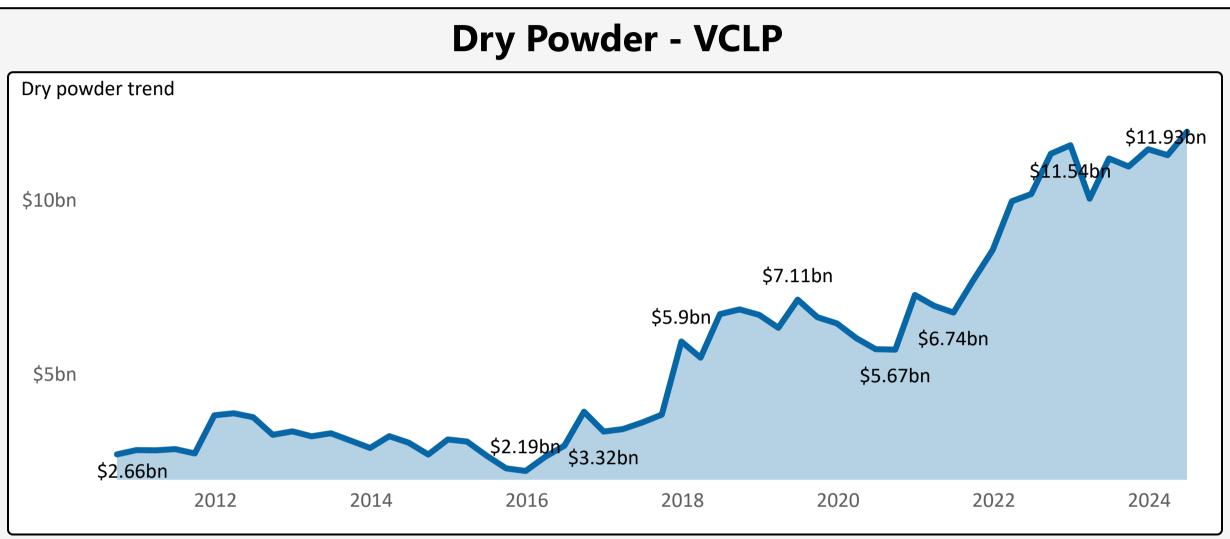


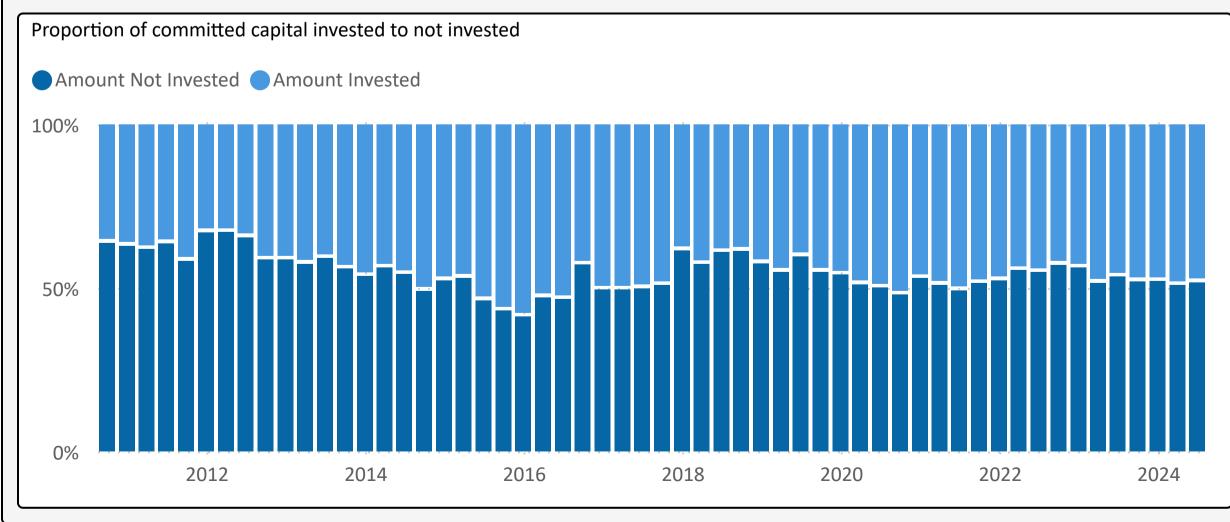




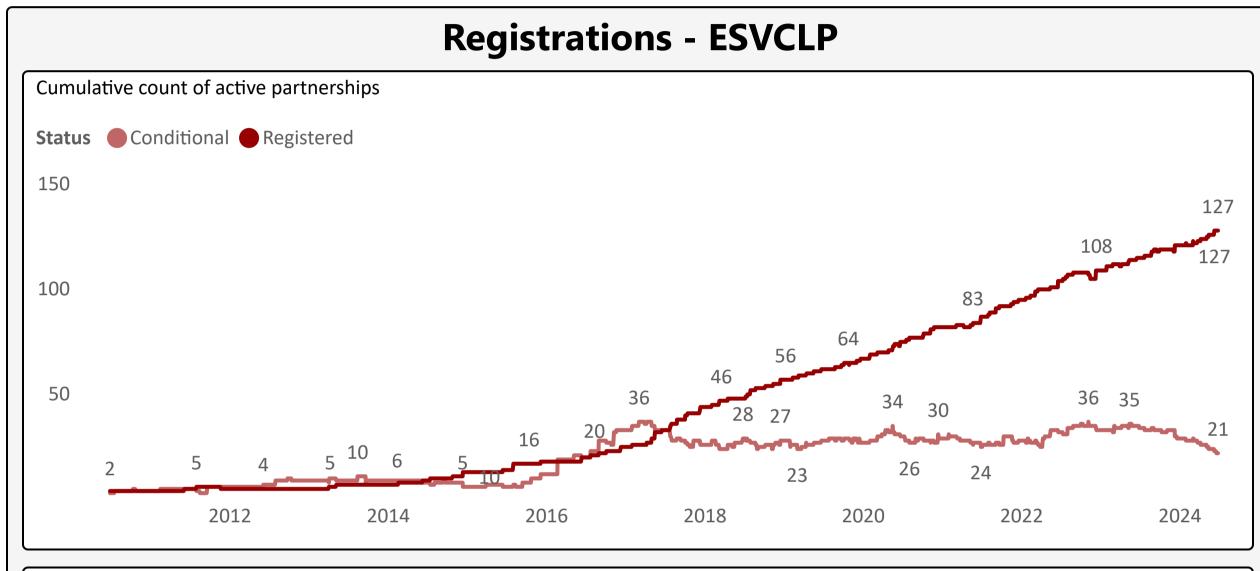


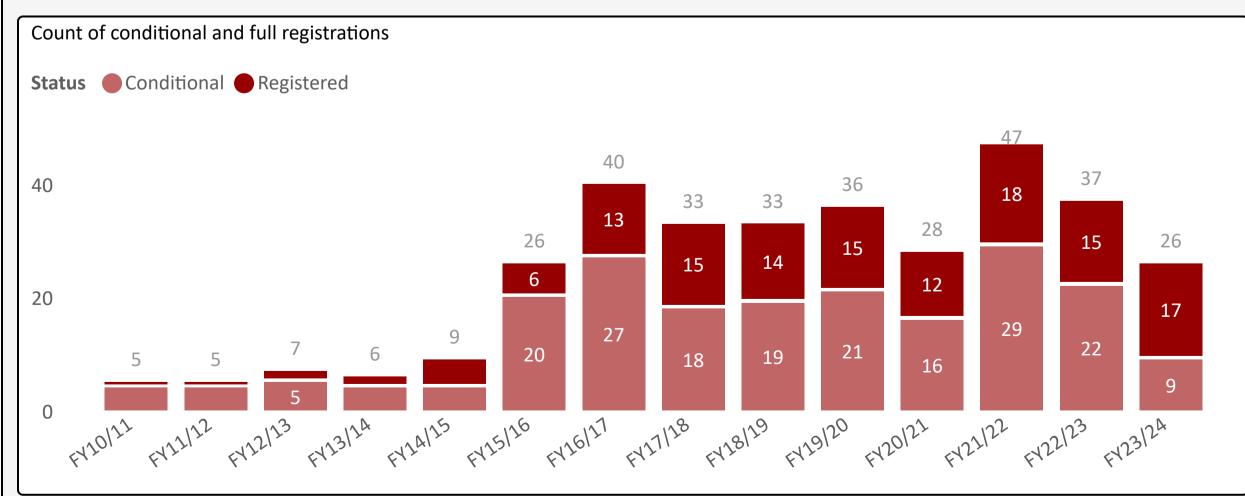


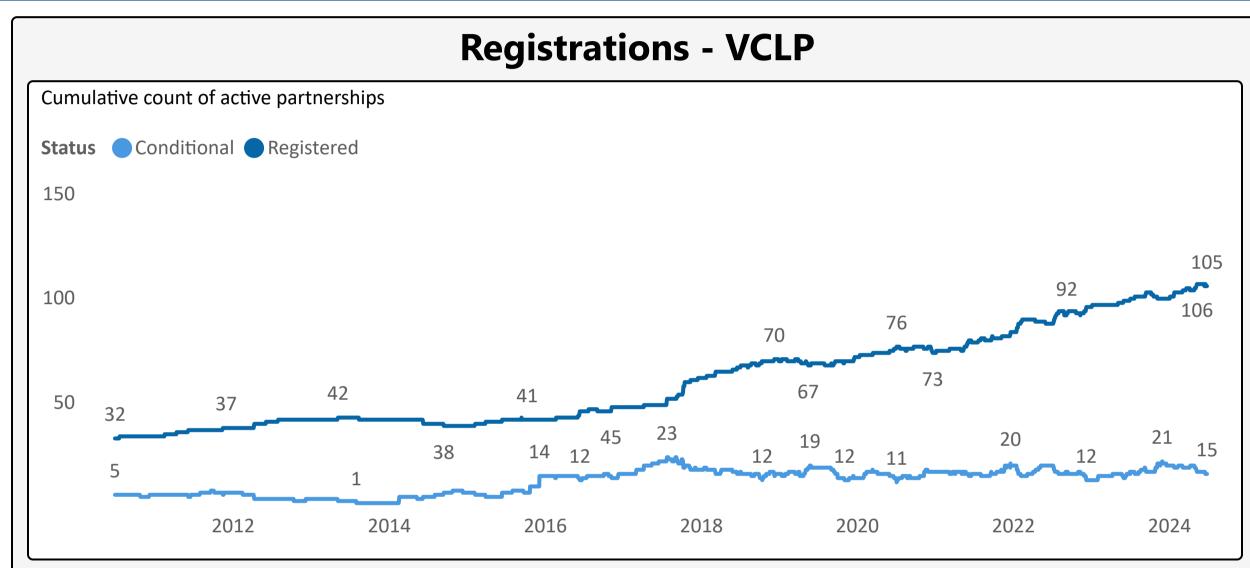


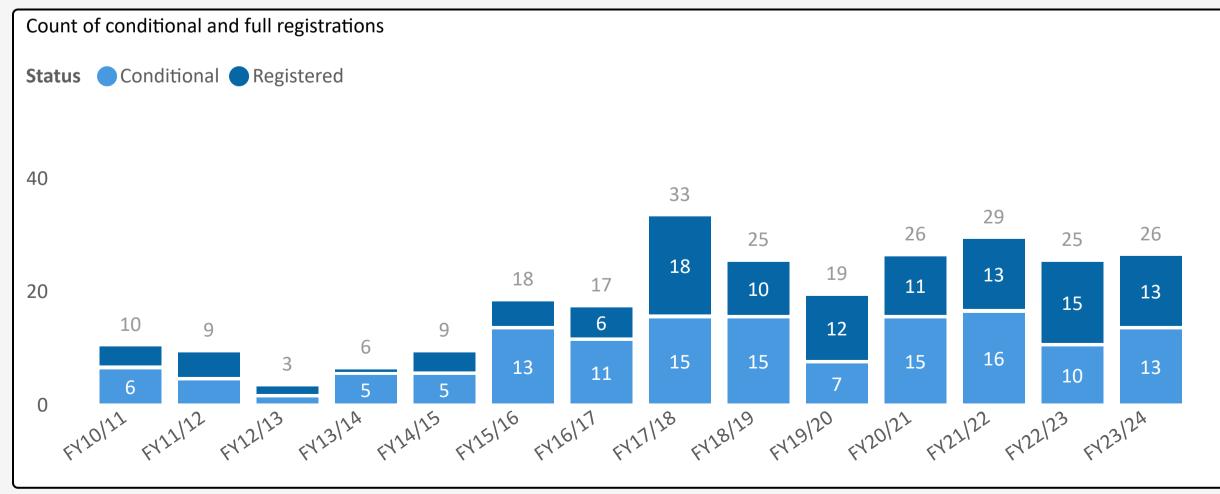




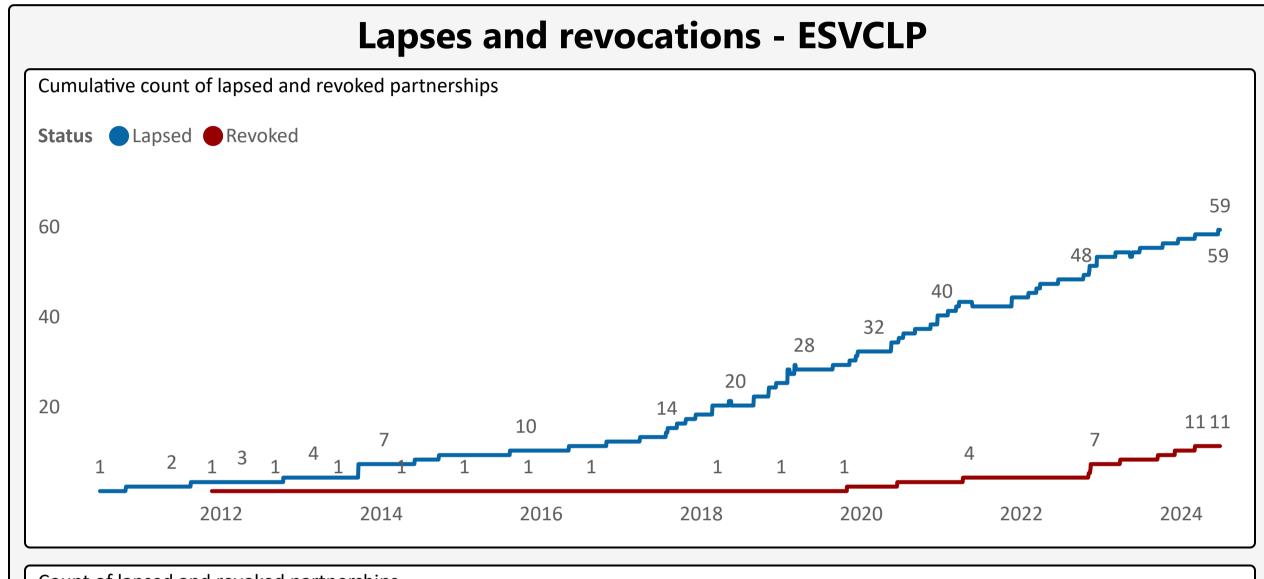


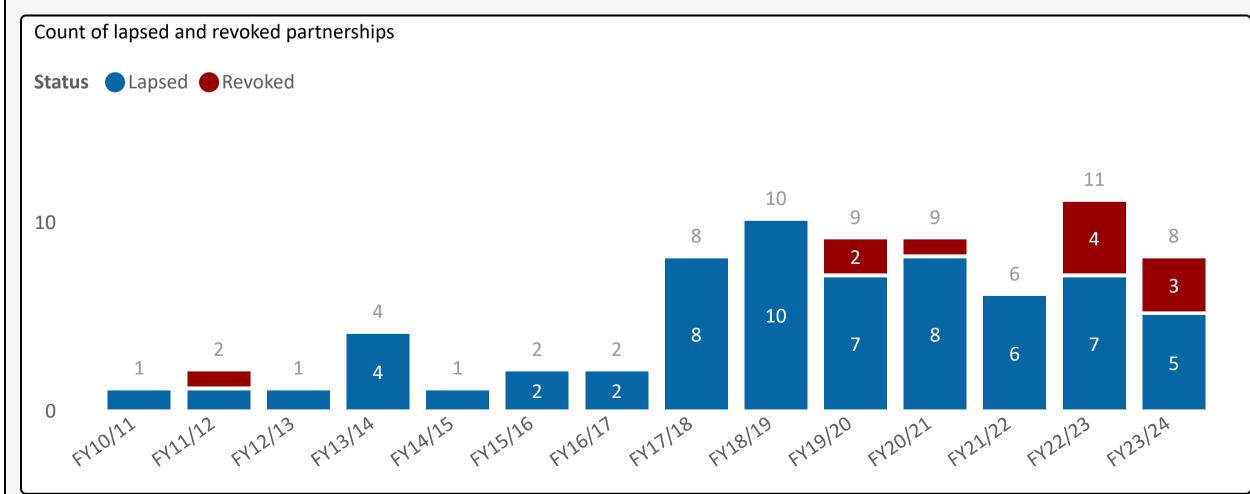


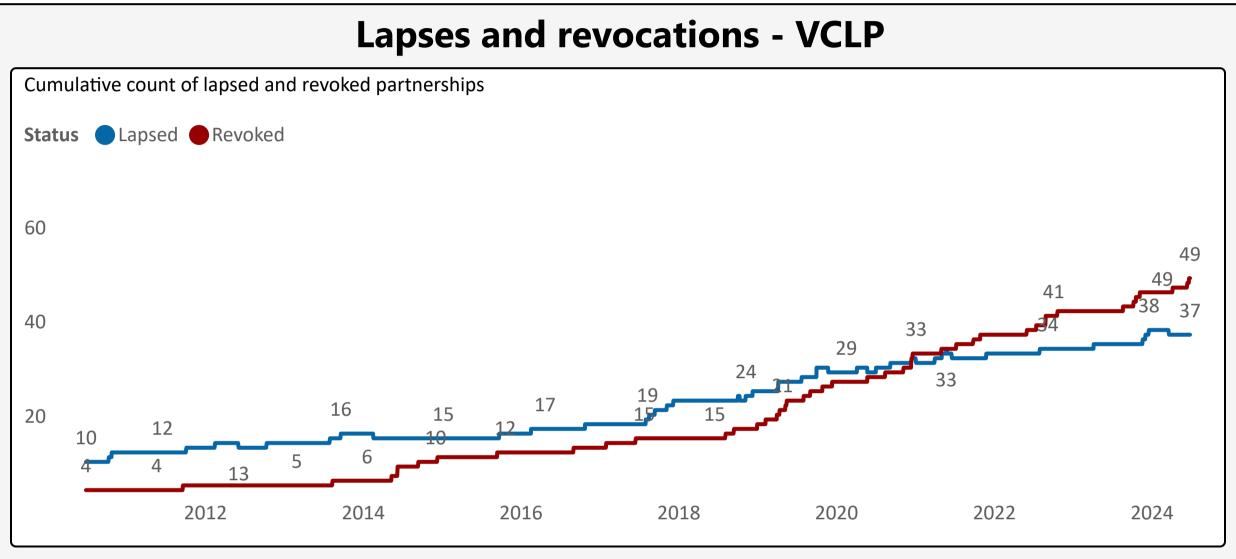


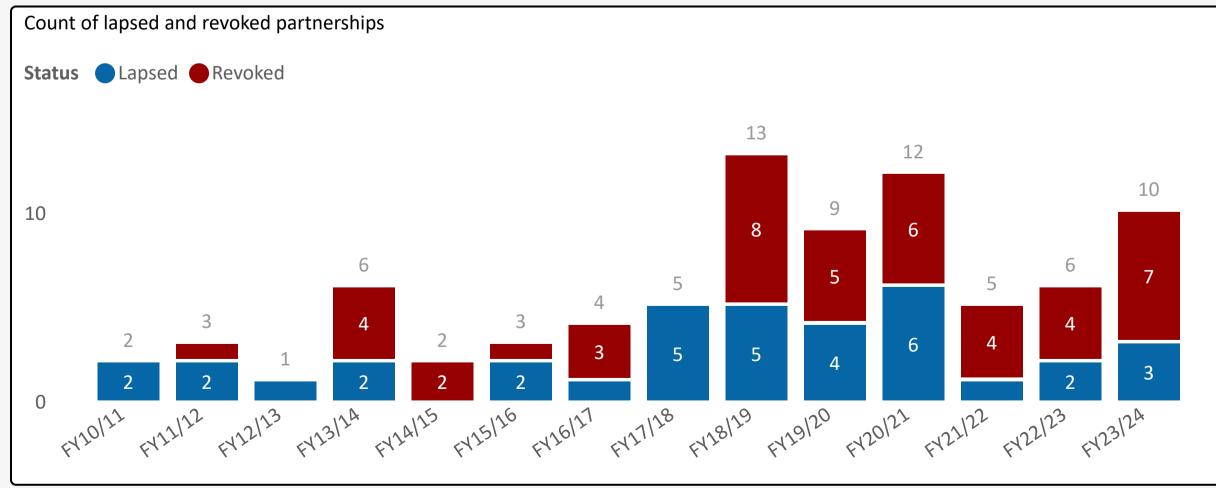














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Investment Region and Sector Data Tables

Total investments by business region by financial year. Based on the registered address of the business. Excludes data for Tasmania and overseas

For count of businesses, an entity may be counted more than once if the name is not reported consistently

Investee State	ACT		NSW		QLD		SA		VIC		WA	
Fiscal	Amount	Count of	Amount	Count of	Amount	Count of	Amount	Count of	Amount	Count of	Amount	Count of
Year		Businesses		Businesses		Businesses		Businesses		Businesses		Businesses
FY18/19	\$9,771,654	14	\$626,812,031	280	\$163,156,546	70	\$13,712,552	15	\$189,271,627	154	\$29,069,836	12
FY19/20	\$11,122,168	14	\$1,101,717,413	347	\$79,196,624	63	\$9,730,942	22	\$3 32,953,925	177	\$60,777,331	20
FY20/21	\$12,682,819	14	\$958,053,904	380	\$209,015,811	66	\$41,492,494	21	\$221,924,305	145	\$25,432,246	16
FY21/22	\$24,607,727	17	\$1,072,298,071	397	\$263,510,702	74	\$121,221,816	18	\$597,754,527	219	\$98,929,573	15
FY22/23	\$25,379,284	21	\$1,117,205,584	368	\$171,695,589	79	\$49,291,064	30	\$346,338,224	198	\$12,577,735	16
FY23/24	\$17,476,879	15	\$1,185,894,979	356	\$291,445,046	68	\$102,441,114	20	\$532,399,607	193	\$30,452,521	17
Total	\$101,040,531	95	\$6,061,981,982	2128	\$1,178,020,318	420	\$337,889,982	126	\$2,220,642,215	1086	\$257,239,242	96

Total investments by sector by financial year. Excludes data for Public Administration and Safety sector

For count of businesses, an entity may be counted more than once if the name is not reported consistently

Investee Sector	Agriculture, Fores	stry and	Education and Tr	aining	Health Care and So Assistance	cial	Information Media Telecommunication		Manufacturing		Mining		Services		Transport, Postal Warehousing	and	Wholesale and Reta	ail Trade
Fiscal Year	Amount	Count of Busi- nesses	Amount	Count of Busi- nesses	Amount	Count of Busi- nesses	Amount	Count of Busi- nesses	Amount	Count of Busi- nesses	Amount	Count of Businesses	Amount	Count of Busi- nesses	Amount	Count of Busi- nesses	Amount	Count of Busi- nesses
FY18/19	\$37,337,229	37	\$54,595,738	17	\$191,160,361	111	\$265,306,391	218	\$234,851,338	55	\$47,103,660	46	\$185,271,107	103	\$5,101,337	18	\$118,024,991	25
FY19/20	\$9,753,840	27	\$29,418,494	33	\$334,808,894	128	\$348,011,264	166	\$140,352,043	67	\$10,303,382	11	\$413,604,421	211	\$85,444,373	23	\$272,225,941	31
FY20/21	\$73,867,905	35	\$33,382,771	26	\$121,268,261	95	\$207,406,202	133	\$194,425,569	65	\$21,553,593	9	\$585,966,799	296	\$57,704,985	16	\$194,843,706	32
FY21/22	\$27,264,296	36	\$128,029,471	29	\$404,156,089	98	\$556,628,505	189	\$195,016,280	74	\$11,108,436	15	\$634,714,807	327	\$70,013,383	15	\$330,944,197	47
FY22/23	\$17,067,905	37	\$132,627,141	38	\$270,870,372	100	\$502,690,303	188	\$205,296,281	88	\$14,993,423	12	\$374,663,955	265	\$46,761,491	19	\$272,394,905	34
FY23/24	\$23,001,934	33	\$156,213,641	33	\$434,770,658	75	\$310,680,533	204	\$450,600,583	97	\$15,168,118	8	\$682,944,861	238	\$45,992,979	12	\$99,729,898	20
Total	\$188,293,109	205	\$534,267,256	176	\$1,757,034,635	607	\$2,190,723,198	1098	\$1,420,542,094	446	\$120,230,612	101	\$2,877,165,950	1440	\$311,018,548	103	\$1,288,163,638	189



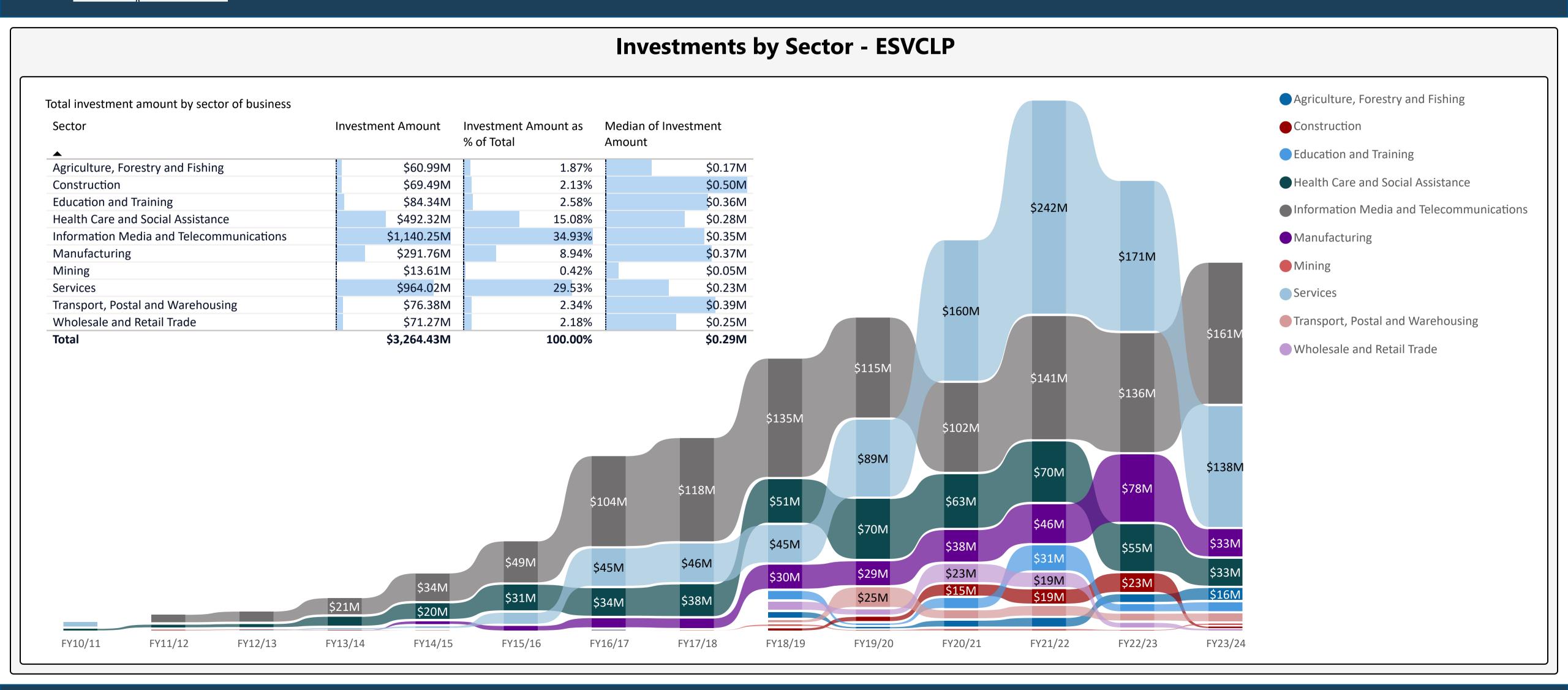
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Investment Stages Data Tables

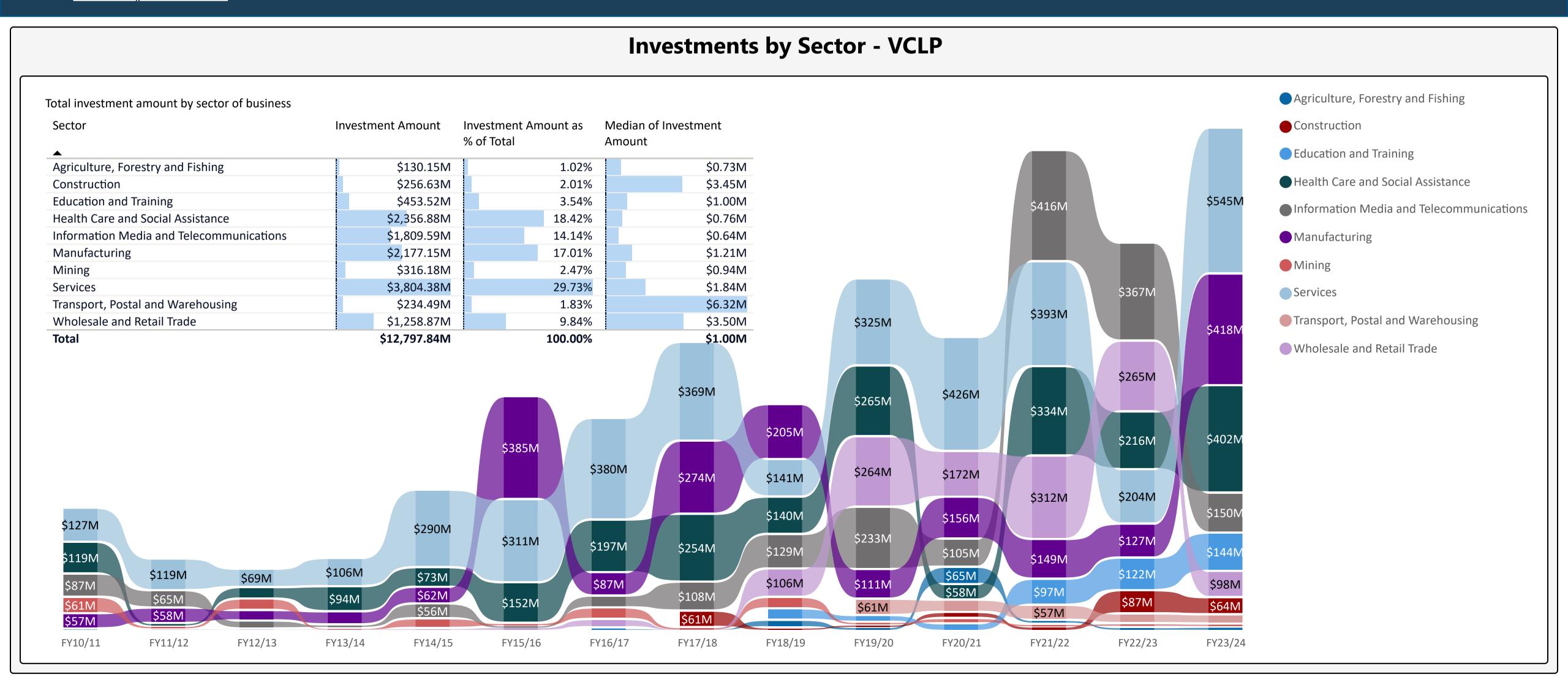
ESVCLP tota	al investments by	stage by financial y	ear. Excludes t	urnaround											
For count o	f businesses, an e	ntity may be count	ed more than	once if the name is	s not reported consis	stently									
Investee	1.Pre-seed			2.Seed			3.Start-up			4.Early Expansion	on		5.Late Expans	sion	
Stage Fiscal	Amount	Median of	Count of	Amount	Median of	Count of	Amount	Median of	Count of	Amount	Median of	Count of	Amount	Median of	Count of
Year	runoane	Amount	Businesses	, uno une	Amount	Businesses	7.11104110	Amount	Businesses	,	Amount	Businesses	, and and	Amount	Businesses
FY18/19	\$7,468,326	\$38,000	110	\$69,133,186	\$200,000	154	\$107,522,710	\$500,000	87	\$114,661,893	\$500,000	12	\$6,256,172	\$515,075	8
FY19/20	\$9,156,669	\$50,000	78	\$91,025,639	\$125,000	210	\$119,032,449	\$350,000	125	\$124,545,742	\$500,000	12	\$7,386,322	\$743,672	5
FY20/21	\$25,510,206	\$190,000	8	\$134,609,445	\$233,783	214	\$133,377,558	\$400,000	139	\$135,195,410	\$512,136	13	\$9,458,102	\$480,648	7
FY21/22	\$21,372,618	\$190,000	8.	\$186,523,230	\$350,000	227	\$162,320,241	\$500,000	144	\$217,502,911	\$889,698	15	\$6,701,570	\$259,080	8
FY22/23	\$ <mark>44,083,597</mark>	\$190,000	109	\$164,884,444	\$391,795	202	\$167,302,208	\$500,000	117	\$128,555,056	\$575,108	11	.4 \$3,960,937	\$200,000	13
FY23/24	\$44,109,589	\$225,000	100	\$146,200,651	\$400,000	173	\$112,061,076	\$500,000	93	\$94,935,480	\$500,000	g	2 \$14,515,505	\$1,191,052	12
Total	\$151,701,005	\$155,000	. 56	\$792,376,595	\$266,348	1180	\$801,616,241	\$492,270	705	\$815,396,492	\$527,596	74	548,278,608	\$400,000	53

Investee Stage	3.Start-up			4.Early Expansion			5.Late Expa	sion			6.Turnaround			7.LBO/MBO/MBI			
Fiscal Year	Amount	Median of Amount	Count of Businesses	Amount	Median of Amount	Count of Businesses	Amount		Median of Amount	Count of Businesses	Amount	Median of Amount	Count of Businesses	Amount	Median of Amount	Count of Bu	sinesses
FY18/19	\$6,047,293	\$500,000	7	\$255,804,010	\$1,358,399		\$266,526	574	\$2,719,074	33	\$128,847,247	\$1,894,931	19	\$196,697,783	\$8,000,000		21
FY19/20	\$12,993,890	\$624,214	12	\$435,198,881	\$1,250,000		\$501,342	027	\$3,796,762	41	\$28,687,440	\$1,882,509	13	\$318,211,703	\$3,991,555		27
FY20/21	\$6,308,905	\$100,000	9	\$263,245,428	\$1,511,697		\$545,417	522	\$3,360,000	49	\$18,126,080	\$1,076,666	5	\$252,857,435	\$5,096,795		24
Y21/22	\$21,442,131	\$556,530	16	\$661,296,422	\$1,950,006	1	9457,954	997	\$1,977,253	59	\$63,775,960	\$548,231	5	\$576,304,141	\$12,665,000		32
FY22/23	\$26,529,693	\$423,000	23	\$364,467,184	\$889,005	1	\$639,594	4 30	\$3,773,519	52	\$77,763,739	\$3,243,868	9	\$322,624,640	\$4,766,000		25
FY23/24	\$11,391,298	\$610,407	13	\$486,249,018	\$990,910	1	\$765,235	716	\$2,500,000	65	\$172,053,067	\$15,708,910	7	\$425,091,411	\$3,954,337		34
Total	\$84,713,210	\$511,722	80	\$2,466,260,942	\$1,125,907	4	6 \$3,176,071	266	\$2,999,866	299	\$489,253,533	\$1,894,931	58	\$2,091,787,113	\$5,745,929	•	163

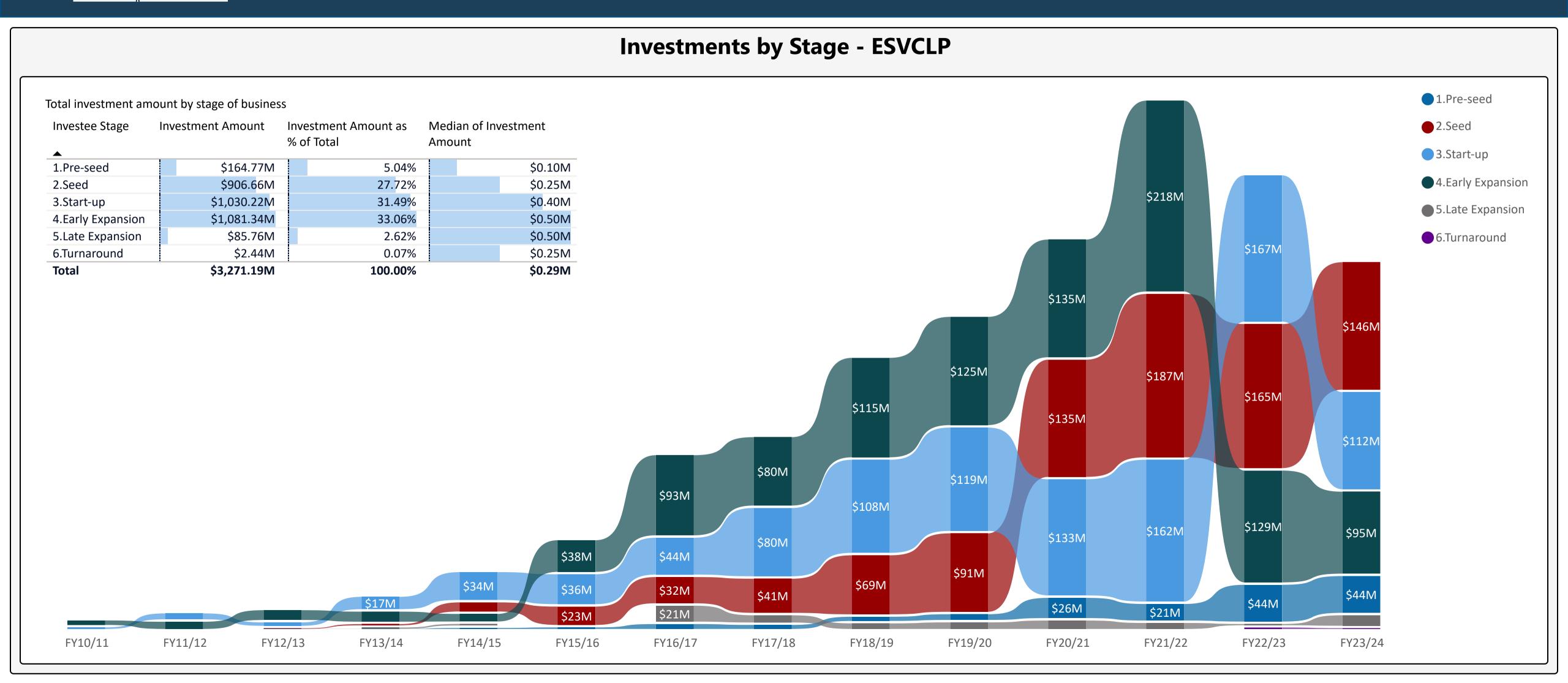




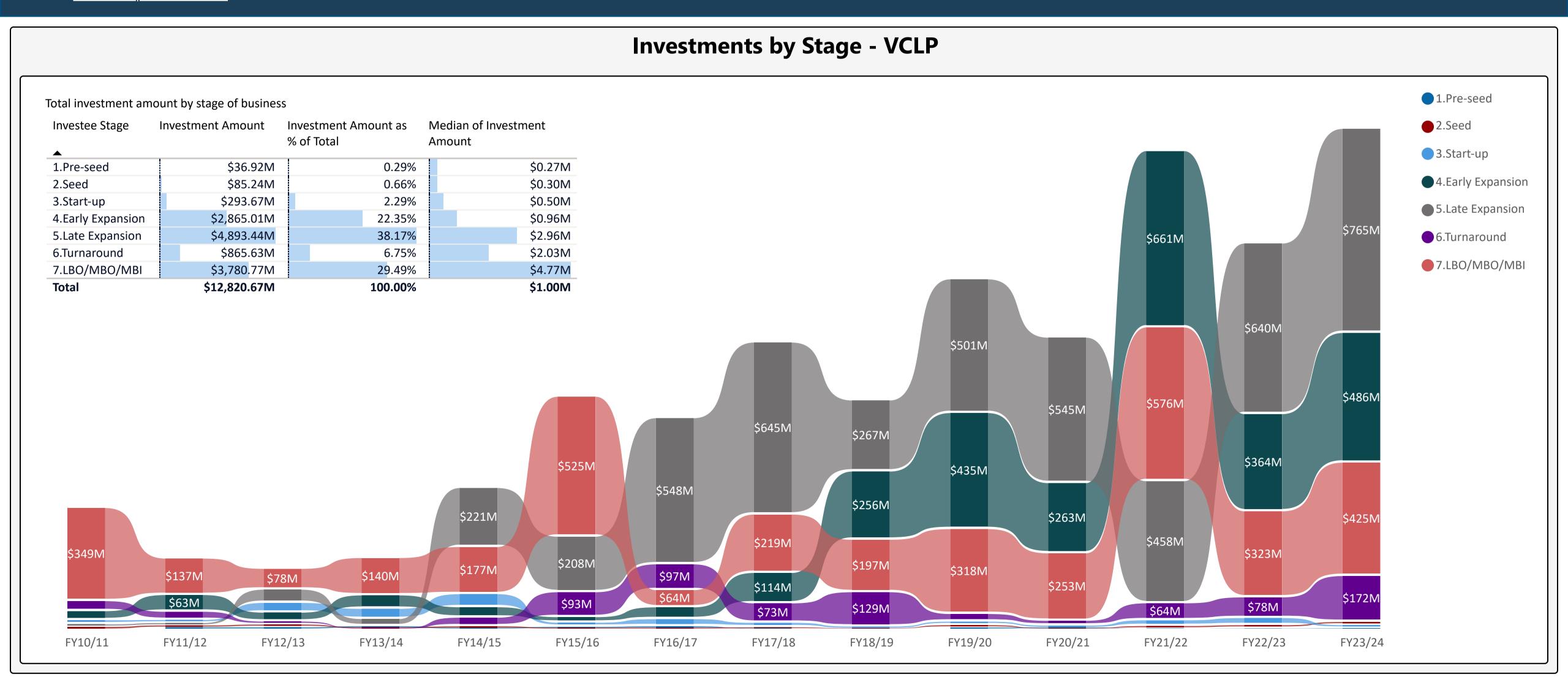




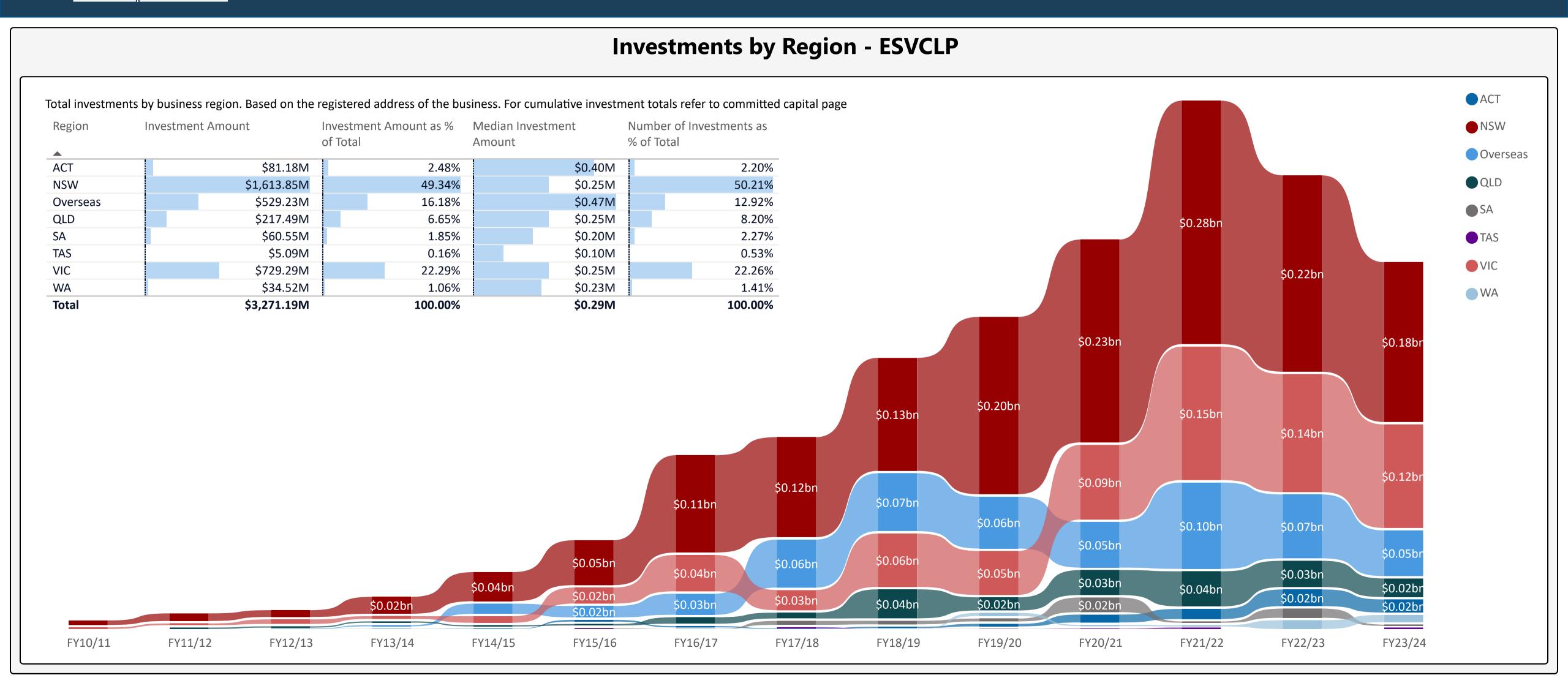




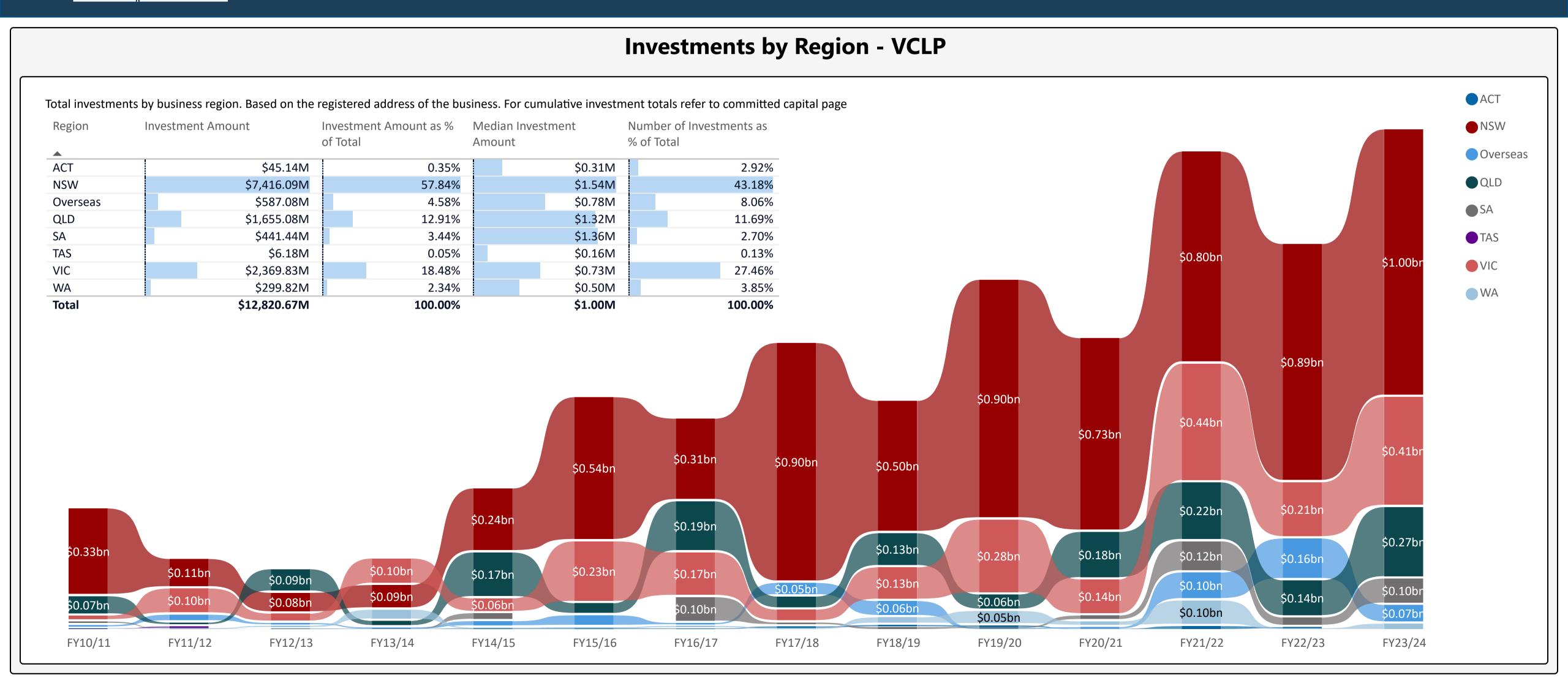




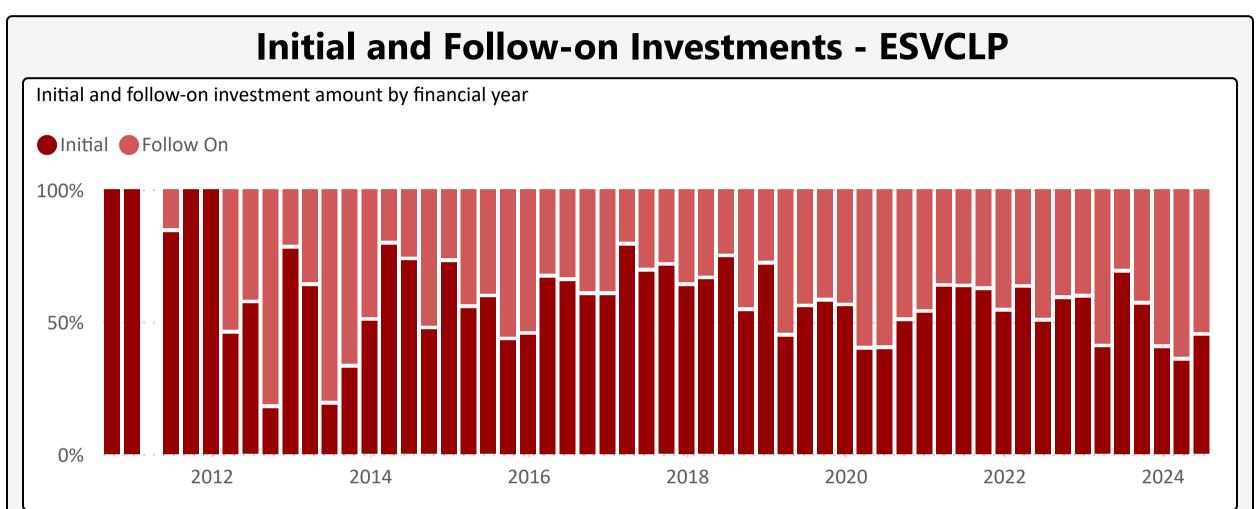




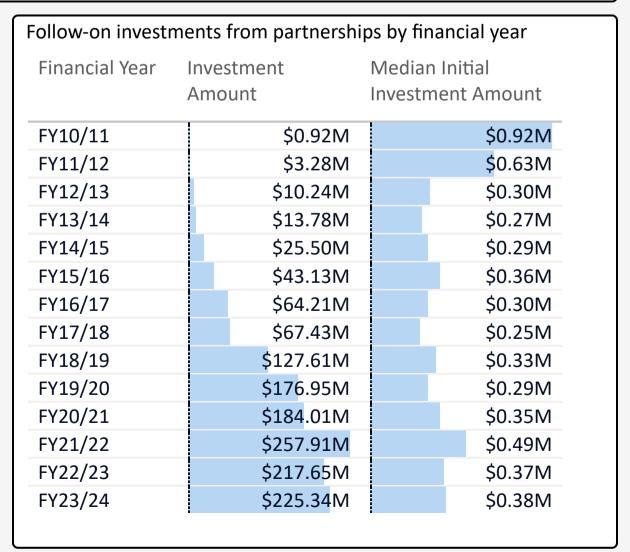


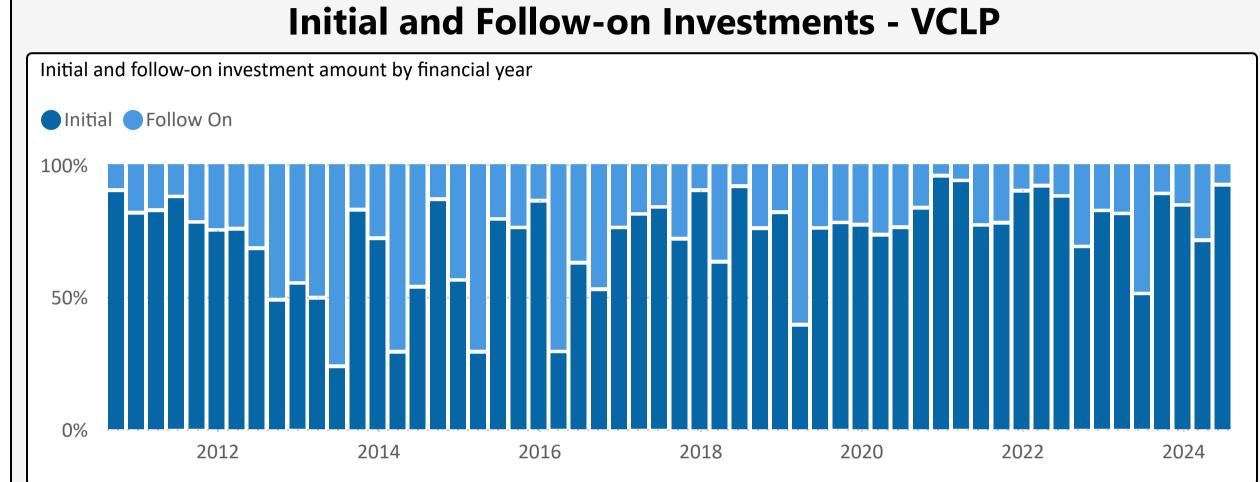






Initial investmen	ts from partnerships	by financial year				
Financial Year	Investment	Median Initial				
	Amount	Investment Amount				
FY10/11	\$8.63M	\$3.00M				
FY11/12	\$14.23M	\$0.70M				
FY12/13	\$10.86M	\$0.13M				
FY13/14	\$22.35M	\$0.25M				
FY14/15	\$38.44M	\$0.35M				
FY15/16	\$56.70M	\$0.10M				
FY16/17	\$131.30M	\$0.30M				
FY17/18	\$148.39M	\$0.12M				
FY18/19	\$177.43M	\$0.10M				
FY19/20	\$174.19M	\$0.15M				
FY20/21	\$254.14M	\$0.25M				
FY21/22	\$336.51M	\$0.36M				
FY22/23	\$292.73M	\$0.39M				
FY23/24	\$187.33M	\$0.37M				

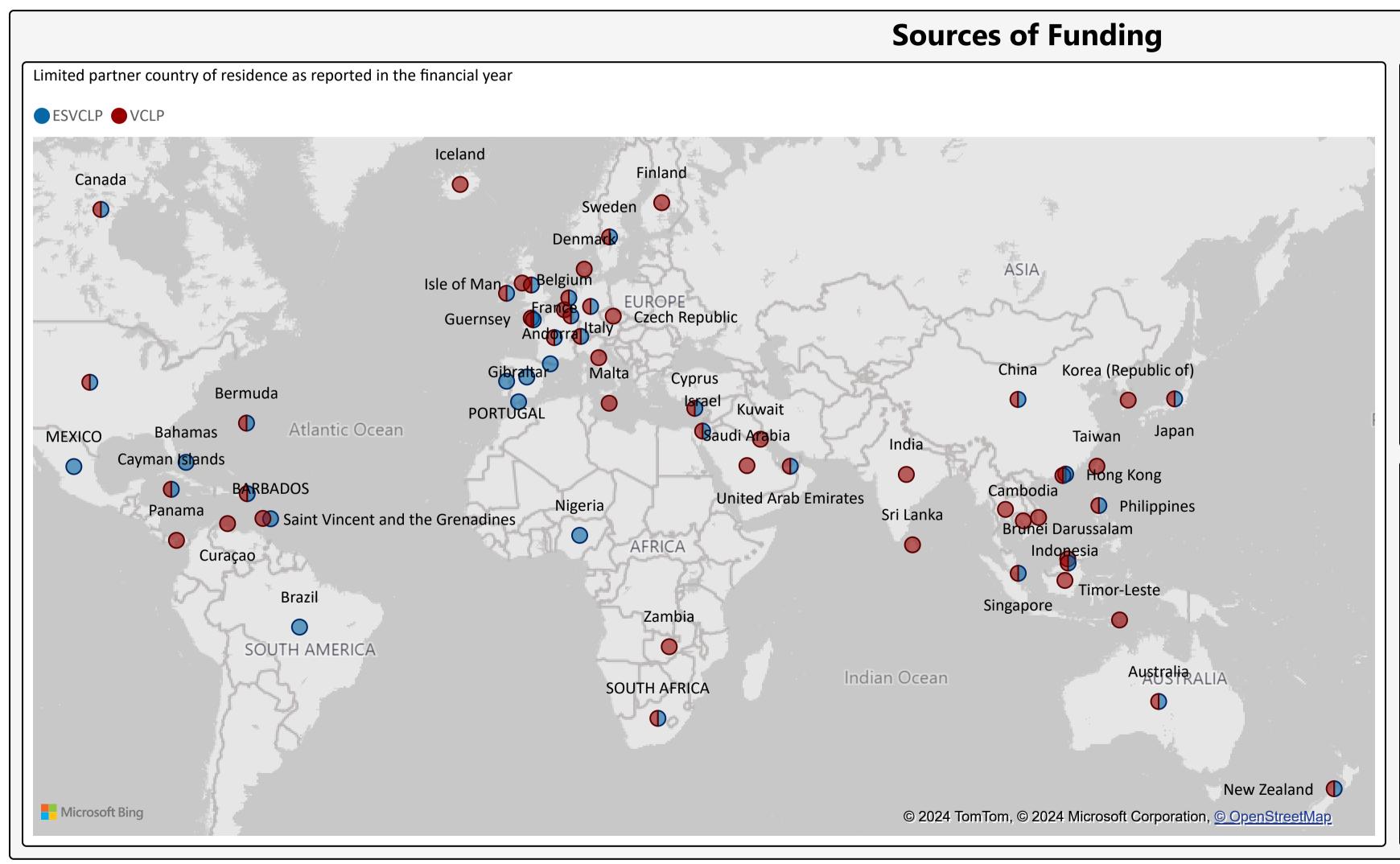




Initial investmen	ts from partnerships b	y financial year				
Financial Year	Investment	Median Initial				
	Amount	Investment Amount				
FY10/11	\$383.77M	\$2.82M				
FY11/12	\$191.70M	\$1.00M				
FY12/13	\$103.46M	\$0.55M				
FY13/14	\$169.65M	\$1.18M				
FY14/15	\$383.20M	\$4.80M				
FY15/16	\$605.23M	\$10.00M				
FY16/17	\$569.57M	\$2.00M				
FY17/18	\$856.55M	\$3.21M				
FY18/19	\$590.88M	\$2.99M				
FY19/20	\$989.64M	\$6.00M				
FY20/21	\$961.76M	\$4.48M				
FY21/22	\$1,539.25M	\$4.65M				
FY22/23	\$1,087.15M	\$1.36M				
FY23/24	\$1,590.03M	\$3.86M				

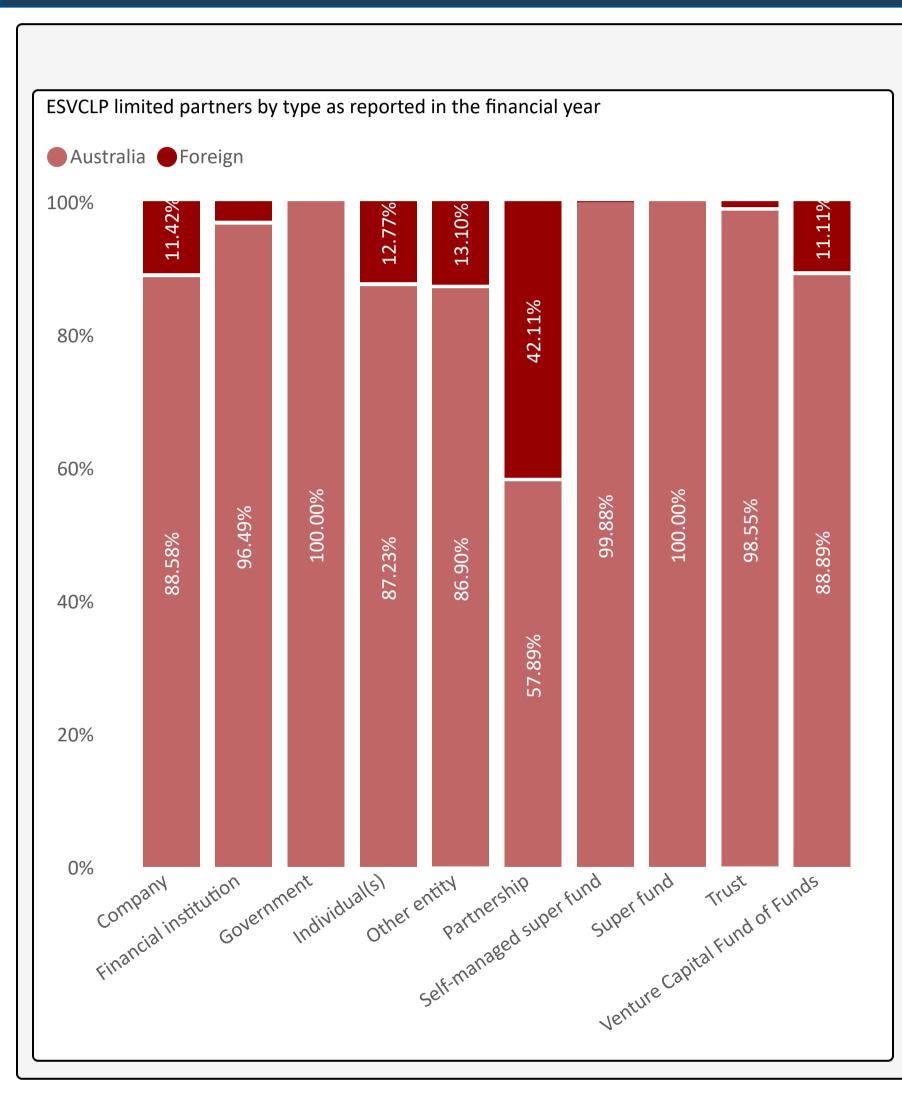
Follow-on investn	nents	ps by financial year					
Financial Year	Inves	stment	Median Initial				
	Amo	unt	Investment Amount				
FY10/11		\$68.06M		\$0.33M			
FY11/12		\$70.61M		\$0.35M			
FY12/13		\$120.31M		\$0.33M			
FY13/14		\$94.61M		\$0.45M			
FY14/15		\$143.65M		\$0.50M			
FY15/16		\$263.91M		\$0.56M			
FY16/17		\$218.96M		\$1.14M			
FY17/18		\$215.69M		\$0.91M			
FY18/19		\$264.27M		\$1.15M			
FY19/20		\$319.54M		\$1.04M			
FY20/21		\$128.80M		\$0.93M			
FY21/22		\$250.87M		\$1.00M			
FY22/23		\$356.33M		\$1.12M			
FY23/24		\$283.22M		\$0.69M			

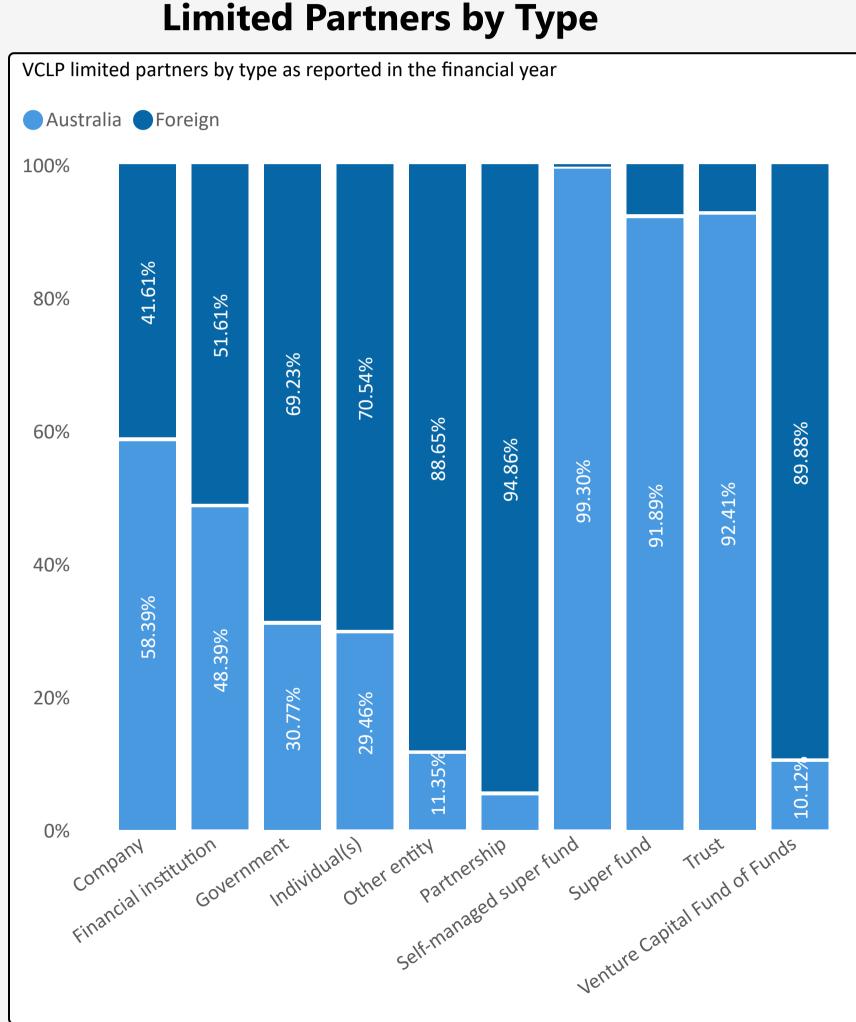


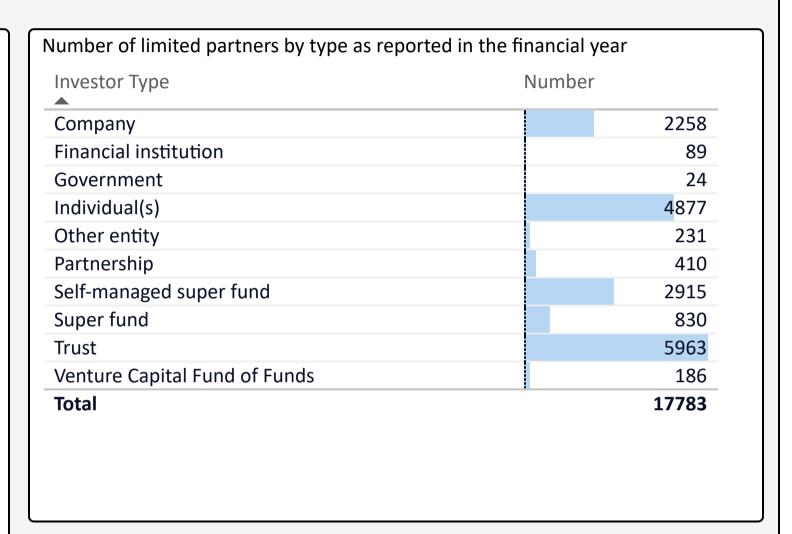


Country	Capital Commitment
Australia	\$5,006.41M
Canada	\$13.09M
China	\$16.74M
Hong Kong	\$61.08M
Japan	\$41.40M
New Zealand	\$39.91M
Singapore	\$132.33M
United Kingdom of Great Britain and Northern Ireland	\$25.70M
United States of America	\$85.97M
Virgin Islands (British)	\$59.47M
Total	\$5,482.10M









Investor Type	Capital Commitment
Company	\$6,742.48M
Financial institution	\$1,273.95M
Government	\$897.97M
Individual(s)	\$1,716.71M
Other entity	\$1,390.80M
Partnership	\$5,028.79M
Self-managed super fund	\$1,774.98M
Super fund	\$3,252.28M
Trust	\$10,113.51M
Venture Capital Fund of Funds	\$2,458.98M
Total	\$34,650.45M



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Limited Partner Committed Capital by Region

